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ABSTRACT

This guide for administrators of student financial aid programs at postsecondary education institutions is intended to assist in interpreting the codes that appear in the Student Aid Report (SAR), which is sent directly to the student, and in the Institutional Student Information Record (ISIR), which is an electronic report sent directly to institutions by the U.S. Department of Education. An introductory chapter identifies major system changes for 1998-99, such as changes to the Student Aid Report, changes in the processing flow, and highlights and assumptions of the electronic system. The second chapter explains in detail the information summaries on the SARs and ISIRs, such as record types, verification types and flags, Pell digits, the dependency override function, reprocessing codes, reject reasons, and subsequent application flags. The third chapter explains how to perform corrections and updates on the Information Review and the Information Request forms, and explains the parent information for independent students section. Seven appendices include information on reject codes and reasons, data base matches and match flags, 1998-99 comment codes and text, list addresses, and shows sample SARs, SAR information acknowledgments, and sample ISIRs. (DB)

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A Guide to
1998-99
SARs & ISIRs

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U.S. Department of Education
Student Financial Assistance Programs

DEPARTMENT OF EDUCATION · UNITED STATES OF AMERICA

ACTION LETTER 1998-99

Application Processing System

Action Letter #5
May1998

SUMMARY This letter transmits ***A Guide to 1998-99 SARs and ISIRs***

Dear Colleague

This letter transmits ***A Guide to 1998-99 SARs and ISIRs*** The Guide contains information to assist you in interpreting the codes that appear on the Student Aid Report (SAR), which is sent to the student, and the Institutional Student Information Records (ISIRs), which are sent directly to institutions by the Central Processing System (CPS)

Each type of student record contains summaries of information that the student reported using one of the application formats: the paper or electronic Free Application for Federal Student Aid (FAFSA), the paper or electronic Renewal FAFSA, FAFSA Express, or the Web versions of the FAFSA and Renewal FAFSA. An information section for financial aid administrators appears on each type of output and identifies the student's eligibility results using a series of flags or codes. Although some of this information is available elsewhere, ***A Guide to 1998-99 SARs and ISIRs*** centralizes and explains the flags and codes in a format that can be updated or supplemented as necessary

We hope this guide will be useful to you in assisting students to interpret their processed application data and make corrections when necessary

Sincerely,

Diane E Rogers

Diane Rogers
Acting Deputy Assistant Secretary
Student Financial Assistance Programs

A Guide to 1998-99 SARs and ISIRs

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I. INTRODUCTION

This guide will assist financial aid administrators (FAAs) in interpreting student information, whether the information appears in a Student Aid Report (SAR), which is a paper output document that is sent to the student; or in an Institutional Student Information Record (ISIR), which is an electronic report that is sent to the institution.

The term ISIR refers to all processed student information records that are sent directly to institutions by the Central Processing System (CPS). SARs and ISIRs contain the same processed student information in different formats.

ISIRs may be records sent to an institution through the Electronic Data Exchange (EDE), the Department's electronic service that allows institutions to send and receive electronic applications and corrections to and from the CPS. ISIRs may also be full-data records on magnetic tape or cartridge that are mailed out on a schedule by the CPS to institutions participating in the Applicant Data Service. Drafts of the 1998-99 ISIR layout for institutions and state agencies have been provided at conferences beginning in July 1997, and can be downloaded from the OPE web page in portable document format, at: http://www.ed.gov/offices/OPE

This *Guide to 1998-99 SARs and ISIRs* explains codes and flags that appear as FAA information on the SAR and ISIR. Each code and flag described in the guide—rejects, database matches, comment codes, and so forth—has the same meaning whether it appears on a SAR or an ISIR. The format for presenting the codes may vary slightly for each type of output.

Except for the Internet versions of the FAFSA and a fairly major redesign of the National Student Loan Data System (NSLDS) Financial Aid History Page, we made very few changes to the 1998-99 application processing system. Much of the information in the SAR/ISIR guide remains the same as for 1997-98.

1998-99 Major System Changes

FAFSA on the Web and Renewal FAFSA on the Web. The 1998-99 version of FAFSA on the Web will be presented in an interview format using graphics and friendly language, especially designed for students and parents who are first-time users of the FAFSA. Also new in 1998-99, students who receive a paper 1998-99 Renewal Application may be able to update their previous year's information and file for 1998-99 student financial aid through the Internet. See Action Letter #3 (GEN-97-13) for details about filing via the Internet. Both versions of the FAFSA, as well as the 1997-98 FAFSA on the Web, can be accessed at http://www.fafsa.ed.gov

Changes to CPS Edits

Reject 1, which applies when students and parents do not meet the criteria for the simplified needs calculation and do not provide asset information, has been revised. If the applicant responds only to question 82 in Section F (age of the older parent) but leaves all other asset questions blank, the CPS will apply Reject 1 to the application, indicating that no asset information was provided.

Reject 4, which is triggered when the year reported for the student's date of birth is the same as the current year, will also apply any time the reported date of birth is greater than the current year.

Changes to FAA Information

In the FAA Information sections that appear on SARs and ISIRs, we added one new intermediate value. This is the FISAP Total Income (FTI), which represents the family's total income for the independent student and spouse, or for the dependent student and parents. For a dependent student, the FTI amount is the sum of the STI (student's total income) plus the TI (parents' total income). For an independent student, the TI (total income) and the FTI amounts will be the same. The FTI value will also appear on SARs and ISIRs for students who qualify for the automatic zero EFC.

The "FTI" is the value that can be used when placing the applicant on the "income grid" (Section G) of the FISAP filed in the Fall of 1999.

Changes to NSLDS Information

We made several important changes to the Financial Aid History page on SARs and ISIRs and also initiated a postscreening process. A mockup of the page that will print with the SAR and ISIR can be found in Appendix F and detailed information about each change can be found in Appendix C. Following is a summary of the most important changes:

We added "#" signs to identify data fields that have changed since the last prescreened transaction. We also added a postscreening process that will assist schools to identify students whose eligibility has changed because of new reported information.

Information at the top of the Financial Aid History page indicates whether the student has an Overpayment and provides the Contact for the Overpayment. Also showing at the top are Defaulted, Discharged, Loan Satisfactory Repayment and Active Bankruptcy flags. Possible values for a flag are: "Y" for Yes, "N" for No. The Overpayment flag may also display a value of "S" when Satisfactory Repayment Arrangements have been made.

In the "Aggregate Amount" section, FFELP/Direct Loans "Pending Disbursements" for Consolidated Loans will no longer be displayed.

Pell Grant data will now appear, showing current award year (1998-99) disbursement information.

In the "Loan Detail" section, there will no longer be separate areas for displaying Most Recent loans and Defaulted loans. Instead, up to twelve of the student's loans sorted by Loan Begin Date and Outstanding Principal Balance will appear.

Federal Student Aid Information Center (FSAIC)

We enhanced the system to allow students to telephone the Federal Student Aid Information Center (FSAIC) and correct keying errors. Beginning in 1998-99, students will be able to telephone 1-800-4FED AID and have any processing errors corrected. The FSAIC will check the scanned image of the student's FAFSA, and if processing errors are confirmed, the FSAIC will correct up to six items on-line. The CPS will then print and mail a new SAR to the student and send ISIRs to schools. Note: This system will be used only to correct keying errors made by the FAFSA processor. Students wanting to make address or school changes must call (319) 337-5665.

Changes to Student Aid Report

The student's PIN has been renamed and will be called the Data Release Number (DRN). The uses of the DRN are identical to those for the PIN. We have added a new paragraph to the "Codes and Instructions" page of the SAR, which provides instructions to help a student make corrections. This paragraph informs students that they may call the Federal Student Aid Information Center at (319) 337-5665 and use the DRN provided on their SARs to change their address or change college choices. This process is currently in effect for the 1997-98 award year.

To communicate these change to the student, we added a paragraph on the "Instructions and Codes" page that every student receives with the SAR. This paragraph is in a box in the left-hand column and explains that "If the only corrections you need to make are to change your address or change the schools you have listed, you can make these changes over the telephone by calling 319-337-5665. You must have the Data Release Number (DRN) that is printed on Part 1 and Part 2 of you SAR when you call." Please note that, as in previous years, corrections or address/college changes over the telephone must be made by the student, since the DRN is available only to the student. The FSAIC will not accept changes to a student's record from an institution.

On Part 1 of the SAR, we added some lines of text to help the student understand the purpose of the FAA Information section. The explanation reads: "This information will be used by your Financial Aid Administrator to determine your eligibility for student aid."

At the top of the NSLDS Financial Aid History page, we also added the following explanation for the student:

"This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility."

Please see the SAR mockups in Appendix F to review these changes.

Processing Flow

The flow of information through the system remains the same in 1998-99 as in 1997-98, except that all paper applications will be handled by one FAFSA processor.

The student starts the process by filling out a financial aid application, and this information is "processed" through the system and returned to the student and institution. The application information can be submitted on paper, electronically at the school through the Title IV Wide Area Network (TIV WAN), through FAFSA Express, or through the Internet using FAFSA on the Web.

The charts on the following page show how information about a financial aid applicant flows through the system for the various types of applications and corrections. The major participants and documents or records in the application process are:

1) The U.S. Department of Education (ED).

2) The student. He or she may apply for federal student aid under the Title IV programs—Federal Pell Grant and Federal SEOG programs, Federal Work-Study, Federal Perkins Loans, the Federal Family Education Loan Program, and the William D. Ford Federal Direct Loan Program.

3) The applications. The paper Free Application for Federal Student Aid (FAFSA), the paper Renewal FAFSA, FAFSA Express, the electronic application or Renewal FAFSA through EDExpress, FAFSA on the Web, or Renewal FAFSA on the Web, that the student must complete and submit in order to apply for federal student aid.

4) The FAFSA processor. One organization will serve as the data entry processor for the 1998-99 school year under contract with ED. The FAFSA processor receives applications in the mail, performs document analysis to check that signatures are present and dates are acceptable, and handles missing or unacceptable responses. The processor images the application, enters the information from the application, and transmits it electronically to the CPS.

5) The Central Processing System (CPS). The CPS operates under a contract with ED to receive and process application information. The CPS matches student records with other data bases to check eligibility. The CPS also applies a series of "compute edits" to the application information to check for inconsistencies, contradictions, and missing information. During the compute process, the CPS uses the need-analysis formula specified in the Higher Education Act of 1965, as amended, to calculate each applicant's expected family contribution (EFC).

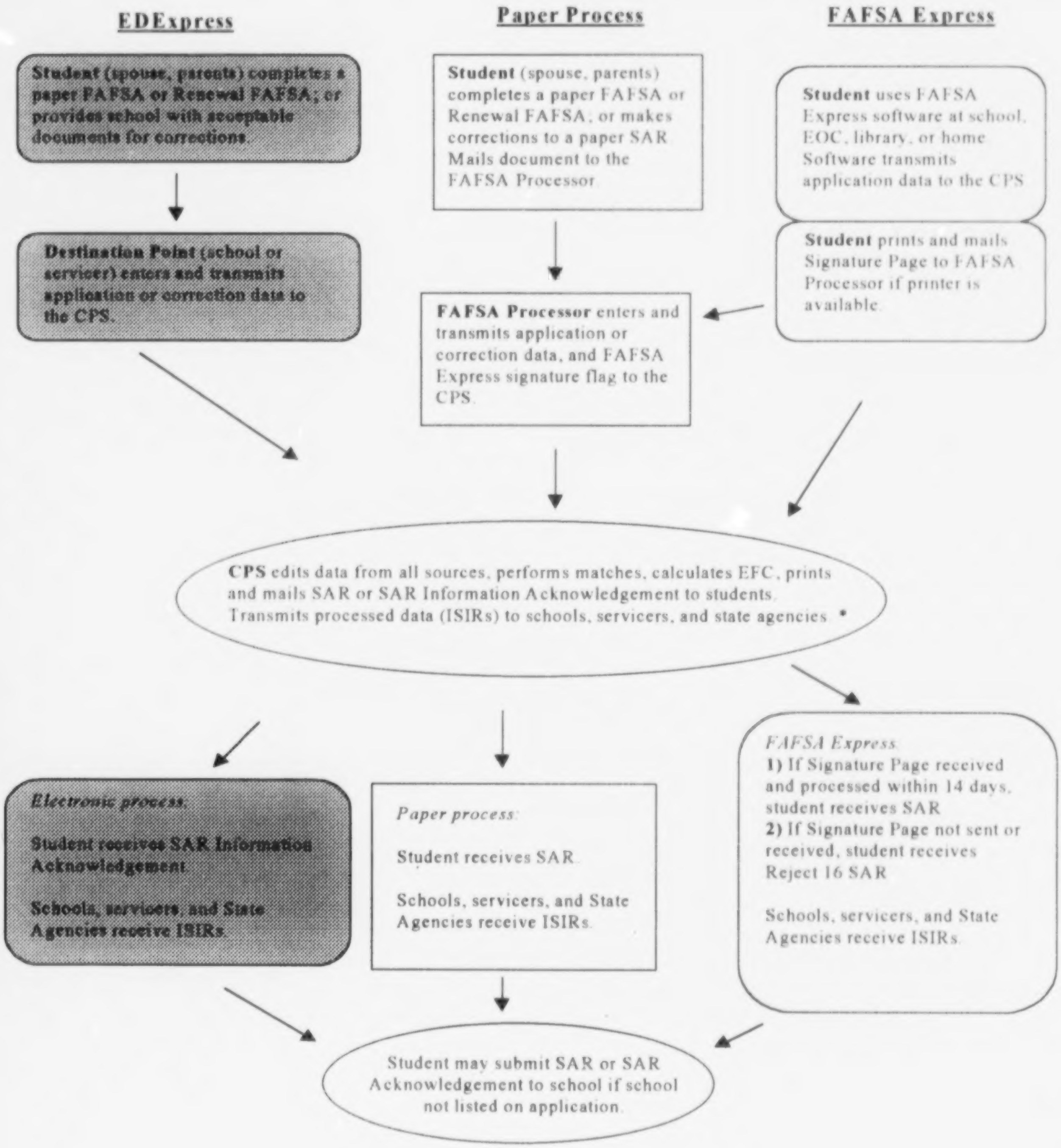
6) The Student Aid Report (SAR) and the SAR Information Acknowledgement. These documents provide the student with processed application information. The CPS prints SARs and mails them directly to the address the student provided.

7) The Institutional Student Information Record (ISIR). ISIRs are produced by the CPS and provide the institution with processed application information. ISIRs may be transmitted electronically to destination points (schools and servicers) through EDE daily, or they may be sent out on magnetic tape or cartridge via the Applicant Data Service, up to 40 times each processing cycle.

8) The school. The school refers to every postsecondary educational institution that the student listed on the financial aid application. The financial aid administrator (FAA) at the school will use the processed information from the SAR or ISIR to determine what federal aid the student is eligible to receive. Schools and states may also use information from the SAR or ISIR to award their own financial aid.

1998-99 Federal Application Processing System

Paper and Electronic Processes



EDExpress

Student (spouse, parents) completes a paper FAFSA or Renewal FAFSA; or provides school with acceptable documents for corrections.

Destination Point (school or servicer) enters and transmits application or correction data to the CPS.

Paper Process

Student (spouse, parents) completes a paper FAFSA or Renewal FAFSA; or makes corrections to a paper SAR. Mails document to the FAFSA Processor.

FAFSA Processor enters and transmits application or correction data, and FAFSA Express signature flag to the CPS.

FAFSA Express

Student uses FAFSA Express software at school, EOC, library, or home. Software transmits application data to the CPS.

Student prints and mails Signature Page to FAFSA Processor if printer is available.

CPS edits data from all sources, performs matches, calculates EFC, prints and mails SAR or SAR Information Acknowledgement to students. Transmits processed data (ISIRs) to schools, servicers, and state agencies. *

Electronic process:

Student receives SAR Information Acknowledgement.

Schools, servicers, and State Agencies receive ISIRs.

Paper process:

Student receives SAR.

Schools, servicers, and State Agencies receive ISIRs.

FAFSA Express:

1) If Signature Page received and processed within 14 days, student receives SAR.

2) If Signature Page not sent or received, student receives Reject 16 SAR.

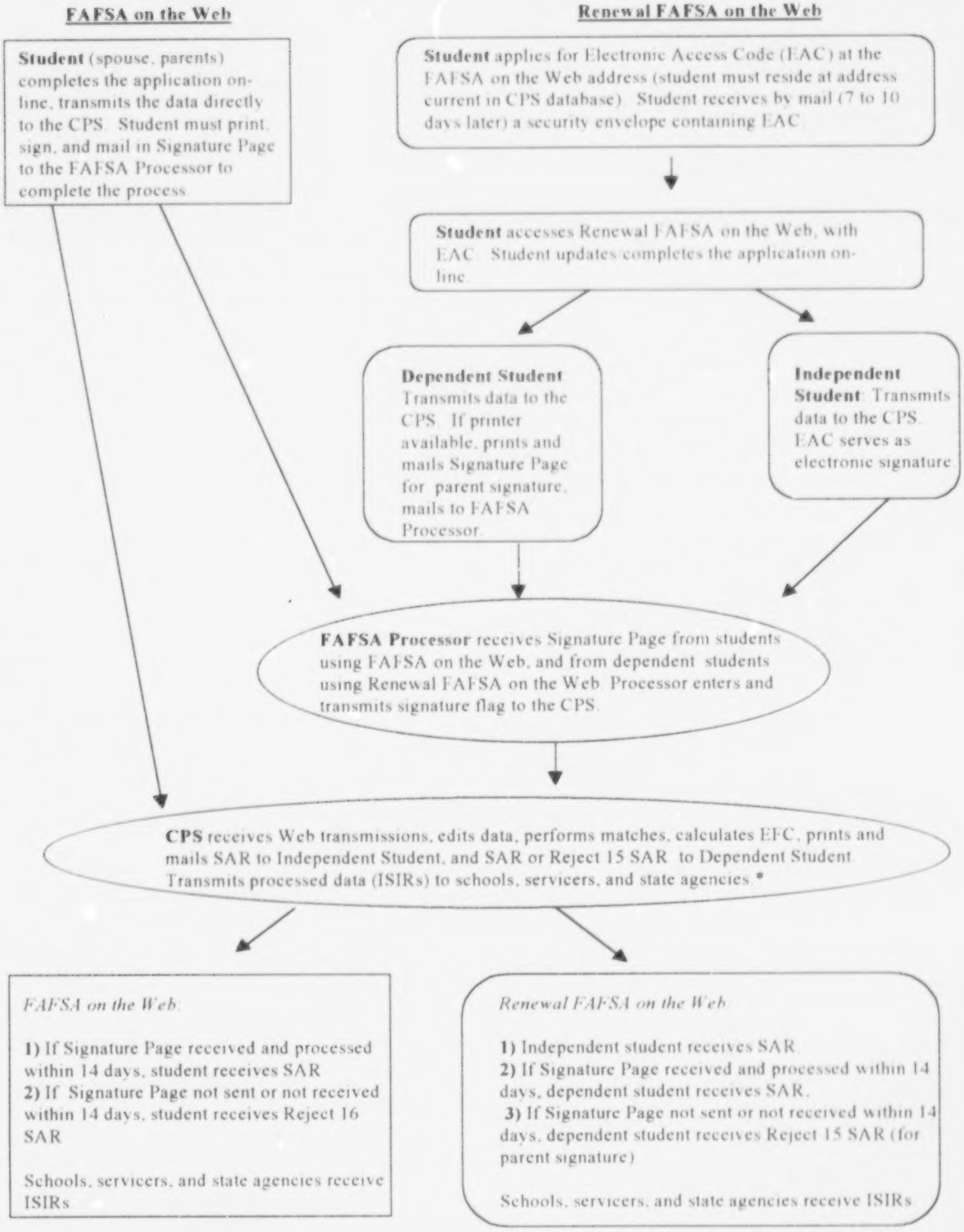
Schools, servicers, and State Agencies receive ISIRs.

Student may submit SAR or SAR Acknowledgement to school if school not listed on application.

*Schools and states that do not participate in EDE may request and receive ISIRs on magnetic tape or cartridge from the CPS's **Applicant Data Service**.

1998-99 Federal Application Processing System

Internet Process



FAFSA on the Web

Student (spouse, parents) completes the application on-line, transmits the data directly to the CPS. Student must print, sign, and mail in Signature Page to the FAFSA Processor to complete the process.

Renewal FAFSA on the Web

Student applies for Electronic Access Code (EAC) at the FAFSA on the Web address (student must reside at address current in CPS database). Student receives by mail (7 to 10 days later) a security envelope containing EAC.

Student accesses Renewal FAFSA on the Web, with EAC. Student updates/completes the application on-line.

Dependent Student Transmits data to the CPS. If printer available, prints and mails Signature Page for parent signature, mails to FAFSA Processor.

Independent Student: Transmits data to the CPS. EAC serves as electronic signature.

FAFSA Processor receives Signature Page from students using FAFSA on the Web, and from dependent students using Renewal FAFSA on the Web. Processor enters and transmits signature flag to the CPS.

CPS receives Web transmissions, edits data, performs matches, calculates EFC, prints and mails SAR to Independent Student, and SAR or Reject 15 SAR to Dependent Student. Transmits processed data (ISIRs) to schools, servicers, and state agencies.*

FAFSA on the Web:

1) If Signature Page received and processed within 14 days, student receives SAR.
2) If Signature Page not sent or not received within 14 days, student receives Reject 16 SAR.

Schools, servicers, and state agencies receive ISIRs.

Renewal FAFSA on the Web:

1) Independent student receives SAR.
2) If Signature Page received and processed within 14 days, dependent student receives SAR.
3) If Signature Page not sent or not received within 14 days, dependent student receives Reject 15 SAR (for parent signature).

Schools, servicers, and state agencies receive ISIRs.

*Schools and states that do not participate in EDE may request and receive ISIRs on magnetic tape or cartridge from the CPS's **Applicant Data Service**.

Transactions

A "transaction" is an interaction between the processing system and the financial aid applicant, or the school acting on behalf of the applicant, that changes any of the data on the applicant's record. Each transaction results in a new SAR or ISIR, and is identified by transaction number (i.e., 01, 02, 03). A transaction may sometimes be "system-generated." For example, when an applicant is released from a "hold" file, the CPS will automatically reprocess the application information and generate a new transaction without additional input from the student or from a school. However, the transactions discussed here will be student and system, or school and system, interactions.

When application data first enter the CPS and are processed, the report that results is called the "01" transaction. The student receives a SAR and the listed schools receive ISIRs. If corrections are necessary, the student makes these changes on Part 2 of the SAR, returns the SAR to the FAFSA Processor, and the information is reprocessed. Alternatively, a school can enter corrections electronically through EDExpress, even if the school did not submit the original application electronically. The corrections generate a new record that is identified as an "02" transaction. This second type of transaction is called a "correction," although the term also is used to refer to students' updating information.

To make a correction transaction, the student changes at least one data element. The change can be anything, even an address correction or the addition of extra colleges. The first correction is labeled "02," and subsequent corrections are labeled "03," "04," and so forth. Identifying the correct transaction is important when reporting Pell Grant payments and when requesting duplicate SARs or ISIRs. A duplicate will always be generated from the most recent transaction unless another, earlier transaction is specified.

For 1998-99, the maximum number of transactions that an applicant may have is 40; when a student has corrected or updated information more than 20 times, the student will receive SAR comment 106, advising him or her to seek assistance from the financial aid administrator

Two-Part SARs

Part 1 of the SAR is an Information Summary that contains information for both the student and the FAA. Part 1 summarizes all the information reported by the student on the FAFSA plus the results of processing the information.

Part 2 of the SAR is used by the student to make corrections to application data. Corrections can also be entered electronically by the school. Part 2 of the SAR may be an Information Review Form (IRVF), which reports FAFSA information for the student to review and correct, if necessary. Part 2 of a rejected SAR is called the Information Request Form (IRQF). For this type of SAR, an EFC could not be calculated and the student is required to make corrections.

In the case where a student's application is enetered electronically by the school, the student only receives a SAR Information Acknowledgement. This type of SAR has only one part and resembles Part 1 of a two-part SAR, although the FAA Information and the student's comments vary somewhat. The reason that the student only gets this "abbreviated" SAR is because the Department assumes, since the school entered it, that the application information is correct. We also assume that if, by some chance, any changes need to be made, that the student can go to the school and have them made electronically.

Subdividing SARs into major types may help in understanding references to "an eligible SAR," an "ineligible SAR," or a "rejected SAR." The term "eligible" describes a SAR for an applicant whose EFC and undergraduate status indicate eligibility for a Pell Grant. The term "ineligible" describes a SAR for an applicant whose post-baccalaureate status or high EFC makes him ineligible for a Pell Grant.

The term "rejected" describes a SAR that does not have a calculated EFC.

SAR Type	*Student receives:*
Pell-Eligible—EFC is 2800* or less, and applicant is not a graduate student and does not have a bachelor's degree	Part 1, Part 2 (IRVF)
Pell-Ineligible—EFC is greater than 2800*; or applicant has a bachelor's degree or will be enrolled in a graduate or professional program	Part 1, Part 2 (IRVF)
Rejected—no EFC is calculated (all reject reasons except 15, 16, or 19)	Part 1, Part 2 (IRQF)
Rejected—Reject Reason 15 or 16, no EFC is calculated (paper application missing parent signature for dependent student, FAFSA Express or FAFSA on the Web, or Renewal FAFSA on the Web application processed without signatures)	Part 1, Part 2 (IRQF and certification statements)
Rejected—Reject reason 19, no EFC is calculated (applicant is in an ED hold file)	Part 1, Part 2 (IRVF)

Highlights and Assumptions

Paper system. Instructions to the student for making SAR corrections refer to "information printed in boldface type" that is to be reviewed carefully for possible corrections. We refer to this information as "highlighted." Both the student and FAA need to pay careful attention to questions and responses that are highlighted.

During the edit process, the CPS applies logic in comparing two or more pieces of information provided by the student. The CPS highlights information that is conflicting, missing, or contradictory. Items that are questioned are highlighted on Part 2 of the SAR. In certain instances the application is rejected because of a conflict—for example, the student answered that he or she is not married but provides financial information for a spouse. The CPS will reject this application (Reject 11) and print the questioned items in boldface type on Part 2 of the SAR. The CPS will not calculate an EFC, because key financial information is conflicting.

In other situations, the CPS makes an "assumption" and does not reject the student's record. For example, a student reports that he/she is married and provides spouse's income, but reports only one person in the household. In this case, the CPS assumes there are two persons in the household, highlights both questions and responses on the SAR, and calculates an EFC if the record is not rejected for other reasons. Both the reported and the assumed values are printed, with the word "ASSUMED" in parentheses next to the assumed response.

Assumptions are most often made by the system when questions are left blank. Once an answer is assumed, the assumed information is used throughout all the subsequent edits and in the EFC calculation.

If the CPS makes an assumption but then rejects the record for other reasons, an EFC is not calculated and the assumed values are not used. In this situation, the student receives an IRQF (Information Request Form) as Part 2 of the SAR, with arrows and brackets printed next to the questionable line items. The student is required to correct them.

Electronic System Highlights and Assumptions

Certain edits are contained in all application software that prompt the user who is entering application data to resolve inconsistencies before sending the student's information to the CPS. These edits are contained in the Department's EDExpress, FAFSA Express, FAFSA on the Web, and Renewal FAFSA on the Web applications. When inconsistencies or missing data would cause the record to be rejected at the CPS, the software does not allow the record to be completed or transmitted until information is changed or added. When these inconsistencies would cause an assumption, however, the user is prompted to review and change the data, but will be allowed to transmit the record even if a change is not made (in which case, the assumption will still be made at the CPS). The ISIR that a school receives will set an "H," for highlight next to the items that caused the reject or assumption.

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* Maximum EFC for 1998-99

In the EDExpress software, an FAA can override certain assumptions that would be made at the CPS. When an FAA sets an override code on an electronic application, the CPS accepts the data as reported and does not make an assumption about that item. For example, if a student indicates more than two family members are attending college, and also indicates the same number of persons live in the household (e.g., four in the household and four in college), the CPS would assume "one" person in college during processing. If, in fact, there are four family members attending college, the FAA can eliminate the need for a second transaction by setting the appropriate override flag in the EDExpress software.

In addition, EDExpress allows the FAA to override certain "verifiable rejects" by setting a reject override flag before transmitting the student's application. For example, a student may have an unusually large number of family members. If the FAA sets the appropriate override flag before sending the student's record for processing, the student's record will not be rejected.

Overall, less than 1% of electronic applications and renewal applications (from all electronic sources) are rejected, as compared with the paper application process where approximately 12% of the applications are rejected.

II. INFORMATION SUMMARIES ON SARs AND ISIRs

Schools will receive ISIRs for all students who listed that institution on the FAFSA, Renewal FAFSA, FAFSA Express, FAFSA on the Web, or Renewal FAFSA on the Web. More than 7000 postsecondary institutions participate in some aspect of the Electronic Data Exchange (EDE). These institutions can send application and correction data from the school or through a servicer (either one is called a "destination point"), and receive processed student records (ISIRs) at the destination point.

Each type of CPS output contains an Information Summary of student data and information for the FAA. The SAR, but not the SAR Information Acknowledgement, also has a Part 2 that allows the student to send in corrections to the data.

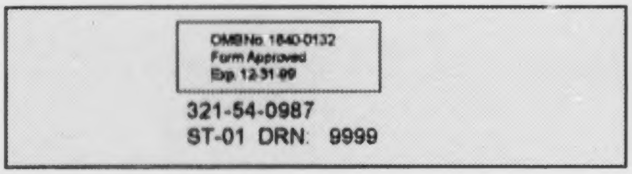
Appendix G contains the print format for the ISIR. Student and FAA information will print out on two pages, with an additional page for NSLDS Financial Aid History. Note that in general schools will not need to print hardcopy ISIRs but in this guide, we will use the print format as a tool to discuss the codes that appear on the ISIR record. The format is identical for ISIRs received via EDE and for ISIRs received via tape and cartridge.

Beginning with the SAR, we'll look at the information summary and the FAA information sections for each type of official CPS output.

Page One of the SAR and SAR Information Acknowledgement—Front

The top left of the page prints the ED seal, identifies the award year (1998-99), the document—Student Aid Report—and the part of the SAR: Part 1.
The box at the top, center, position shows the Office of Management and Budget (OMB) form-clearance number and the expiration date.

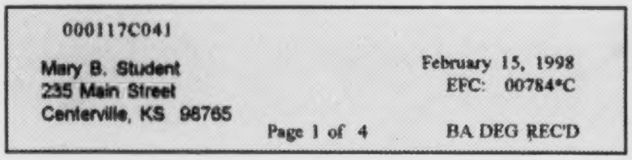
The student's original social security number (SSN) appears below the OMB box. This is the SSN that the student originally reported on the FAFSA, Renewal FAFSA, or Correction Application. Directly under the SSN are the first two letters of the student's last name (the last name originally reported on the application), a dash, and a two-digit code that shows the transaction number for this SAR—that is, "01" indicates the first transaction, "02" a second transaction, and so forth. Next to the code appears the student's four-digit Data Release Number (DRN). The DRN, which was previously designated "PIN," can be used by schools participating in EDE to gain access to the student's electronic application record if they were not originally listed on the student's application or SAR. As discussed in the Introduction, the student can use the DRN in a telephone request through the Federal Student Aid Information Center to make two types of changes: 1) to correct data entry errors made by the FAFSA Processor by calling 1-800-4FED AID (1-800-433-3243), or 2) to request a change of address or a change of insitution by calling 1-319-337-5665.



OMB No. 1840-0132
Form Approved
Exp. 12-31-99

321-54-0987
ST-01 DRN: 9999

Beneath the headings appear the student's name and address, the number of SAR pages to expect, and the date the CPS processed the application. The number appearing above the student's name and address is a tracking number for the FAFSA Processor and the CPS, and is not used for any institutional purposes. Below the processed date is the student's EFC.



000117C041

Mary B. Student
235 Main Street
Centerville, KS 98765

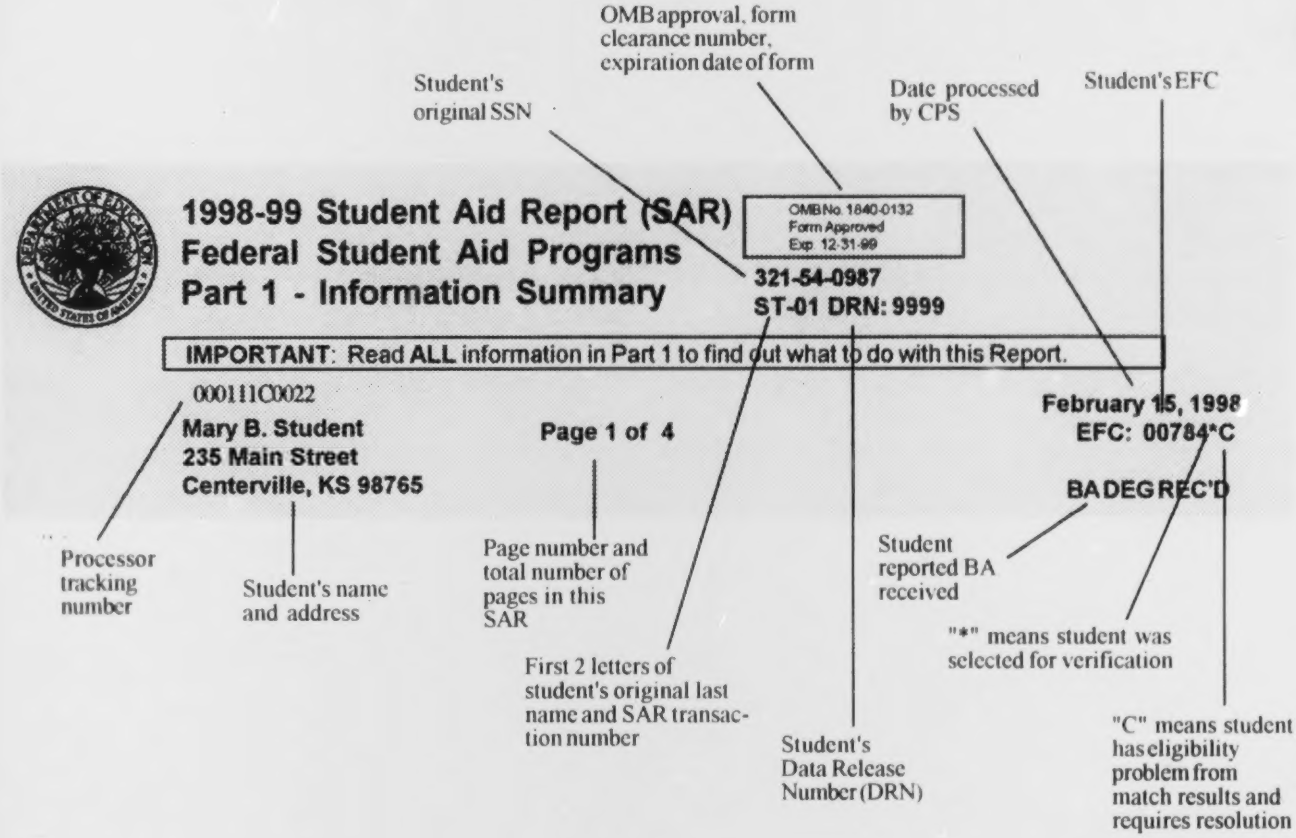
Page 1 of 4

February 15, 1998
EFC: 00784*C

BA DEG REC'D

The following page compares several features of the front pages of the SAR and the SAR Information Acknowledgement.

SAR—Page One



1998-99 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12-31-99

321-54-0987
ST-01 DRN: 9999

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

000111C0022
Mary B. Student
235 Main Street
Centerville, KS 98765

Page 1 of 4

February 15, 1998
EFC: 00784*C

BADEGREC'D

OMB approval, form clearance number, expiration date of form

Student's original SSN

Date processed by CPS

Student's EFC

Processor tracking number

Student's name and address

Page number and total number of pages in this SAR

First 2 letters of student's original last name and SAR transaction number

Student's Data Release Number (DRN)

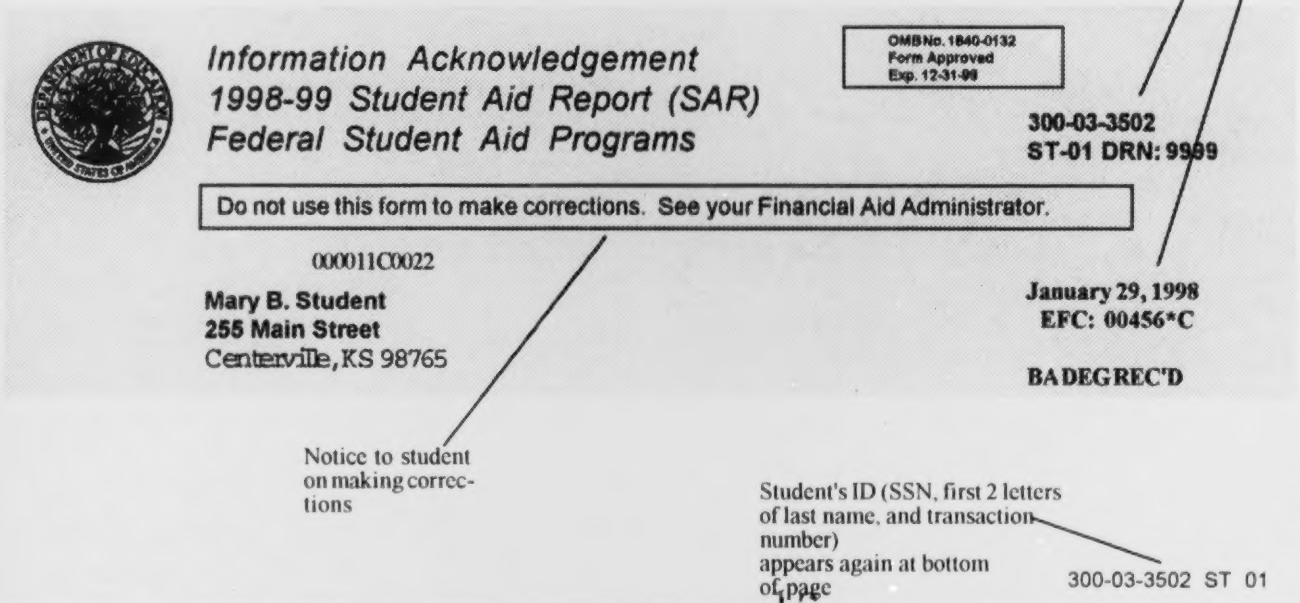
Student reported BA received

"*" means student was selected for verification

"C" means student has eligibility problem from match results and requires resolution

SAR INFORMATION ACKNOWLEDGEMENT—Page One

Student's ID (SSN, first 2 letters of last name, and transaction number), DRN, EFC and date processed



Information Acknowledgement
1998-99 Student Aid Report (SAR)
Federal Student Aid Programs

OMB No. 1840-0132
Form Approved
Exp. 12-31-99

300-03-3502
ST-01 DRN: 9999

Do not use this form to make corrections. See your Financial Aid Administrator.

000011C0022
Mary B. Student
255 Main Street
Centerville, KS 98765

January 29, 1998
EFC: 00456*C

BADEGREC'D

Notice to student on making corrections

Student's ID (SSN, first 2 letters of last name, and transaction number) appears again at bottom of page

300-03-3502 ST 01

BEST COPY AVAILABLE

The EFC printed on the front page of the SAR is always the primary EFC, calculated for a nine-month academic year (see page 21 for information on the primary EFC). An asterisk printed next to the EFC indicates that the student was selected for verification by the CPS. A "C" printed next to the EFC means the student has an eligibility problem identified by the data matches that must be resolved.

One of two messages might appear below the EFC—BA DEG REC'D means the student reported in question 19 on the application, or in a correction transaction, that he or she had received a bachelor's degree. GRAD/PROF appears when the student answered "Yes" to question 40, that he or she will be enrolled in a graduate or professional program during 1998-99. In addition to these labels, SAR/ISIR comment text will also inform the student and FAA when a student reports that he or she will have a BA or be enrolled in a graduate or professional program. A student who answers "Yes" to either question is not eligible for a Pell Grant. Such student records are not sent to the Pell Payment System, and if a school attempts to report a Pell Grant payment, the payment system will not recognize the student and will reject the payment record.

The FAA Information sections on the SAR, SAR Information Acknowledgement, and ISIR will print a "Y" for the Pell Eligibility Flag to identify students who *are* eligible for Federal Pell Grants based upon their EFCs and class levels.

Important reminder: Even though all income and asset information is correct and the EFC is less than the maximum Pell EFC, if a student incorrectly indicates that he or she has a BA degree or is a graduate/professional student, these items must be corrected on the SAR or through EDE, and processed through the CPS. Only then will the payment system be able to identify the student as eligible to receive a Pell Grant.

Comments. On both the SAR and the SAR Information Acknowledgement, the initial comments inform the student about eligibility for federal student aid and give basic instructions on reviewing the application information and making corrections if necessary. Other comments relate to specific problem areas, such as missing or illegible information or eligibility problems. On the SAR, comment text is continued on a subsequent page if necessary.

The SAR will carry up to 20 comments, and an application that generates more than 20 comments will be rejected (Reject 20).

The SAR Information Acknowledgement comments are fewer and less detailed, and generally refer the student to the FAA for assistance in making corrections or resolving problem issues. A SAR Information Acknowledgement is sent to the student only when application or correction data are entered electronically by a school through EDE. In these cases, the student and the school are already in contact and generally the student is enrolling in the school that transmitted the data.

To assist in situations where a student might take the SAR Information Acknowledgement to a new school, we print the DRN and the full set of SAR/ISIR comment codes in the Processing Results section on the document (see Appendix D for comment codes and text).

On the SAR, two strings of numbers appear at the bottom of every page. The left-hand numbers are processing codes used by the FAFSA Processors and the CPS for tracking and quality control purposes. The right-hand numbers are the student identifiers: the original SSN and first two letters of the student's original last name, and the transaction number.

```
RE1100456   12345678901                    321-54-0987  ST 01
```

On the SAR Information Acknowledgement, the top of page one shows the student identifiers, transaction number and DRN in a similar position as these appear on the two-part SAR. Only the student ID is repeated at the bottom of the SAR Information Acknowledgement page.

NOTE: If a student changes his or her social security number or changes his or her name in the CPS, the original social security number and first two letters of the original last name will continue to be used as the student fields that show the last name and the SSN—fields 1 and 8—will carry the corrected name and SSN. However, when used as an identifier—on correspondence or in requesting duplicates—the student should use the original SSN and name.

If the student applies in the following award year using the correct name and SSN, the records for that year will carry the correct identifiers.

Correction Applications are not needed except to correct a situation when two students are using the same social security number. Correction Applications are obtained by calling the Correction Applications Coordinator for ED at (202) 260-9988.

Page One—Back

The back of page one displays in condensed form every numbered question from the FAFSA and prints the answer the student gave to that question or the value the CPS assumed.

Exception: If the student's application is rejected and an EFC is not calculated, the back of page one will not have an information summary, but will contain the FAA Information section instead. The NSLDS Financial Aid History page will also not appear on a rejected SAR. Part one of rejected SARs consists of a single, two-sided page, whereas part one of a non-rejected SAR consists of two two-sided pages.

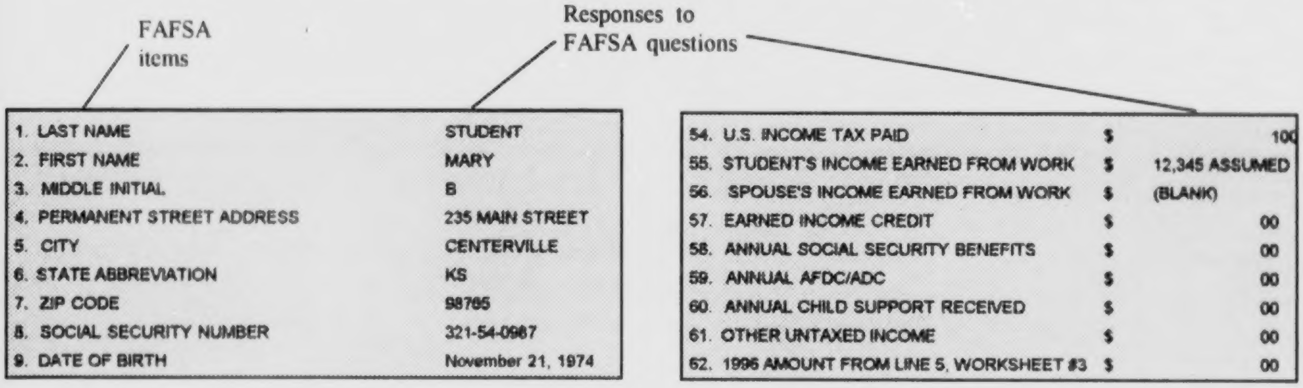
Back of Page One, SAR and SAR Information Acknowledgment

SAR

This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page.

SAR Information Acknowledgement

This section contains information from your student aid application (shaded items display parents' information, if provided). If you need to make corrections, see your financial aid administrator.

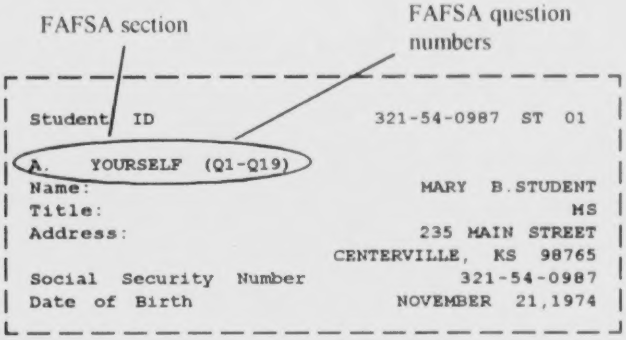

FAFSA items
Responses to FAFSA questions

1. LAST NAME	STUDENT
2. FIRST NAME	MARY
3. MIDDLE INITIAL	B
4. PERMANENT STREET ADDRESS	235 MAIN STREET
5. CITY	CENTERVILLE
6. STATE ABBREVIATION	KS
7. ZIP CODE	98765
8. SOCIAL SECURITY NUMBER	321-54-0987
9. DATE OF BIRTH	November 21, 1974

54. U.S. INCOME TAX PAID	$	10
55. STUDENT'S INCOME EARNED FROM WORK	$	12,345 ASSUMED
56. SPOUSE'S INCOME EARNED FROM WORK	$	(BLANK)
57. EARNED INCOME CREDIT	$	00
58. ANNUAL SOCIAL SECURITY BENEFITS	$	00
59. ANNUAL AFDC/ADC	$	00
60. ANNUAL CHILD SUPPORT RECEIVED	$	00
61. OTHER UNTAXED INCOME	$	00
62. 1996 AMOUNT FROM LINE 5, WORKSHEET #3	$	00

Information Summaries on ISIRs

The student's processed application information appears on the printout of an electronic ISIR in a two-column, two-page format with an abbreviated version of each FAFSA question on the left and the student's response on the right. Information is divided into sections like the FAFSA sections, e.g., A. Yourself. Questions are not numbered individually, but each section heading identifies the range of FAFSA questions included.


FAFSA section
FAFSA question numbers

```
Student ID                               321-54-0987  ST  01

A.  YOURSELF  (Q1-Q19)
Name:                                       MARY  B.STUDENT
Title:                                                   MS
Address:                                    235 MAIN STREET
                                      CENTERVILLE,  KS  98765
Social  Security  Number                        321-54-0987
Date  of  Birth                           NOVEMBER  21,1974
```

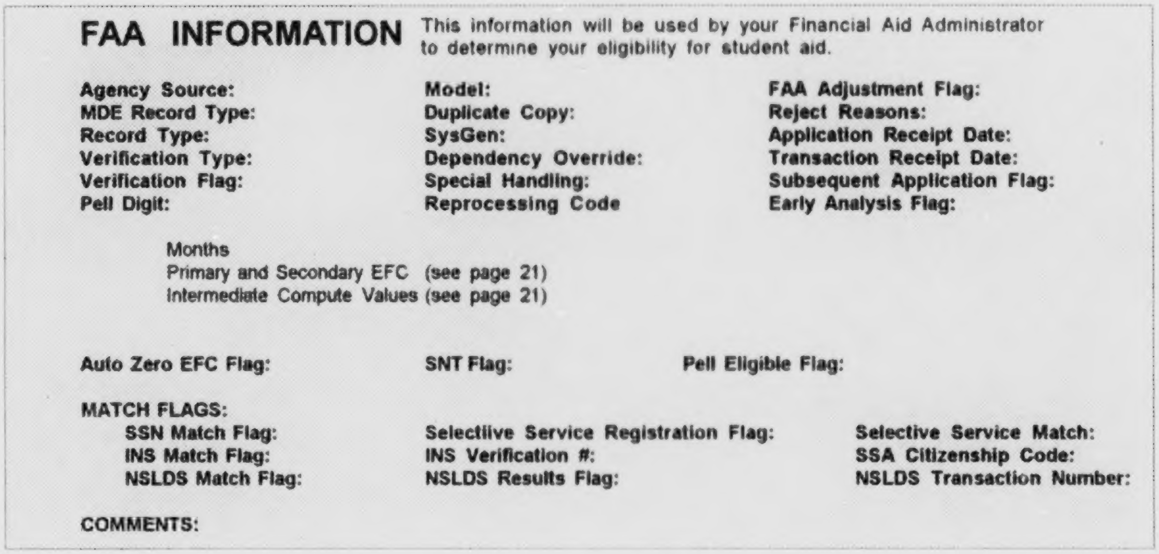
FAA INFORMATION

An FAA Information section allows the FAA to find every relevant piece of information about a student's eligibility in one place, whether on a SAR or ISIR. The formats and content vary somewhat between the SAR and ISIR, but all codes and flags have the same meaning wherever they appear.

The FAA Information box on the SAR appears at the end of Part 1, following the last comment to the student. On the SAR Information Acknowledgement, a section headed "Processing Results" on the back of page one contains information and codes for FAAs. On the ISIR, FAA information is printed on the second page following the summary of application data. Descriptive labels are intended to help the FAA identify reject codes, match flags, intermediate values, and so forth.

Using the SAR information section as a basis, here are identifications for the codes and flags that appear as FAA Information, reading from top to bottom for each column. Primary and secondary EFCs and Intermediate Values will be discussed later.

The SAR



FAA INFORMATION This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source:
MDE Record Type:
Record Type:
Verification Type:
Verification Flag:
Pell Digit:

Model:
Duplicate Copy:
SysGen:
Dependency Override:
Special Handling:
Reprocessing Code

FAA Adjustment Flag:
Reject Reasons:
Application Receipt Date:
Transaction Receipt Date:
Subsequent Application Flag:
Early Analysis Flag:

Months
Primary and Secondary EFC (see page 21)
Intermediate Compute Values (see page 21)

Auto Zero EFC Flag: **SNT Flag:** **Pell Eligible Flag:**

MATCH FLAGS:
SSN Match Flag:
INS Match Flag:
NSLDS Match Flag:

Selectiive Service Registration Flag:
INS Verification #:
NSLDS Results Flag:

Selective Service Match:
SSA Citizenship Code:
NSLDS Transaction Number:

COMMENTS:

COLUMN ONE

Agency Source

The agency source code identifies a FAFSA processor or other source of the application.

1	Electronic Application
2	Electronic/Web Renewal Application
3	Electronic Correction
4	FAFSA Express/WebFAFSA
5	ACT (American College Testing)
7	NCS (National Computer Systems)
8	Federal Student Aid Information Center

MDE Record Type

This identifies the type of input that produced a transaction.

Blank	Original application (paper /electronic)
R	Renewal application (any source)
C	Correction application
H	Correction (paper/electronic)
D	Duplicate request
S	FAFSA Express/Web

Record Type

This code distinguishes an application from a correction that was made to a prior or existing transaction.

Blank	Original application (from any source)
C	Correction Application
H	Correction

Verification Type

The Verification Type field will indicate if a student was selected for verification. If the student was selected on the current transaction, a code of A-C or 1-32 will appear in this field. The codes of A-C or 1-32 represent the reason why a student was selected. If the student was selected on a previous or subsequent transaction, then the Verification Type field will indicate this and the Verification Flag field will contain the reason for the student being selected. The Verification Type codes are as follows:

Blank	Not selected for verification
*	Student was selected for verification on a transaction later than this one
99	Student was selected for verification on a transaction prior to this transaction
A–C, 1–32	Selected for verification, codes identify criteria for selection

The codes identified as TSC A through C and TSC 1 through 32 (targeted selection criteria) are used primarily by ED for statistical and analytic purposes. An FAA only needs to know whether or not a student's information must be verified. The required documentation and procedures for the school are the same regardless of the reason the applicant was selected for verification.

Verification Flag

The verification flag is setwhen the student was selected for verification on a previous or subsequent transaction. When it is used, it will be set with a code of A through C or 1 through 32, and is used solely to identify the reason why the student was selected for verification on either the previous or subsequent transaction.

Example #1: If an applicant is selected on the 01 transaction, "verification type" will carry a code of A through C or 1 through 32 and "verification flag" will be blank. If the verification type on the 01 transaction was set to "24" and the applicant then makes a correction, the 02 transaction will show verification type as "99"—meaning the applicant was selected on a previous transaction -- and "24" code now appears as the verification flag.

Example #2: If an applicant was not selected for verification on the 01 transaction but then is selected on the 02 transaction, an asterisk is automatically set on the

01 record (in the Verification Type field). If the student requests a duplicate of the 01 transaction (not previously selected), the asterisk appears on the duplicate SAR and alerts the FAA that the student was selected for verification on a later transaction.

Pell Digit

This character is derived using a mathematical formula. It is used to validate a student's identification when entering original student payment records using the EDExpress software for the electronic and Floppy Disk methods of reporting Pell payments. The Pell Digit displayed by the software should match the character printed on the SAR and ISIR.

COLUMN TWO

Model (Dependency Status)

D	Dependent
I	Independent
X	Rejected dependent
Y	Rejected independent

Duplicate Copy

Blank	Not a duplicate SAR
D	The SAR was requested as a duplicate copy

SysGen

These codes identify a system-generated transaction that was initiated by the CPS, rather than resulting from an application or correction sent to the CPS. The "N" identifying an NSLDS postscreening transaction is new for 1998-99. The codes show why a record was automatically generated by the CPS:

Blank	Not system-generated
A	Applicant released from drug abuse hold file
D	Duplicate request, and hold status has changed
H	Applicant released from verification hold
L	Duplicate request and NSLDS match data have changed
N	NSLDS postscreening transaction
S	Duplicate SSN and no activity
Z	Reprocessed transaction

Dependency Override

This flag identifies a record that resulted from an application or correction on which a successful dependency override request was made by an FAA. The applications allow an override in only one direction: from dependent to independent. The SAR and electronic system allow an FAA to cancel a previous override. Comment 46 will notify the FAA when an attempt to perform or cancel a dependency override was not successful.

Blank	No dependency override
Y	FAA override from dependent to independent (Comment 164)
N	Dependency override cancelled (Comment 165)

Special Handling

In certain unusual circumstances, the Department, a Multiple Data Entry contractor, or the Federal Student Aid Information Center may need to special handle (e.g., hand-stamp, overnight mail)a student's SAR. These codes identify the reason for special handling or who requested the special handling.

Blank	No special handling
*	MDE requested special handling
@	ED requested special handling
P	address too long; requires special handling
L	Late processing authorized by ED

Reprocessing Code

This code provides information about batches of records that are reprocessed by the CPS for any reason. When the SysGen flag is set to "Z," this position will contain a two-digit number, beginning with "01" and incrementing each time that a subset of records is reprocessed. Check the Information for Financial Aid Professionals web site for announcements that will define the reason associated with a particular code.

COLUMN THREE

FAA Adjustment Flag

This flag indicates that a transaction resulted from a professional judgment adjustment by an FAA. Comment 27 also notifies an FAA that an adjustment was successfully performed.

Blank	No adjustment processed
Y	FAA adjustment processed

Reject Reasons

Up to seven reject reason codes can be printed in this position. Refer to Appendix A for the reject reason codes and the comment numbers associated with certain types of rejects.

Application Receipt Date

This date shows the date the paper application was received by the FAFSA processor, or the date an electronic FAFSA transmission was received by the CPS. In the paper system, the maximum time allowed by contract with the processors to enter and transmit the application data (turnaround time) is 7 days for original applications and Renewal applications, and 5 days for corrections. The maximum CPS processing turnaround time is 3 days.

These days are defined by the contracts as "work" days (Monday through Friday), not calendar days. The maximum time allowed from receipt of an application or correction to mail-out of the SAR would be 14 work days for original applications and Renewal applications, and 12 work days for corrections. These totals for maximum turnaround time do not include mailing time for the application or correction to reach the FAFSA Processor or for the SAR to reach the student.

Transaction Receipt Date

The date appearing in this position will indicate the date that a processor or the CPS received the input information that generated the transaction. As described above, the receipt date for the first application will be a fixed date; the transaction receipt date, however, will change each time a new transaction is generated. For example, a student sends in a Renewal Application that is received by the FAFSA processor on March 13, 1998. This first transaction SAR and ISIR would have an Application Receipt Date of March 13, 1998 and also a Transaction Receipt Date of March 13, 1998. The student then sends in a subsequent original FAFSA on March 23, which produces an 02 transaction. The 02 SAR and ISIR would keep the Application Receipt Date of March 13, 1998 but the Transaction Receipt Date would be March 23, 1998. If the student then mails in a SAR with corrections and it is received on April 17, the 03 transaction would show an Application Receipt Date of March 13, 1998 and a Transaction Receipt Date of April 17, 1998.

Subsequent Application Flag

This flag indicates a transaction that resulted when a second, or subsequent, application was processed. Except for address and school choices, the data on the SAR or ISIR generated by a subsequent application will be the same data the student submitted on the first application. If a different address and different school choices are provided, the new information will appear on the new transaction.

Blank	Not a subsequent application
Y	Second or later application

Early Analysis Flag

Using FAFSA Express or FAFSA on the Web, a student may indicate that he or she is applying for early admission for the 1999-2000 school year. The software sets a flag on the student's record that appears in the FAA Information area. The early analysis indicator will appear on the SAR and the ISIR, but not on the SAR Information Acknowledgement. Please note that the early analysis flag does not invalidate the SAR—it simply notifies the school that a student checked the early analysis box on a FAFSA Express application. If the student actually enrolls for the 1998-99 school year, the early analysis record may be used for that school year.

Blank	Not an early analysis student
Y	Student indicated early analysis on a FAFSA Express application

Auto Zero EFC Flag

An applicant who meets certain tax filing and income criteria will qualify automatically for an expected family contribution figure of "0." When these criteria are met, the CPS assigns a "0" EFC and does not perform a calculation except for TI, STI, and FTI. Only these three intermediate values will appear in the FAA Information section.

Blank	Does not meet criteria
Y	Student meets automatic zero EFC criteria

SNT Flag

This flag gives information about the Simplified Needs Test calculation that excludes asset information. It is performed if an applicant meets certain criteria for tax filing status and income level.

Y	SNT was met
N	SNT was not met

Pell Eligible Flag

We added this flag to FAA Information to alert schools to an applicant's Pell Grant eligibility status. A "Y" in this location confirms that a student's EFC and undergraduate status makes him or her eligible for a Pell Grant, and that the record has been included in the payment system database.

Blank	Not eligible for a Pell Grant
Y	Eligible for a Pell Grant

Match Flags

These alpha or numeric codes show the results of matching the applicant record with a data base containing information that can affect eligibility. A detailed discussion about the flags or codes that will appear in the FAA Information section for the SSN Match Flag, Selective Service Registration Flag, Selective Service Match Flag, INS Match Flag, SSA Citizenship Code, NSLDS Match Flag, and NSLDS Results Flag can be found be found in Appendix B. Additional information on the NSLDS match can be found in Appendix C.

The INS Verification Number also appears under the "Match Flags" heading of FAA Information. The number that will appear in this position is a 13-digit confirmation number that the INS returns when a match was conducted. The FAA must use this number when secondary confirmation is necessary.

The NSLDS Results Flag has appeared in the ISIR layout in previous years, and beginning in 1997-98 it was also printed on the SAR, SAR Information Acknowledgement, and the ISIR. See the Introduction and Appendices B and C for explanation of the results flags.

NSLDS Transaction Number

This code appears at the end of the match flag section, although it is not a true match flag. We provide the number of the last transaction on which the student's NSLDS data changed as a signal to the financial aid administrator to review NSLDS information on a particular transaction. See the Introduction and Appendix C for additional information on the NSLDS transaction number.

ISIR FAA Information

FAA Information on the ISIR is formatted a bit differently from the SAR. In the section titled Office Information, the following information appears:

OFFICE INFORMATION
DRN
Formula Type
Processed Date
Application Source
Transaction Type
Institution Number
Reject Override Codes
Assumption Override Codes

The student's DRN will appear in this section only for a transaction type of "0" or "5," when the school receiving the ISIR also entered the student's application or renewal application data. The DRN will not appear on an ISIR in other situations. The Formula Type is not printed on the SAR but does appear on the SAR Information Acknowledgement since the SAR Information Acknowledgement is the paper output from an electronic transaction. Other codes in this section correspond to SAR data, e.g., application source corresponds to "Agency Source" on the SAR.

"Transaction Type" identifies the source of the transaction.

0	Electronic original application
1	Paper application
2	Electronic correction
3	Electronic duplicate Request
4	Paper correction
5	Electronic renewal application

The "Formula Type" code tells an FAA which formula was used to calculate the EFC.

1	Full needs test: dependent
2	Full needs test: independent w/o dependents
3	Full needs test: independent with dependents
4	SNT: dependent
5	SNT: independent w/o dependents
6	SNT: independent with dependents

The Institution Number verifies the identity of the originating institution. Reject and Assumption Override Codes appear because the EDExpress software allows an FAA to override certain rejects that are designated as "verifiable" rejects. It also allows an FAA to override

ISIR FAA Information

FAA INFORMATION
Date ISIR Received
Verification Type
System Generated Indicator
FAA Adjustment Flag
Date Application Received
Reprocessing Code

Early Analysis Flag
Rejects Met:
Verification Flag
Dependency Override
Duplicate Request
Correction # Applied to
Transaction Receipt Date

Pell Paid EFC
lig Flag
ediate Values *(next page)*

Auto Zero Flag
SNT Flag

Subsequent App Flag

Match Flags: SSN SSA INS SS NSLDS
INS Verification Number
NSLDS Transaction Number
SS Registration Flag
NSLDS Results Flag

Comments

certain assumptions that the CPS would make about a student's data when the information appears to be inconsistent. The Office Information section on the ISIR shows which Reject Override Codes and which Assumption Override Codes were set on the transaction.

The ISIR also has FAA Information at the end of the information summary. The codes appearing on the ISIR are identical to codes that appear in the SAR FAA Information section except for "Correction # Applied To," which reports the transaction number against which an electronic correction was applied.

SAR Information Acknowledgement FAA Information

Because this type of SAR is a paper report to the student, but also an eligibility document like the correctable SAR and the ISIR, it contains information for both student and FAA. The intent of this document is to allow a student to review processing results when the information was input electronically by the school. The information section is headed "Processing Results" rather than "FAA Information."

We have included here all the important match flags showing results of eligibility matches, as well as other information that an FAA would need to use the SAR Information Acknowledgement as an eligibility document.

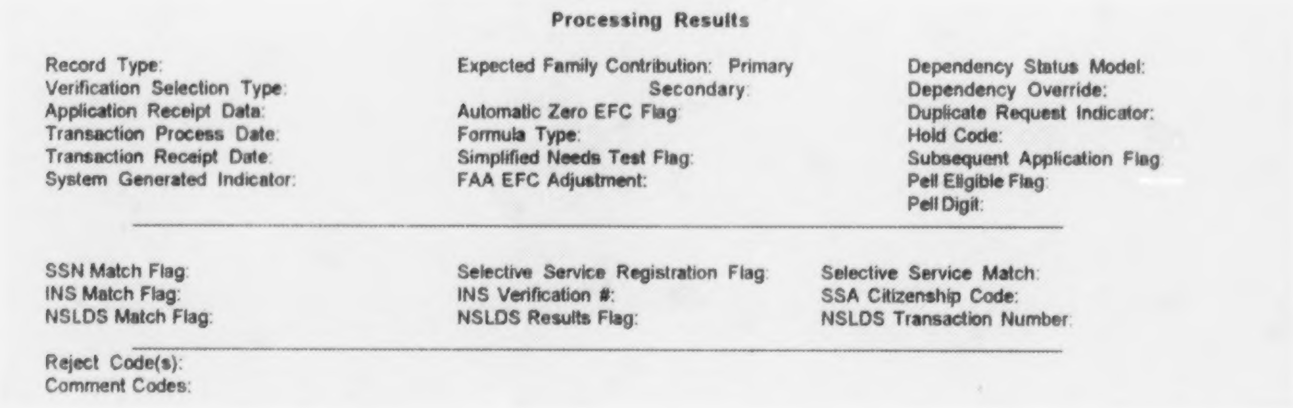
The comment text printed on the page is a basic set of comments directed to the student, but the comment codes listed at the bottom of the section include all SAR/ISIR comments that were generated for this record.

Primary and Secondary EFCs/Alternate EFCs

Both SAR and ISIR FAA Information sections contain the headings "Months," "Primary EFC," and "Secondary EFC."

If both a Primary and a Secondary EFC appear, it means the student qualified for the Simplified Needs Test (SNT) but also provided information about assets. Two calculations were performed, producing the Primary EFC (asset information was not included in the calculation) and the Secondary EFC (asset information was included in a full-data calculation).

SAR Information Acknowledgment



Processing Results

Record Type:
Verification Selection Type:
Application Receipt Data:
Transaction Process Date:
Transaction Receipt Date:
System Generated Indicator:

Expected Family Contribution: Primary
Secondary:
Automatic Zero EFC Flag:
Formula Type:
Simplified Needs Test Flag:
FAA EFC Adjustment:

Dependency Status Model:
Dependency Override:
Duplicate Request Indicator:
Hold Code:
Subsequent Application Flag:
Pell Eligible Flag:
Pell Digit:

SSN Match Flag:
INS Match Flag:
NSLDS Match Flag:

Selective Service Registration Flag:
INS Verification #:
NSLDS Results Flag:

Selective Service Match:
SSA Citizenship Code:
NSLDS Transaction Number:

Reject Code(s):
Comment Codes:

If only a Primary EFC appears, it means either 1) the student did not meet the Simplified Needs Test criteria and only the full-data calculation was done, or 2) the student met the SNT criteria but provided no asset information, or provided incomplete or inconsistent asset information and only one calculation could be performed.

The figures printed for each of the twelve months represent alternate EFCs that an FAA must use to award aid—other than Federal Pell Grants—for an academic year that is less than or greater than nine months. For a dependent student, the alternate EFCs are calculated by the CPS according to a formula prescribed in the Higher Education Act of 1965, as amended. For the independent student, the law does not provide a formula but the CPS calculates a simple proration of the EFC by month.

Intermediate Compute Values

These abbreviations represent the intermediate steps used in calculating the EFC. They show the separate components of the need analysis formula, such as the "employment expense allowance" or "parents' contribution from assets." These components are defined in the Higher Education Act of 1965, as amended. The values can be useful to FAAs in doing recalculations or in making professional judgment adjustments to data.

Alternate EFCs and intermediate values do not appear on the SAR Information Acknowledgement, only on the two-part SAR and the ISIR. The intermediate values are identified as follows:

TI	Total Income
ATI	Allowances Against Total Income
STX	State and Other Tax Allowance
EA	Employment Allowance
STI	Student's Total Income
IPA	Income Protection Allowance
AI	Available Income
CAI	Contribution from Available Income (Independent Student)
DNW	Discretionary Net Worth
APA	Education Savings and Asset Protection Allowance
PCA	Parents' Contribution from Assets
AAI	Adjusted Available Income
TPC	Total Parents' Contribution
FTI	FISAP Total Income
TSC	Total Student's Contribution
PC	Parents' Contribution
SIC	Dependent Student's Income Contribution
SCA	Dependent Student's Contribution from Assets

Detailed information on the need analysis formula and methodology for calculating the EFC is available in an ED publication titled *Expected Family Contribution (EFC) Formulas, 1998-99*.

SAR

```
MONTHS              1       2       3          4       5           6           7       8       9      10      11     12
PRIMARY EFC:    00000   00000   00000 00000    00000 00000   00000 00000   00000   00000   00000  00000
SECONDARY EFC:  00000   00000   00000 00000    00000 00000   00000 00000   00000   00000   00000  00000

INTERMEDIATE COMPUTE VALUES;
   TI:             ATI:            STX:             EA:             STI:
   IPA:            AI:             CAI:             DNW:            FTI:
   APA:            PCA:            AAI:             TPC:
   TSC:            PC:             SIC:             SCA:
```

ISIR

```
     Primary EFC              Secondary EFC            Intermediate Values
     Mon  1    Mon  7         Mon  1   Mon  7          TI            APA
     Mon  2    Mon  8,        Mon  2   Mon  8          ATI           PCA
     Mon  3    Mon  10        Mon  3   Mon  10         STX           AAI
     Mon  4    Mon  11        Mon  4   Mon  11         IPA           TPC
     Mon  5    Mon  12        Mon  5   Mon  12         EA            TSC
     Mon  6                   Mon  6                   AI            PC
                                                       DNW           SIC  STI?
                                                       SCA           CAI   FTI?
```

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Comment Codes

The last line in FAA Information shows the codes for comments generated on the record, which are important to the FAA. Standard comments to the student are not included here. FAAs can review the comment codes and not have to read through every comment provided on the SAR to find information requiring FAA action. Up to 20 comment codes may be printed, and students receiving more than 20 comments will be rejected (Reject 20).

The EDExpress software allows comment text to be printed out, if desired, for an ISIR. The SAR Information Acknowledgement, as mentioned previously, prints the full set of SAR comment *codes* pertaining to that student's electronic record in the "comment code" section under Processing Results. The comment text printed out on the page, however, will be taken from the set of seven basic comments written for the student's information. All comment codes and text used in 1998-99 are provided in Appendix D. The SAR Information Acknowledgement comments appear on the first page of Appendix D.

III. CORRECTIONS AND UPDATES

The first step in the application process is sending a student's application information into the system, and receiving that student's processed application data back from the system. When data must be updated under the limited circumstances allowed by regulation, or must be corrected, additional steps are required.

In the electronic system, changes (corrections or updating) can be made to any student's record regardless of whether it originally entered the system as a paper or an electronic application. Both updates and corrections are referred to as correction transactions. The electronic correction process requires that signed correction documentation be maintained by the school that inputs the new information. Documentation can be a paper SAR or other documents such as tax returns, a verification worksheet, or a change-of-address form. The FAA enters the changes on the EDExpress screen, transmits them to the CPS, and receives an ISIR containing the new processed data. In this situation, when the input is electronic, the student receives a SAR Information Acknowledgement.

Part 2 of the SAR is a vehicle for corrections in the paper system. Students may use the SAR to correct and update their application information, and mail the SAR to a FAFSA processor for data entry. After the corrections are processed, the student receives a new two-part SAR and the schools receive ISIRs.

If a student's application information is not rejected, and for students receiving Reject 19 only, Part 2 of the SAR is an Information Review Form (IRVF). A student whose application is rejected for any other reason receives a Part 2 called the Information Request Form (IRQF).

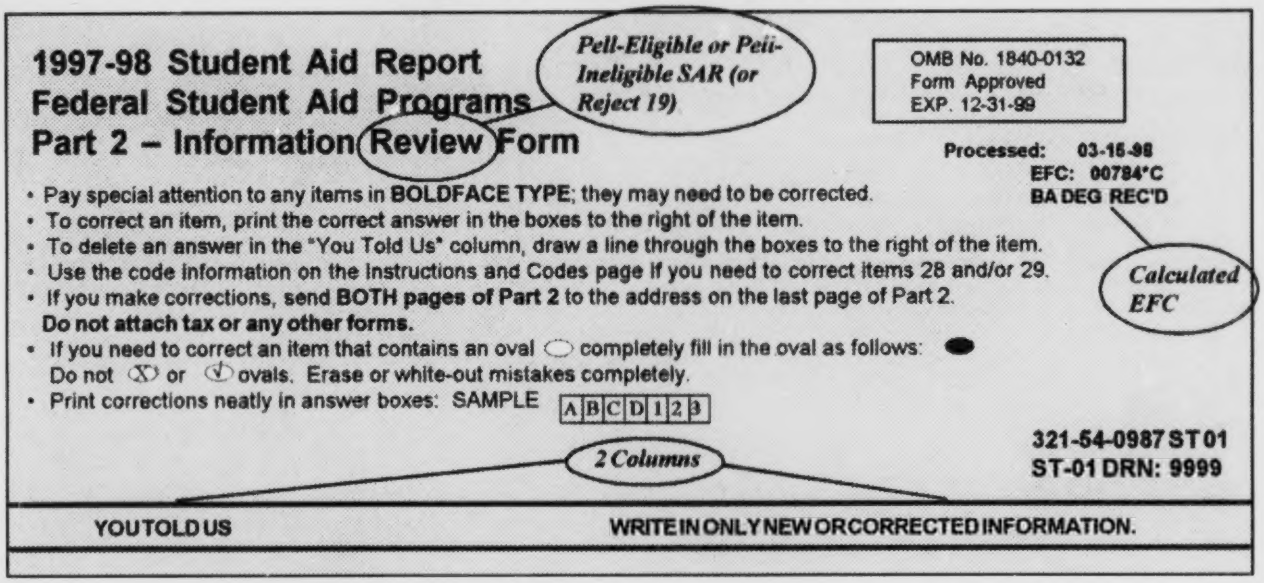
On Part 2 of all SARs, the top right corner of each page shows the date the SAR was processed. The message "BA DEG REC'D" or "GRAD/PROF" will be printed under the date if either applies to the student. The student's EFC is printed if the SAR has a calculated EFC. The student's original social security number and DRN appear on the right side of the page, just above the information columns.

The bottom left of each page in Part 2 has a set of numbers in small type. On the left appears the SAR sort type/serial number. These numbers are used by the FAFSA processors to identify and track individual SARs and groups of applicant records that are sent in batches to the CPS.

The numbers at the bottom right of the page are the student's original SSN, the first two letters of the original last name, and the transaction number. These numbers also appear on Part 1, and are used by the FAFSA processors to ensure that SAR pages for each student are collated and packaged correctly.

As mentioned previously, when corrections need to be made to data reported on the SAR Information Acknowledgement, the student may have corrections transmitted electronically through EDExpress at a school, or the student may request a duplicate SAR (which will be a two-part SAR) and send corrections or updates to the FAFSA processor using Part 2 of the SAR.

The SAR, Part 2: Information Review Form


Pell-Eligible or Pell-Ineligible SAR (or Reject 19)
Calculated EFC
2 Columns

1997-98 Student Aid Report
Federal Student Aid Programs
Part 2 – Information Review Form

OMB No. 1840-0132
Form Approved
EXP. 12-31-99

Processed: 03-15-98
EFC: 00784*C
BA DEG REC'D

- Pay special attention to any items in **BOLDFACE TYPE**; they may need to be corrected.
- To correct an item, print the correct answer in the boxes to the right of the item.
- To delete an answer in the "You Told Us" column, draw a line through the boxes to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 29.
- If you make corrections, send **BOTH pages of Part 2** to the address on the last page of Part 2. **Do not attach tax or any other forms.**
- If you need to correct an item that contains an oval ○ completely fill in the oval as follows: ● Do not ⊗ or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: SAMPLE ABCD123

321-54-0987 ST 01
ST-01 DRN: 9999

YOU TOLD US	**WRITE IN ONLY NEW OR CORRECTED INFORMATION.**

Information Review Form (IRVF)

The IRVF is generated when the student provides enough information on the FAFSA to allow an official EFC to be calculated. The IRVF appears as Part 2 on Pell-eligible and Pell-ineligible SARs. A SAR that receives Reject 19 only (the student is in one of the Department's hold files) also receives the IRVF as Part 2 but will not have a calculated EFC. This applicant must resolve the eligibility problem to be released from the hold file, but otherwise the information provided on the application appeared complete. Once an applicant is released from hold, the CPS will produce a system-generated SAR based on the application information.

The "YOU TOLD US" column shows a shortened version of each numbered item that corresponds to a question on the FAFSA, and has printed beneath it the student's response to that question. The second column, "WRITE IN ONLY NEW OR CORRECTED INFORMATION" has boxes and ovals that resemble the answer fields on the FAFSA, and allow the student to indicate or write in a corrected answer, if necessary.

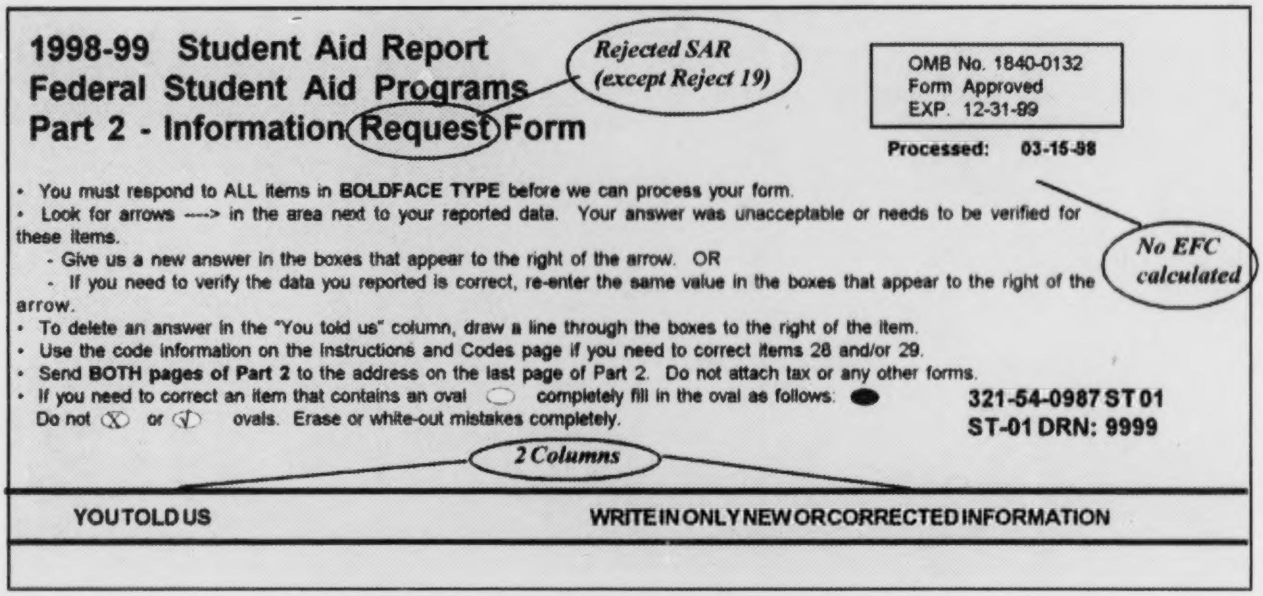
Items that are highlighted (printed in boldface type) require special attention. Highlighting means the CPS identified the responses as questionable or inconsistent with other answers. The CPS may assume answers to certain questions by comparing them with other information on the application. Answers might be assumed when the question was left blank, or a positive number might be assumed when the answer to an income question was given as a negative number.

When the CPS assumes an answer, both the reported value (value = answer) and the assumed value are printed on the SAR. The word "ASSUMED" will appear in parentheses with the assumed value. Assumed values are used by the CPS in performing the calculation and should always be reviewed carefully. If the assumed values are correct, the student does not need to change them on the IRVF.

Fields that show assumed values or that trigger certain edits can also be identified as highlighted items on the ISIR. The fields will have an "H" printed next to the questioned or assumed item. On the ISIR, highlighted items are designated with a pound sign (e.g., #).

The student can always correct other items, if necessary, whether or not they are highlighted.

The SAR, Part 2: Information Request Form



1998-99 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Request Form

Rejected SAR (except Reject 19)

OMB No. 1840-0132
Form Approved
EXP. 12-31-99

Processed: 03-15-98

No EFC calculated

- You must respond to ALL items in **BOLDFACE TYPE** before we can process your form.
- Look for arrows ---> in the area next to your reported data. Your answer was unacceptable or needs to be verified for these items.
  - Give us a new answer in the boxes that appear to the right of the arrow. OR
  - If you need to verify the data you reported is correct, re-enter the same value in the boxes that appear to the right of the arrow.
- To delete an answer in the "You told us" column, draw a line through the boxes to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 29.
- Send **BOTH pages of Part 2** to the address on the last page of Part 2. Do not attach tax or any other forms.
- If you need to correct an item that contains an oval ○ completely fill in the oval as follows: ● Do not ⊗ or ✓ ovals. Erase or white-out mistakes completely.

321-54-0987 ST 01
ST-01 DRN: 9999

2 Columns

YOU TOLD US	**WRITE IN ONLY NEW OR CORRECTED INFORMATION**

Information Request Form (IRQF)

When an applicant receives any reject other than Reject 19, the resulting SAR will have an Information Request Form (IRQF) as Part 2 and will not have a calculated EFC. The IRQF requires the student to correct information and return the SAR to the CPS for reprocessing.

The IRQF also has two columns, like the IRVF. The first, "YOU TOLD US," shows the numbered questions and the student's response. The second column, "WRITE IN ONLY NEW OR CORRECTED INFORMATION," provides the same boxes and ovals as the IRVF for the student to write in a new or corrected response.

When an item is questioned by the CPS, it will be highlighed (printed in bold type) and an arrow will print in the "YOU TOLD US" column pointing to the response field for the questioned item. This indicates that the student must provide a new answer because the original response was blank or illegible, and the item is necessary to perform an EFC calculation. The student may also correct other items, if necessary, even if they are not highlighted.

At the top of the IRQF are instructions to the student explaining the meaning of the arrows, and the proper way to verify an answer, fill in an oval, or to delete an answer. In 1997-98, we changed the procedures for verifying a previously reported answer. To verify, the student must rewrite the same value in the answer fields and return the SAR.

Sometimes students are caught in a reject "loop" because they don't respond to all of the highlighted and arrowed items to turn off the reject, or because they provide new information that the edit check still considers to be inconsistent or questionable.

Parent Information for Independent Students

The SARs for dependent students and for independent students contain exactly the same sections and numbered items as the FAFSA. Parent information will be printed in the parent section for an independent student if the student provided it on the FAFSA. Students in the health professions are instructed to provide parental data, because the data are required by many health profession schools to award Title VII aid. Parental data provided by independent students will not be subject to any edits, but the data will appear on the SAR and on ISIRs and be carried forward on all transactions.

Parental data are always required for dependent students and will be edited and used in the EFC calculation.

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Signatures for SAR Corrections

On the last page of Part 2, a message in the top left corner shows the address where SAR corrections should be mailed.

In the top right corner of the same page, the student is asked to certify that any corrections made on Part 2 are accurate and complete. This statement must be signed by the student. You may note that the wording of the certification has been changed to the same wording that appears on the FAFSA. For a dependent student at least one parent must sign, and for a married, independent student, the spouse should sign, although it is not required.

Reject 16 SARs—Signatures and Certifications

SARs with Reject 16 are mailed to students who submitted their applications via FAFSA Express or FAFSA on the Web, but did *not* follow up with a signed Signature/Certification page, or the page was incomplete and could not be processed. If the record indicates that a printer was not available to the student, the CPS processes the application immediately and mails a Reject 16 SAR. If the record indicates that a printer was available, the CPS holds the transmission for up to 14 calendar days while waiting for a Signature Page. If a signature is not received in 14 days, the CPS processes the record and sends a Reject 16 SAR. A Reject 16 SAR will not have a calculated EFC, and on this type of SAR **only**, Part 2 will contain the Statement of Educational Purpose and the Certification Statement on Overpayments and Defaults.

To receive an EFC calculation, the student must sign Part 2 of a Reject 16 SAR and return it to the FAFSA processor's address indicated on the SAR. The student can also make other corrections to the Reject 16 SAR at the same time, if necessary. By signing and returning the certification statements along with the application data, the student completes the application process. Note that Reject 16 may appear with other rejects or highlighted data requiring correction or verification.

When the student does mail in a Signature Page, an EFC can be calculated and Reject 16 does not apply.

Reject 15 SARs —Renewal FAFSA on the Web

As explained in Action Letter #3 (GEN-97-13), students who receive a paper Renewal FAFSA from their schools or from the Department may be able to apply using Renewal FAFSA on the Web. A student must reside at the address that is currently in the applicant database, and can request an Electronic Access Code (EAC) at the Department's web site: http:\\www.fafsa.ed.gov beginning November 24, 1997. With the EAC, a student may access his or her 1997-98 application information, respond to the required Renewal FAFSA questions, update or correct any of the previous information, and transmit the 1998-99 Renewal Application through the Internet.

For an indepdendent student, the EAC serves as signature and certification, and this student does not need to print and mail a signature page to complete the application process. For a dependent student, the EAC also serves as the student's signature and certification, but this student must provide a parent's signature to complete the process.

The Signature Page process for Renewal FAFSA on the Web (dependent student) will work exactly as the process previously described for FAFSA Express and FAFSA on the Web. If a printer is available, the dependent student may print out a Signature Page, obtain the parent's signature, and mail it to the Processor. The transmitted application is held up to 14 days while waiting for a Signature Page. If a signature is not received in 14 days, the CPS processes the record and sends a Reject 15 SAR (Reject 15 is used when the parent signature is required, but missing from an application or SAR). The dependent student's parent must sign and return the Reject 15 SAR to complete the process for Renewal FAFSA on the Web.

If a printer is not available, the student will indicate this on the electronic transmission. The CPS will process the record immediately and send a Reject 15 SAR.

New for 1998-99: the CPS will send ISIRs for a Reject 16 transaction to schools that the student listed on the FAFSA Express application, and to state agencies.

SAR Part 2 General Information

On the last page of Part 2, we print important information and instructions for all students on a page headed "Instructions and Codes."

Two of the FAFSA questions—course of study and type of degree/certificate—require the student to enter a code number rather than a literal response. To assist students in correcting these two fields, the instruction page provides code lists for the questions.

If corrections are not necessary, the student may retain Part 2 as a summary of the application questions and responses.

School Use Only Box

An aid administrator can perform a dependency override from dependent to independent on the SAR by using the "School Use Only" box at the end of Part 2 (see illustrations, next page). This box is designated "Professional Judgment" to identify the two types of professional judgment actions a financial aid administrator may perform, i.e., dependency override or FAA EFC Adjustment. To perform a dependency override, the FAA fills in the oval marked "1" on the line labeled D/O (Dependency Override), fills in the school's six-character Title IV School Code, and signs in the signature space. Dependency overrides can be performed on either the IRVF or the IRQF as well as on the FAFSA or Renewal Application. The SAR also allows an FAA to cancel a dependency override by filling in oval "2" in the D/O section, and providing the Title IV School Code and a signature.

The Dependency Override indicator in the FAA Information section will contain this information: a "Y" if an override from dependent to independent was performed (comment 164 is triggered); an "N" if a dependency override was cancelled (comment 165 is triggered); and "blank" if no action was taken.

If a dependency override action is not performed correctly, the student receives comment 46.

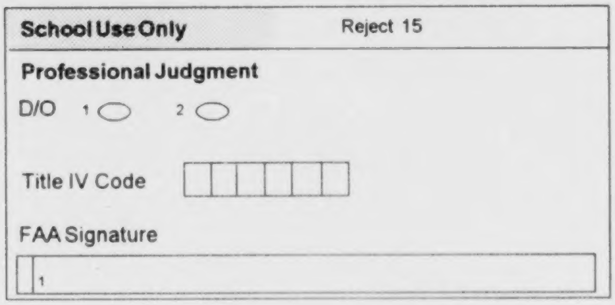
Dependency Status Changes in the Electronic System.

The EDExpress software provides a dialogue box following the student status questions, and asks whether a dependency override will be performed. At this stage, an FAA may enter the code to perform the override from dependent to independent and subsequent screens will bring up only those questions the independent student must answer.

The other type of Professional Judgment that may be performed using the School Use Box is a request for a professional judgment adjustment indicating that the FAA used professional judgment to make changes to one or more data elements. To indicate the request, the FAA would fill in the oval marked "FAA EFC Adjustment," provide the Title IV School Code and a signature.

The Information Request Form on a rejected SAR (shown on the next page) does not allow this type of professional judgment adjustment because the student has not received an EFC. When a professional judgment request is processed, the resulting SAR or ISIR carries a flag of "Y" in the "FAA EFC Adjustment Request" location, and a comment (#27) stating that the record resulted from a professional judgment action.

**School Use Only box on IRQF (rejected SAR)—
allows Dependency Override but not Professional Judgment Adjustment**



School Use Only Reject 15

Professional Judgment

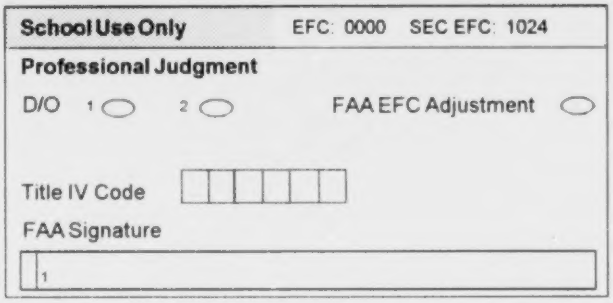
D/O 1 ○ 2 ○

Title IV Code ☐☐☐☐☐☐

FAA Signature

1

**School Use Only box on IRVF (nonrejected SAR)—
allows both Dependency Override and Professional Judgment Adjustment request**



School Use Only EFC: 0000 SEC EFC: 1024

Professional Judgment

D/O 1 ○ 2 ○ FAA EFC Adjustment ○

Title IV Code ☐☐☐☐☐☐

FAA Signature

1

APPENDIX A— REJECT CODES AND REJECT REASONS

Reject Reason Codes

Reject reason codes can be either alpha or numeric. Alpha codes indicate reject reasons that are verifiable—that is, the student can verify the questionable data by re-entering the same value, or can correct it to a different value. Numeric codes are not verifiable—the questioned data must be corrected or provided. In all reject situations, the questioned information is highlighted on the SAR and an EFC is not calculated.

A "verify" action on the SAR will override a CPS edit. For example, if a student reports an exceptionally large number of family members, e.g., 20 in the family, the student's application will get Reject W. The student can verify the information by correcting the item to the same value, return the SAR for reprocessing, and Reject W will not be triggered again. However, if instead of verifying that 20 in the family is correct, the student changes the 20 to 21, the corrected data will be subject to the same edits and will hit Reject W again.

In the electronic system, an FAA can override a verifiable reject (except Reject P) before transmitting the student's data to the CPS if the FAA knows that the reported information is correct.

Reject codes and reasons, and their associated SAR comment codes, are listed here in priority order. If a student is rejected for more than one reason, the codes will also appear in the FAA Information Box in priority order. The resolution for a rejected SAR is always the responsibility of the student, not the institution, and the SAR comment generated by the reject explains what action must be taken.

Reject Code	SAR Comment Code(s)	Condition
19	8, 9, 18, 56	Student on verification or drug abuse hold file
2	n/a	Incomplete application (student did not provide income information)
3	n/a	Incomplete Renewal Application (student did not provide taxable income information)
20	76	Too many comments
1	n/a	Simplified needs test not met and all asset information (except age of older parent) is blank
17	68	Citizenship information blank or "No"
13	82	Both first and last names are blank

Reject Code	**SAR Comment Code(s)**	**Condition**
N	82	Either first or last name is blank
18	24	Social security number not on SSA data base
P	23	Social security number not within valid range
5	n/a	Date of birth is blank or invalid
4	n/a	Date of birth year equal to or greater than current year
B	n/a	Independent student, date of birth equal to or greater than September 1, 1981, and not equal to or greater than current year
12	81	Any field needed for calculation is illegible
10	n/a	Marital status and number of family members are blank
W	n/a	Questionable number of family members
11	89, 99	Not married, but two incomes reported
6	*91, 93*	*Not married, but two expected year incomes reported (not used in 1997-98)*
26–32 46–52	92 92	Negative asset value, or blank asset value with positive asset debt
U	n/a	Real estate/investment debt greater than value (parents/independent student)
G	n/a	Real estate/investment debt greater than value (dependent student)
15	108	Unsigned SAR, parent did not sign dependent student's application, or parent did not sign dependent student's Renewal FAFSA on the Web application
16	110, 111	Unsigned FAFSA Express, FAFSA on the Web, or Renewal FAFSA on the Web application

Italics indicate a reject code for expected year income, which is not used in 1998-99

APPENDIX B—DATA BASE MATCHES AND MATCH FLAGS

As we did in 1997-98, we are providing an expanded chart to show match flags for all the matches, the reasons associated with these match results, the number and text of the SAR/ISIR comment that is triggered, and information on what action the institution needs to take when resolution of a match problem is required.

For the NSLDS match, we have also shown the relationship between the NSLDS Match Flag and the NSLDS Results Flag. For further information on the NSLDS Financial Aid History Information Summary that appears on the SAR and ISIR, and details about the changes made to this information for 1998-99, please see Appendix C.

How to Use the Chart

The information is provided for you to use as a quick reference. Chapter 2 of the Student Financial Assistance Handbook contains more detailed information about student eligibility and the action needed to resolve discrepancies found in the data matches.

A flag of "C" is an indicator that institutional resolution is required. The "C" flag will be printed on the SAR next to the EFC if any of the conditions described in the chart are met.

NOTE: Some of these conditions (as indicated) will generate a rejected record. An EFC does not print on rejected records. Therefore, although resolution is required, a "C" code will not be printed on the SAR.

* = that a match flag value is not generated for cases that were not/could not be sent to the matching agency.

Selective Service Match

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Match conducted. Applicant's registration status confirmed by Selective Service.	**029** Your registration or your exemption status has been confirmed by Selective Service.	No resolution required.
	T	Match conducted. Student is within 45 days of his 18th birthday. Applicant is temporarily exempt because he is not yet 18 years old.	**026** Selective Service records indicate that you are not required to be registered with them until within 30 days of your 18th birthday. If you have not yet initiated the registration process, you may either check the "Yes" box for Item 103 on Part 2 of your SAR or obtain and complete a Selective Service Registration form, available at your local post office. If you have already requested that you be registered, they will process your request 30 days prior to your 18th birthday.	No resolution required. An update is not required during the year.

Selective Service Match (continued)

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	N	Match conducted. Applicant not in Selective Service database	**030** The Selective Service reported that you have not registered with them. If you are female or were born before 1960, disregard this comment. Otherwise, a male who is required to register with Selective Service must be registered before aid can be disbursed. If you have not yet registered, are male, and are 18 through 25 years of age, you must either check the "Yes" box for Item 103 on Part 2 of your SAR, or obtain and complete a Selective Service Registration form, available at your local post office. If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888 to resolve any problems regarding your registration status.	Resolution required. In order to meet student eligibility requirements, student must: - register with Selective Service, - present appropriate confirmation (i.e., his Selective Service Registration Acknowledgment or his letter of registration) that he is already registered, or - qualify for a waiver or exemption
C code	L or Z	Match not conducted due to processing problems.	**032** Because of processing problems we were unable to conduct a match to verify your registration status with Selective Service. If you are female or were born before 1960, disregard this comment. Otherwise, a male who is required to register with Selective Service must verify he is registered before aid can be disbursed. If you registered, you will receive a letter of confirmation from the Selective Service within two weeks. If you are not registered, are male, and are 18 through 25 years of age, you must either check the "Yes" box for Item 103 on Part 2 of your SAR, or obtain and complete a Selective Service Registration form, available at your local post office. If you believe you are registered and do not receive a letter of confirmation, or are exempt, contact Selective Service at 847-688-6888.	Resolution required. If student sends in a SAR/ISIR correction, the match will be conducted again. Review any subsequent transactions for the updated match flag. Otherwise, use the same guidance for resolving this match as if the student received a match flag of N.

Selective Service Registration

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Registration conducted. Forwarded name to Selective Service for registration as requested on application or SAR.	**031** We have forwarded your name to Selective Service for registration as you requested.	No resolution required.
	T	Registration conducted. Forwarded name to Selective Service for registration as requested on application or SAR. Registration will be processed by Selective Service 30 days prior to applicant's 18th birthday.	**028** We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.	No resolution required.
C code	blank*	Registration not conducted. Applicant requested that ED send name to Selective Service for registration, but applicant is either not within age range or some information needed to register him is missing.	**033** We could not send your name to Selective Service as you requested because you did not give us enough information, you are past the age limit for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by checking "Yes" for Item 103 on your SAR. You must also provide information for Items 1, 2, and 9. You may also register by obtaining and completing a Selective Service form available at your local post office. If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at to resolve your registration status before you can receive Federal student aid. You are exempt from registering if born before 1960.	Resolution required. If student is between the ages of 18 and 26, help student make corrections to his SAR/ISIR and submit corrections for processing. If the information needed to register the student is present, student's name will be sent to Selective Service. Review subsequent SAR/ISIR for updated registration flag. If student is over the age of 26 and has not yet registered, student must obtain documentation from Selective Service regarding his registration status. Determine if the student is exempt from registering or is eligible for a waiver of the registration requirement. If student did not register by the age of 26 and is not exempt/waived from the registration requirement, student may not be eligible for aid.
C code	blank*, L, or Z	Registration not conducted due to processing problems.	**037** We were unable to complete your registration with Selective Service. If you wish to register and you have not yet reached age 26, you must either check the "Yes" box for Item 103 on your SAR, or complete a Selective Service Registration form, available at your local post office.	Resolution required. If student sends in a SAR/ISIR correction, the registration will be conducted again. Review any subsequent transactions for the updated registration flag. Otherwise, use the same guidance for resolving this as if the student received a registration flag of N.

INS Match and other Citizenship Edits

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Match conducted. Applicant's non-citizen eligibility confirmed by INS.	**143** Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS), and you meet the citizenship requirements for Federal student aid.	No resolution required. **Do not initiate secondary confirmation** unless there is conflicting information about the student's status or if you have reason to believe the status reported is incorrect. The SAR/ISIR will serve as the necessary documentation to prove the student's eligible non-citizenship status.
C code	N	Match conducted. INS did not confirm applicant's non-citizen eligibility.	**144** The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible non-citizen. You must submit proof of your non-citizen eligibility to your school within 30 days after you give this SAR to your school. If you fail to submit proof within 30 days, you may be found ineligible for Federal student aid.	Resolution required. **Secondary confirmation required.** School should send copies of the documents student provides to the INS with a G-845S so that INS can determine if the student is an eligible non-citizen. Once the G-845S is returned by INS, see "Interpreting the G-845S" in Chapter 2 of the *SFA Handbook*.
C code	L or Z	Match not conducted due to processing problems.	**145** Because of processing problems, the Immigration and Naturalization Service (INS) was not able to confirm your statement that you are an eligible non-citizen. You must submit proof of your eligible non-citizen status to your school before you may receive Federal student aid.	Resolution required. If student sends in a SAR/ISIR correction, the match will be conducted again. Review any subsequent transactions for the updated match flag. If no corrections to the student's data are needed, initiate secondary confirmation. Since no INS Verification Number is provided in this case, write "Comment 145 Present" on G-845S form before sending to INS.
Reject 17	blank*	Match not conducted. Applicant did not indicate citizenship status.	**068** You did not indicate on your application that you are a U.S. citizen or an eligible non-citizen. To be eligible to receive Federal student aid, a student must be -- (1) A U.S. citizen (or U.S. National), or (2) An eligible non-citizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or (3) An eligible non-citizen as determined by the Department of Education.	If student failed to indicate citizenship, INS match was not conducted. However, match was still conducted with SSA to determine citizenship. If SSA Citizenship flag indicates that the student is a U.S. Citizen, record will not be rejected. No resolution is required, but student should correct Item 15 to reflect that student is U.S. Citizen/National. If SSA does not confirm that student is a U.S. Citizen, student will receive reject 17 and resolution will be required. If student is an eligible non-citizen, student should correct citizenship in question 15 to indicate eligible non-citizenship status AND should provide an Alien Registration Number. Student's record will then be sent to the INS match to determine if the student is an eligible non-citizen. Once the corrected SAR is returned, review the INS match flag to determine student's citizenship status.

INS Match and other Citizenship Edits (continued)

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	blank*	Match not conducted. Applicant changed from eligible non-citizen to citizen or changed Alien Registration Number.	**141** You changed your response to citizenship or you changed the alien registration number verified with INS. You must submit proof of your citizenship status to your FAA.	Resolution required. Determine why student changed citizenship status and resolve any conflicting information. Student may need to submit proof of citizenship depending on reason for change.
C code	blank*	Match not conducted. Student didn't provide Alien Registration Number or provided invalid Alien Registration Number.	**142** The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible non-citizen because there is a question about your alien registration number. You must submit proof of your non-citizen eligibility to your school within 30 days after you give this SAR to your school. If you fail to submit proof within 30 days, you may be found ineligible for Federal student aid.	Resolution required. If student failed to provide Alien Registration Number or invalid Alien Registration Number, *do not perform secondary confirmation*. Instead, help student make corrections to the SAR/ISIR and resubmit for processing. If student provides adequate information to conduct match, record will be sent back to INS for matching. Review match flags on subsequent transactions for updated match flag.

Social Security Administration's Citizenship Confirmation

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	A or blank	Match conducted. SSA confirmed U.S. Citizenship status	No comment.	No resolution required.
C code	B, C, D, E, F, or *	Match conducted. SSA did not confirm U.S. citizenship status.	**146** We sent your application to Social Security Administration (SSA) to verify your citizenship status. The SSA did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive Federal student aid. If you are an eligible non-citizen, you must correct item 15 on this SAR and provide your Alien Registration Number if necessary.	Resolution required. If student is a U.S. Citizen, student should provide birth certificate, passport, or other documents that definitively prove citizenship. Voter registration cards are not adequate proof of citizenship since many localities do not require proof of citizenship. If student is an eligible non-citizen, student should correct Item 15 to indicate that the student is an eligible non-citizen and Item 16 to indicate a valid Alien Registration Number. If student already provided this information on the FAFSA or SAR, determine if student was sent to INS for matching. If student was successfully matched with the INS as being an eligible non-citizen, we will suppress comment 146 and no further resolution is necessary. Note: A match flag of * (asterisk) generally indicates that the student was born in a foreign country to American parents that were stationed in another country (e.g., military, State Department, or Foreign Service). These students generally have a birth certificate indicating that they are U.S. Citizens that were born abroad.

Social Security Administration's Citizenship Confirmation (continued)

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	N	Match conducted SSA unable to verify citizenship because there was no match on SSN, name, or date of birth	**062** In addition, the Social Security Administration could not confirm your claim of citizenship because of their question about your social security number, name, or date of birth	Resolution required Help student make corrections to social security number, name, or date of birth if necessary so that the student's record can be sent back to SSA for matching. Review subsequent transactions for updated match flag. Note that if the SSN was incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the student's original SAR ID will not change, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. Alternatively, the applicant may file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application. If the student believes the information reported on the application is correct, student should contact the Social Security Administration. Obtain documentation from the student that clearly proves that the student is either a citizen or eligible non-citizen.

Social Security Number Match

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
Reject 18	1	Match conducted. No match on SSN (SSN invalid).	**024** The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, you must contact an SSA office to resolve this problem. If you determine that the social security number you reported on your aid application is not correct, you should contact your FAA to determine if you should correct your social security number in Item 8 on your SAR or file a new application.	Reject 18. Resolution required. If the student's SSN is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the ***student's original SAR ID will not change***, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. *Alternatively*, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.
C code	2	Match conducted. Date of birth inconsistent with SSA records.	**060** The date of birth you reported on your application is inconsistent with the Social Security Administration's records.	Resolution required. Student may provide documentation that explains the discrepancy with the date of birth. If the student's date of birth is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the date of birth and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. If the date of birth is incorrect, the student may correct the date of birth on SAR/ISIR. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.

Social Security Number Match (continued)				
SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	3	Match conducted. Name inconsistent with SSA records.	**061** According to the Social Security Administration (SSA) records, the name you reported on your application does not correspond with the social security number you provided in Item 8. You should review Items 1, 2, 3, and 8 on this SAR. If all of these items are correct, you must contact an SSA office to resolve this problem. If you find that Items 1, 2, or 3 are incorrect, you should make corrections on your SAR where appropriate. If you determine that Item 8 is incorrect, you should contact your FAA to determine if you should correct your social security number on your SAR or file a new application.	Resolution required. Student may provide documentation explaining discrepancy in name (e.g., marriage certificate, court order, etc.). If the student's date of birth is correct, the student may wish to contact SSA. Once SSA corrects its records, the student may reenter the name and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. If the name is incorrect, the student may correct the name on SAR/ISIR. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.
	4	Successful match.	No comment	No resolution required.
	4	No match conducted. Applicant tried to change SSN after SSA verified that reported SSN was correct.	**013** You tried to change your social security number. The Social Security Administration already verified that this social security number belongs to you. If you need assistance, see your FAA.	No resolution required. This occurs on history correction transactions only. If student used the wrong SSN, yet his name, date of birth, and SSN were confirmed by SSA on the previous transaction, contact ED's ***Correction Application Coordinator*** at 202-260-9988 for further instructions. These cases usually arise when spouses or siblings with similar names use each other's SSNs by mistake. These cases must be resolved in order for all affected parties to be paid their Federal Pell Grant awards.

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Social Security Number Match (continued)				
SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
Rejects N, 13, and/or 5	8	No match conducted. Record could not be sent to SSA because no last name or date of birth provided. **Applicant's SSN passed ED's valid range check.**	**059** We could not determine from the Social Security Administration if the social security number you reported belongs to you because you did not give us your last name or date of birth. Correct Items 1 and/or 9 on your SAR. NOTE: This comment will print on all transactions as long as the condition exists.	Resolution required. When SSN was checked against valid range table, SSN was within valid range. Student will still receive reject for missing name and/or date of birth. Reject N - No first or last name provided. Reject 13 - Both first and last name missing. Reject 5 - Date of birth blank. Help student make corrections to name and/or date of birth. When corrections to name and/or date of birth are submitted, record will be sent to SSA for matching. Review subsequent transactions for updated match flag.
Rejects N, 13, and/or 5	8	No match conducted. Record could not be sent to SSA because no last name or date of birth provided. **Applicant's SSN failed ED's valid range check.**	**023** It appears that the social security number you reported on your application is not a valid social security number. See your FAA for assistance.	Resolution required. Reject P -When SSN was checked against valid range table, SSN was NOT within valid range. Student will receive reject for missing name and/or date of birth. Reject N - No first or last name provided. Reject 13 - Both first and last name missing. Reject 5 - Date of birth blank. If the student's SSN is correct, the student should contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the ***student's original SAR ID will not change***, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. *Alternatively*, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.

Social Security Number Match (continued)				
SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	0 or 9	No match conducted due to processing problems. **Applicant's SSN passed ED's valid range check.**	**058** Because of processing problems, we were unable to determine from the Social Security Administration if the social security number you reported on your application belongs to you. To receive Federal student aid, you must provide current proof to your FAA that the social security number in Item 8 is yours.	Resolution required. If student's SSN is correct, student should provide clear and convincing evidence that the SSN reported on the SAR/ISIR is correct. If any corrections are made, the record will be sent again for matching. Review subsequent transactions for updated match flag.
Reject P	0 or 9	No match conducted due to processing problems. **Applicant's SSN failed ED's valid range check.**	**023** It appears that the social security number you reported on your application is not a valid social security number. See your FAA for assistance.	Resolution required. Reject P - When SSN was checked against valid range table, SSN was NOT within valid range. If the student's SSN is correct, the student should contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the ***student's original SAR ID will not change***, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. *Alternatively*, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.

National Student Loan Data System (NSLDS) Match					
SAR C code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
	1 Match found; NSLDS data sent.	1	Match conducted. Student not in default or overpayment	No comment	No resolution required.
C code	2 Incomplete match; No NSLDS data sent.	7	Match conducted. SSN matched, but name and DOB did not match.	**138** We matched your social security number (SSN) with the National Student Loan Data System (NSLDS), but neither name nor date of birth on the NSLDS record match the information on your student aid application. Therefore this SAR does not contain the financial aid history that is associated with your reported SSN. You should review your name, SSN, and date of birth and work with your FAA to resolve discrepancies.	Resolution required. Determine if the NSLDS record is that of the applicant, by accessing NSLDS online using SSN only to retrieve the matching data. This will help determine whether that SSN belongs to the student being assisted. This method will reveal which data provider supplied the conflicting SSN information. This provider may then be contacted directly to resolve the discrepancy. Once the discrepancy is resolved, there is no need to wait for NSLDS to be updated before continuing the award process. If the record belongs to the student, use the information in NSLDS to determine eligibility for SFA funds and advise the student to correct the discrepancy.
	3 No match found.	1	Match conducted. Student not in the NSLDS data file.	**140** Your application record was matched successfully with the National Student Loan Data System (NSLDS). The NSLDS confirmed that your social security number is not associated with any previous financial aid history.	No resolution required.
	4 Match found, but no NSLDS data sent to CPS	1	Match conducted. Student in the NSLDS data file, but there is no relevant data to print on the NSLDS page.	**137** Your application record was matched successfully with the National Student Loan Data System (NSLDS). However, no financial aid history information was found for printing on your SAR.	No resolution required.

National Student Loan Data System (NSLDS) Match (continued)					
SAR C code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by a Guaranty Agency, Direct Loan Servicer or ED Region.**	**132** Our records indicate that you are in DEFAULT on a Federal student loan. You are not eligible to receive any Federal student aid until your account has been resolved. **124** Contact the following agency(ies) regarding your defaulted Federal student loan: Up to three names and phone numbers of Guaranty Agencies, Direct Loan Servicers or ED Regions that are holding the student's defaulted loan(s) will be listed (comments 181-253).	Resolution required. Depending on loan status, student may need to contact GA, DLS or EDR and make satisfactory arrangements to repay loan. If student has already repaid loan, obtain documentation that the loan identified as being in default is the loan that was paid off by the student. See attached list of loan status codes and information on student eligibility.
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by ED.**	**132** Our records indicate that you are in DEFAULT on a Federal student loan. You are not eligible to receive any Federal student aid until your account has been resolved. And at least one comment (comment 121-123) identifying the regional office servicing the loan.	Resolution required. Depending on loan status, student may need to contact ED and make satisfactory arrangements to repay loan. If student has already repaid loan, obtain documentation that the loan identified as being in default is the loan that was paid off by the student. See attached list of loan status codes and information on student eligibility.
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by lender.**	**132** Our records indicate that you are in DEFAULT on a Federal student loan. You are not eligible to receive any Federal student aid until your account has been resolved. **135** To resolve your defaulted Federal student loan(s), contact the lender associated with the loan.	Resolution required.
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by school.**	**132** Our records indicate that you are in DEFAULT on a Federal student loan. You are not eligible to receive any Federal student aid until your account has been resolved. **136** To resolve your defaulted Federal student loan(s), contact the school associated with the loan.	Resolution required.

National Student Loan Data System (NSLDS) Match (continued)

SAR C code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	3	Applicant has at least one Pell Over payment	**133** Our records indicate that you received at least one overpayment of Federal student aid funds. You are required by law to repay any funds received from the Federal aid programs to which you were not entitled. Until your overpayment has been repaid in full, you are ineligible to receive any Federal student assistance.	Resolution required. Comment 133 will be provided with one of comments 038, 309, 041, 042 or 043.
			Overpayment held by school	**038** To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.	
			Overpayment held by ED Region 4	**041** To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**042** To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	
			Overpayment held by ED Region 9	**043** To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			More than one overpayment	**039** To resolve your Pell overpayments, our FAA must access NSLDS for additional Pell overpayment information.	

National Student Loan Data System (NSLDS) Match (continued)

SAR C code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	3	Applicant has at least one SEOG Over payment	**133** Our records indicate that you received at least one overpayment of Federal student aid funds. You are required by law to repay any funds received from the Federal aid programs to which you were not entitled. Until your overpayment has been repaid in full, you are ineligible to receive any Federal student assistance.	Resolution required. Comment 133 will be provided with one of comments 077, 065, 066, 067 or 079
			Overpayment held by school	**077** To resolve your SEOG overpayment, your FAA must contact the school associated with the SEOG overpayment.	
			Overpayment held by ED Region 4	**065** To resolve your SEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**066** To resolve your SEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	
			Overpayment held by ED Region 9	**067** To resolve your SEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			More than one overpayment	**079** To resolve your SEOG overpayments, our FAA must access NSLDS for additional SEOG overpayment information.	

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National Student Loan Data System (NSLDS) Match (continued)

SAR C code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	3	Applicant has at least one Perkins Over payment	**133** Our records indicate that you received at least one overpayment of Federal student aid funds. You are required by law to repay any funds received from the Federal aid programs to which you were not entitled. Until your overpayment has been repaid in full, you are ineligible to receive any Federal student assistance.	Resolution required. Comment 133 will be provided with one of comments 090, 100, 101, 102 or 107
			Overpayment held by school	**090** To resolve your Perkins overpayment, your FAA must contact the school associated with the Perkins overpayment.	
			Overpayment held by ED Region 4	**100** To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**101** To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O Box 8422, Chicago, Illinois 60680-8422.	
			Overpayment held by ED Region 9	**102** To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			More than one overpayment	**107** To resolve your Perkins overpayments, our FAA must access NSLDS for additional Perkins overpayment information.	
C code	1 Match found; NSLDS data sent.	4	Applicant has at least one loan in default and owes at least one overpayment. See information for match flags 2 and 3.	**134** Our records indicate that you are in DEFAULT on at least one Federal student and that you received at least one overpayment of Federal student aid funds. You are not eligible to receive any Federal student aid until your accounts have been resolved.	Resolution required. See resolution for match flags 2 and 3 above.

National Student Loan Data System (NSLDS) Match (continued)					
SAR C code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
	1	1	Loan is in Satisfactory Repayment	**126** Your application record was compared with the National Student Loan Data (NSLDS). The NSLDS confirmed that you have made satisfactory arrangements to repay one or more defaulted Federal student loans. Please continue to make payments as provided in your agreement to avoid becoming permanently ineligible for further Federal student assistance.	No Resolution Required Applicant must continue to make payments.
C code	1		Loan is discharged due to disability	**115** Our records indicate you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional Federal student loans, you must see your FAA.	Resolution Required See pages 68-70 of Chapter 10 of the 1998-99 Federal Student Financial Aid Handbook for additional information.
C code	1		Loan is in Bankruptcy	**116** Our records indicate you have one or more student loans in an active bankruptcy status. Before you can receive any additional Federal student loans, you must see your FAA.	Resolution Required See the September 1995 "Dear Colleague" letter GEN-95-40 for additional information.
C code		0, 8, or 9	Match not conducted due to processing problems.	**131** To receive Federal student aid, you cannot be in default on any U.S. Department of Education student loan. Because of processing problems we were unable to determine whether you are in default on a loan. Contact your FAA for more information.	Resolution required. If corrections to the student's data are required, NSLDS match will be conducted again when corrections are sent to the CPS. If no corrections are needed, you may request a duplicate SAR/ISIR. When duplicate SAR/ISIR is requested, record will be sent through NSLDS match again. Otherwise, obtain FAT for student to determine if the student is in default or owes an overpayment.

Hold Files

NOTE: There are no match flag values associated with hold files. Hold files are maintained at the CPS and not at an outside matching agency.

Selective Service Hold

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text
C code	Applicant is on the Selective Service hold file.	**014** Records indicate that you received Federal student aid in a prior school year, but may not have registered with Selective Service as required. Your Selective Service registration status must be confirmed before you can receive any additional aid. If you are already registered, are exempt from registration, or are not required to register, contact Selective Service at 847-688-6888. Otherwise, if you have not yet reached age 26, you should register at your local post office.	Resolution required. In order to meet student eligibility requirements, student must: - register with Selective Service, - present appropriate confirmation (i.e., his Selective Service Registration Acknowledgment or his letter of registration) that he is already registered, or - qualify for a waiver or exemption.

Drug Abuse Hold

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text
Reject 19	Applicant is on the Drug Abuse hold file.	**009** Your application cannot be processed because our records indicate that you are currently being denied aid due to a debarment and suspension action. If you wish to contest this finding, please contact the Debarment and Suspension Specialist, U.S. Department of Education, 202-260-9988, within 30 days after the date you submit this SAR to your school. **056** Your application cannot be processed because our records indicate that you are currently being denied aid from one or more Title IV Federal assistance programs by court order under terms of the Anti-Drug Abuse Act of 1988. If you wish to contest this finding, contact the Specialist for Drug Enforcement and Compliance Monitoring, U.S. Department of Education, 202-708-5129, within 30 days after the date you submit this SAR to your school.	No resolution required. May be resolved only by ED. Reject 19. Student is not eligible for aid.
C code	Applicant has been released from the Drug Abuse hold file.	**055** Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue. However, you must submit documentation to your FAA from the Department of Education's Drug Enforcement and Compliance Monitoring Office that shows what aid you may be eligible to receive.	Resolution required. Obtain documentation from student.

Verification Hold and Selection Edits			
SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text
Reject 19	Applicant is on the Verification hold file.	**008** Your application cannot be processed until you have given us additional information. You must contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of your SAR and your current address and telephone number (including the area code). **018** Your application cannot be processed until you have resolved a prior year verification overpayment. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of this SAR and your current address and telephone number (including the area code).	No resolution required. May be resolved only by ED. Reject 19. Student is not eligible for aid.
	Applicant was selected for Verification.	If dependent: **170** Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1997 financial documents for you and your parents. Contact your FAA to find out which documents are required. If independent: **171** Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1997 financial documents for you (and your spouse). Contact your FAA to find out which documents are required. If selected for verification on previous transaction: **161** Your application has been selected for review in a process called verification. If you have not already provided certain 1997 financial documents to your school, contact your FAA immediately.	Resolution required. Student must complete verification and submit all necessary documentation within the necessary time frames. See *The Verification Guide* for more detailed information.
	Applicant has been released from the Verification hold file.	**007** This Student Aid Report (SAR) has been produced because your verification issue has been resolved.	No resolution required.

APPENDIX C—NSLDS FINANCIAL AID HISTORY/NSLDS MATCH FLAGS

NSLDS Financial Aid History

For 1998-99, we have added two new flags to provide more detail about the results of matching a student's record with the National Student Loan Data System (NSLDS). A mockup of the new NSLDS Financial Aid History page, which appears in Appendix F and G, shows the type and extent of information that will be provided when data from NSLDS is presented in a student's SAR and ISIR.

Information at the top of the Financial Aid History page indicates whether the student has an Overpayment on a Title IV grant or loan and provides the Contact for the Overpayment. Also showing at the top are Defaulted, Discharged, Loan Satisfactory Repayment, and Active Bankruptcy flags. Possible values for these flags are: "Y" for Yes, "N" for No. In addition the Overpayment flag may have a value of "S" for Satisfactory Repayment Arrangements made.

In the "Aggregate Amount" section, FFELP/Direct Loans "Pending Disbursements" for Consolidated Loans will no longer be displayed.

Pell Grant data will now appear, showing current award year (1998-99) payment information.

In the "Loan Detail" section, there will no longer be separate areas for displaying "Most Recent Loans" and "Defaulted Loans". Instead, up to 12 of the student's loans sorted by Loan Begin Date will be displayed.

NSLDS Financial Aid History—1998-99

As mentioned in the introduction, the NSLDS Financial Aid History page that appears on the SAR and ISIR has been revised for 1998-99 to provide more comprehensive financial aid information.

Changes to NSLDS data since previous Prescreening

We have added an indicator that will inform schools where NSLDS information provided on a SAR/ISIR has changed since the last CPS transaction. A "#" sign will print in front of the status field for Overpayments, Defaulted Loans, Discharged Loans, Loan Satisfactory Repayment Arrangements, or Active Bankruptcy if there has been a change in that status since the last CPS transaction. The "#" sign will also print in front of the Aggregate Amount for FFELP/Direct Loans, Cumulative Perkins Loans, or the 1998-99 Pell Payment Data sections when information within that section has changed since the last CPS transaction. Finally, a "#" sign will print in front of each reported loan in the Loan Detail section when there has been a change to some field in that loan since the last CPS transaction.

Flags (Upper Section)

All flags at the top of the Financial Aid History page will display a value of either "Y" for Yes or "N" for No. The Overpayment flag may also display a value of "S" when satisfactory repayment arrangements have been made. The Contact field for each Overpayment flag will display a school code (OPEID), ED Debt Collection Service Region code, N/A (when no overpayments exists), or "Access NSLDS" if there is more than one overpayment for a specific aid type (Pell, FSEOG, Perkins).

The ***"Discharged"*** loan flag is new. It reflects the status of any loan discharged due to disability or death. If this flag is present, the "C" flag is set on the SAR/ISIR and a comment will be given.

The ***"Loan Satisfactory Repayment Arrangements"*** flag is new. It reflects the status of loans with a "DX" (Defaulted, satisfactory arrangements made including six consecutive monthly payments). If this flag is set to "Y" a comment will be included on the SAR/ISIR informing the student and the school of that status but no "C" flag will be set.

Aggregate Amounts for FFELP/Direct Loans

The ***Consolidated Loans "Pending Disbursements"*** field will no longer appear in the Aggregate Amount section since there is no concept of pending disbursements for consolidation loans.

Pell Payment Data

Pell Grant data will now appear, showing current award year (1998-99) payment information as reported by schools to the Pell Grant Recipient Financial Management System (PGRFMS). Information for up to two Pell Grant payment records will be displayed. This information will include: School Code, Transaction Number, Scheduled Award, Disbursed Amount, Remaining Amount To Be Paid, Percent Scheduled Used, and Date of Last Activity. A message instructing the school to access NSLDS for additional Pell Grant data will display when the student has more than two payment records.

Loan Detail

The "Most Recent FFEL/Direct Loans" and "Defaulted Loans" sections have been reformatted and combined into one section titled "Loan Detail." If a loan is in default, the loan status code will be in **bold** on the SAR. The "Loan Detail" section will display up to twelve open loans (including Perkins Loans), sorted by "Loan Begin Date." The loans are chosen without regard to their current loan status.

The "Current Holder" field of the "Loan Detail" section has been changed to "Contact," the "Region Code" will be removed and a "Contact Type" will be included for each loan.

The contents of the "Contact Type" field will be "SCH" for School, "LEN" for Lender, "DLS" for Direct Loan Servicer, "EDR" for ED Region, "GA" for Guaranty Agency, or "N/A" for not applicable. Information about whom to contact for each loan in a default status will be included in the comment text. Also, the new loan type "Non-Subsidized Stafford" will appear, reflecting those special state program unsubsidized loans made prior to 10/1/92.

Standardized Information

The information appearing for each loan in the Loan Detail section is as follows: Loan Type, Loan Amount, Loan Begin Date, Loan End Date, GA Code, School Code, Contact, Contact Type, Current Loan Status Code, Current Loan Status Date, Outstanding Principal Balance and Outstanding Principal Balance Date. If there is no information to report, "N/A" will be displayed.

NSLDS Postscreening

Beginning with the 1998-99 processing year, we will help schools identify any student whose eligibility for federal student aid may have changed subsequent to the last time a SAR/ISIR transaction was produced. NSLDS will periodically (initially every two weeks) scan its database to find cases where a student's status changed because the student (1) entered default on a Title IV loan that was previously not in default, (2) cleared a previously reported default of a Title IV loan, (3) became obligated for a new overpayment of a Title IV grant or loan, or (4) cleared an overpayment obligation of a previously reported Title IV grant or loan. When any of these situations occurs, the CPS will system-generate a new SAR/ISIR transaction that will include, as part of the NSLDS Financial Aid History section, the changed information. These transactions will include a "system-generated" flag of "N" (for "NSLDS") and a special SAR/ISIR comment (comment 004) that will inform the student and the school that a change in NSLDS is being reported that may affect the student's eligibility for Title IV aid.

LOAN STATUS CODES AND ELIGIBILITY CHART

CODE	STATUS	ELIGIBILITY FOR TITLE IV*
AE	Perkins Assigned	Yes, because actual loan will be reported to NSLDS by the Department, and the status of that record will determine eligibility
BC	No Prior Default, Bankruptcy Claim, Discharged	Yes, because loan was not in default and was discharged
BK	No Prior Default, Bankruptcy Claim, Active	Yes, because loan was not in default.
CA	Cancelled	Yes
DA	Deferred	Yes
DB	Defaulted, then Bankrupt, Active. (Perkins: all bankruptcies. FFELP and Direct Loans: Chapter 13)	No, unless debtor can show that loan is dischargeable. See Dear Colleague letter GEN-95-40, dated September 95
DC	Defaulted, Compromise	Yes, because compromise is recognized as payment in full
DD	Defaulted, Then Died	No, because if borrower is reapplying, then loan status is in error
DE	Death	No, because if borrower is reapplying, then loan status is in error
DF	Defaulted, False certification/defaulted and then loan discharged	Yes, because loan has been discharged
DG	Defaulted, Ability to benefit, false certification loan discharged	Yes, discharged for lack of ability to benefit. Not applicable to Perkins.
DI	Disability	Yes
DJ	Defaulted, Judicial ruling discharges loan	Yes, because loan has been discharged
DK	Defaulted, Then Bankrupt, Discharged. (Perkins: all bankruptcies. FFELP and Direct Loans: Chapter 13)	Yes, because defaulted loan has been totally discharged
DL	Defaulted, in Litigation	No
DN	Defaulted, closed school loan discharged	Yes, because loan has been fully discharged, not applicable to Perkins
DO	Defaulted, Then Bankrupt, Active. For FFELP and Direct Loans in Chapters 7, 11, and 12	No, unless debtor can show that loan is dischargeable. See Dear Colleague letter GEN-95-40, dated September 95

CODE	STATUS	ELIGIBILITY FOR TITLE IV*
DP	Defaulted, Then Paid in Full	Yes, because loan was paid in full
DS	Defaulted, Then Disabled	Yes, because loan debt is cancelled
DT	Defaulted, Collection Terminated	No
DU	Defaulted, Unresolved	No
**DW	Defaulted, Write-Off	No
DX	Defaulted, Satisfactory Arrangements, and Six Consecutive Payments	Yes, assuming student continues to comply with repayment plan on defaulted loan, or is granted forbearance by the GA
EA	Ability to benefit, false certification, loan discharged	Yes
EC	School closed	Yes, not applicable to Perkins
EF	Fraud, loan discharged	Yes, Fraudulent disbursement of Title IV aid
EJ	Court order, Write-Off	Yes
FB	Forbearance	Yes
ID	In School or Grace Period	Yes
OD	Defaulted, Then Bankrupt, Discharged. For FFELP and Direct Loans in Chapters 7, 11, and 12	Yes, because defaulted loan has been totally discharged
PC	Paid in Full Through Consolidation Loan	Yes. Does not matter whether consolidation loan was through FFELP or Direct Loan, nor whether underlying loans were in default
PF	Paid in Full	Yes
RF	Refinanced	Yes, because defaulted loans cannot be refinanced
RP	In Repayment	Yes
UI	Uninsured/Unreinsured	Yes, does not matter if loan was in default

FEDERAL DIRECT LOAN SERVICER

CODE	NAME	PHONE NUMBER
000100	Direct Loan Servicing Center, Utica, NY	800-848-0979

SELECTED SERVICERS

CODE	NAME	CITY	STATE
700001	Alabama Commission on Higher Ed	Montgomery	AL
700006	AFSA - Academic Financial Services Assoc	Long Beach	CA
700008	Southwest Student Services Corp	Mesa	AZ
700009	Bank of North Dakota	Bismarck	ND
700010	Bank One Columbus	Columbus	OH
700014	Brazos Higher Ed Authority	Austin	TX
700022	College Finance Assistance Corp	Deerfield	IL
700023	Colorado Student Loan Pgm	Denver	CO
700027	COSTEP	McAllen	TX
700030	Intuition Inc	Jacksonville	FL
700034	UNIPAC Service Corp	Denver	CO
700037	Education Loan Services Inc	Braintree	MA
700038	Educational Assistance Service Corp Inc	Aberdeen	SD
700040	EDS	Richardson	TX
700041	Education Financial Services	Indianapolis	IN
700043	USA Group Loan Services Inc	Indianapolis	IN
700054	FISC	Lewiston	ME
700057	Great Lakes Higher Ed Corp	Madison	WI
700059	Georgia Higher Ed Assistance Corp	Tucker	GA
700061	Eduserv Technologies Inc	St Paul	MN
700065	Iowa Higher Ed Loan Pgm	Des Moines	IA
700067	Illinois State Scholarship Commission	Deerfield	IL
700072	Kentucky Higher Ed Student Loan Corp	Louisville	KY
700075	Eduserv Technologies Inc	Salt Lake City	UT
700077	Sallie Mae	Reston	VA
700081	Missouri Higher Ed Loan Authority	St Louis	MO
700082	Maine Ed Service	Augusta	ME
700085	Massachusetts Higher Ed Assoc	Boston	MA
700086	Mitchell Sweet and Associates	Tempe	AZ
700088	Montana Guaranteed Student Loan Pgm	Helena	MT
700096	Nellie Mae	Braintree	MA
700097	New Jersey Dept of Higher Ed	Trenton	NJ
700098	New Mexico Ed Assistance Foundation	Albuquerque	NM
700100	PHEAA	Harrisburg	PA
700101	Opportunity Plan Inc Panhandle	Canyon	TX
700106	South Carolina Student Loan Corp	Columbia	SC
700109	TGSLC Loan Servicing	Austin	TX

CODE	NAME	CITY	STATE
700112	Student Loan Fund of Idaho	Fruitland	ID
700113	Student Loan Funding Corp	Cincinnati	OH
700119	Trans World Insurance Co	Sacramento	CA
700120	USA Funds	Indianapolis	IN
700126	Utah State Board Of Regents	Salt Lake City	UT
700127	Vermont Secondary Loan Market	Winooski	VT
700133	Wyoming Student Loan Corp	Cheyenne	WY
700138	Student Information Service Center	Albany	NY
700139	Student Initiated Loan Servicing	Montgomery	AL
700143	Indiana Secondary Market	Indianapolis	IN
700147	Lender Service Pgm	Madison	WI
700165	Credit Union Processing	Battle Creek	MI
700172	MHESAC Lender Services	Helena	MT
700181	Student Loan Servicing Center	Minneapolis	MN
700194	SUNTECH Inc	Jackson	MS
700195	EFS	Fruitland	ID
700196	Iowa Student Loan Liquidity Corp	Des Moines	IA
700198	AFSA Data Corp	Utica	NY
700200	Greater East Texas Servicing Corp	Bryan	TX
700202	Norwest Student Loan Servicing Center	St Paul	MN
700203	Educaid	Sacramento	CA
700204	Granite State Management & Resource	Concord	NH
700790	UNIPAC Service Corp	Lincoln	NE

GUARANTY AGENCIES

NUMBER	SHORT NAME	NAME
555	FFEL	Assigned to Department of Education
705	Arkansas	Student Loan Guarantee Foundation of Arkansas
706	California	California Student Aid Commission
708	Colorado	Colorado Student Loan Program
709	Connecticut	Connecticut Student Loan Foundation
712	Florida	Florida Department of Education
713	Georgia	Georgia Higher Education Assistance Corporation
716	Idaho	Student Loan Fund of Idaho, Inc.
717	Illinois	Illinois Student Assistance Commission
719	Iowa	Iowa College Student Aid Commission
721	Kentucky	Kentucky Higher Education Assistance Authority
722	Louisiana	Louisiana Office of Student Financial Assistance
723	Maine	Maine Education Assistance Division
725	Massachusetts	American Student Assistance of Massachusetts
726	Michigan	Michigan Department of ED Guaranteed Student Loan Program
729	Missouri	Missouri Coordinating Board for Higher Education
730	Montana	Montana Guaranteed Student Loan Program
731	Nebraska	Nebraska Student Loan Program, Inc.
733	New Hampshire	New Hampshire Higher Education Assistance Foundation
734	New Jersey	New Jersey Higher Education Assistance Authority
735	New Mexico	New Mexico Student Loan Guarantee Corporation
736	New York	New York State Higher Education Services Corporation
737	North Carolina	North Carolina State Ed. Assistance Authority
738	North Dakota	Student Loans of North Dakota
740	Oklahoma	Oklahoma Guaranteed Student Loan Program
741	Oregon	Oregon State Scholarship Commission
742	PHEAA	Pennsylvania Higher Education Assistance Agency
744	Rhode Island	Rhode Island Higher Education Assistance Authority
745	South Carolina	South Carolina State Ed Assistance Authority
746	South Dakota	Education Assistance Corporation-South Dakota
747	Tennessee	Tennessee Student Assistance Corporation
748	Texas	Texas Guaranteed Student Loan Corporation
749	Utah	Utah Higher Education Assistance Authority
750	Vermont	Vermont Student Assistance Corporation
753	Washington	Northwest Education Loan Association-Washington
755	Great Lakes	Great Lakes Higher Education Corporation-Wisconsin
800	USAF	United Student Aid Funds, Incorporated
927 / 951	ECMC	Education Credit Management Corporation

SELECTED LENDERS

CODE	NAME	CITY	STATE
807745	Albany Savings Bank FSB	Albany	NY
803072	Amcore Bank NA	Rockford	IL
819928	AmSouth Bank NA	Birmingham	AL
806627	BanCorpSouth Bank	Tupelo	MS
800802	Bank of America	Brea	CA
826548	Bank of Boston	Providence	RI
814392	Bank of Hawaii	Honolulu	HI
807581	Bank of New York	Newark	DE
816386	Bank of North Dakota	Bismarck	ND
809063	Bank of Oklahoma	Tulsa	OK
805156	Bank One	Columbus	OH
805243	BankBoston NA	Providence	RI
831857	Bankers Bank/EdSouth	Atlanta	GA
802285	Barnett Bank Trust Company NA	Jacksonville	FL
827204	Bay Bank Boston NA	Dedham	MA
805270	Bay Bank Harvard Trust	Cambridge	MA
805321	Bay Bank Norfolk County Trust Co	Dedham	MA
819414	Beneficial Mutual Savings Bank	Philadelphia	PA
818508	Carteret Savings Bank	Parsippany	NJ
805069	Central Bank	Monroe	LA
830469	Chase Manhattan Bank	New York	NY
821623	CHELA Financial USA Inc	San Francisco	CA
826878	Citibank Student Loan Center	Rochester	NY
804937	Citizens Fidelity Bank & Trust	Louisville	KY
809383	Clearfield Bank & Trust	Clearfield	PA
810148	CLS - National City Bank	Cleveland	OH
822660	Comerica Bank	Detroit	MI
813979	Commerce Bank of St Louis	St Louis	MO
805082	Commercial National Bank In Shreveport	Shreveport	LA
802030	Connecticut Bank & Trust	Hartford	CT
802837	Continental Illinois National Bank	Chicago	IL
832825	CoreStates Bank	Wilmington	DE
817846	Corus Bank	Chicago	IL
811304	Crestar Bank	Richmond	VA
812688	Dauphin Deposit Bank & Trust	Harrisburg	PA
829589	Dearborn Federal Credit Union	Dearborn	MI
815844	Dime Savings Bank of Wallingford	Wallingford	CT
822583	Dollar Bank	Pittsburgh	PA
824852	Eastern Bank	Salem	MA
831453	Educational Funding of the South	Knoxville	TN
820872	Ellwood Federal Savings & Loan	Ellwood City	PA
808780	Fifth Third Bank	Cincinnati	OH
800097	First Alabama Bank of Mobile	Mobile	AL

CODE	NAME	CITY	STATE
810612	First American National Bank	Nashville	TN
822046	First Bank A Savings Bank	Clayton	MO
828478	First Financial Bank FSB	Stevens Point	WI
828374	First Independent Trust Company	Sacramento	CA
805353	First Mutual of Boston	Boston	MA
813651	First National Bank	Ames	IA
802933	First National Bank of Chicago	Flint	MI
830974	First National Bank of Omaha	Omaha	NE
805147	First NBC	New Orleans	LA
805943	First of America Bank	Kalamazoo	MI
810563	First Tennessee Bank	Maryville	TN
807542	First Union National Bank	Charlotte	NC
807510	First Union National Bank	North Brunswick	NJ
802445	First Union National Bank	Roanoke	VA
821835	First Virginia Bank	Falls Church	VA
802844	Firstar Bank Illinois	Milwaukee	WI
808258	Firstier Bank NA	Lincoln	NE
831495	Fleet Retail Loan Services	Utica	NY
831173	Florida Federal Savings & Loan	Jacksonville	FL
831143	Florida Federal Savings Bank	St Petersburg	FL
826762	Glendale Federal Bank FSB	San Diego	CA
807789	Goldome Bank	Amherst	NY
813544	Great American Federal Savings & Loan	Pittsburgh	PA
830485	Great Western Bank FSB	Chatsworth	CA
807973	Greater New York Savings Bank	Brooklyn	NY
818426	Heritage Bank for Savings	Northampton	MA
827542	Heritage Community Bank	Riverdale	IL
805125	Hibernia National Bank	New Orleans	LA
804076	Hills Bank & Trust Company	Hills	IA
807989	Home Federal Savings Bank	Patchogue	NY
826481	Home Owners Savings Bank FSB	Burlington	MA
803094	Household Bank	Wood Dale	IL
821396	Hudson City Savings Bank	Paramus	NJ
822947	Iberia Savings Bank SSB	New Iberia	LA
829268	Imperial Federal Savings	San Diego	CA
831036	Independence FSB	Washington	DC
808173	Independence Savings Bank	Brooklyn	NY
808007	Jamaica Savings Bank	Lynbrook	NY
809675	Jersey Shore State Bank	Jersey Shore	PA
831848	Key Bank USA	Cleveland	OH
812205	LaSalle FSB	Chicago	IL
802968	Magna Bank NA	Des Moines	IA
808036	Manufacturers & Traders Trust Co	Buffalo	NY
808047	Marine Midland Bank NA	Buffalo	NY
803172	Marquette National Bank	Roland Park	IL

CODE	NAME	CITY	STATE
813476	MassBank for Savings	Lowell	MA
821024	Medford Savings Bank	Medford	MA
809747	Mellon Bank NA	Pittsburgh	PA
804609	Mercantile Bank of Lawrence NA	Lawrence	KS
822892	Merchants National Bank	Leominster	MA
812731	Meridian Bank	Reading	PA
824289	Michigan National Bank	Farmington	MI
827427	Mission Federal Credit Union	San Diego	CA
823373	Morrell Federal Credit Union	Sioux Falls	SD
808471	National Bank of Commerce	Lincoln	NE
826269	NationsBank	Charlotte	NC
805974	NBD Bank NA	Flint	MI
806437	Northern State Bank	Thief River Falls	MN
824221	Northern Trust Bank	Chicago	IL
828141	Northwest Savings Bank	Erie	PA
807176	Norwest Bank	Sioux Falls	SD
806078	Old Kent Financial Corp	Grand Rapids	MI
803694	Old National Bank	Evansville	IN
808058	Onbank & Trust Co	Syracuse	NY
829525	Onondaga Savings Bank	Syracuse	NY
817588	Pathway Financial	Matteson	IL
812967	Penn Security Bank & Trust Co	Scranton	PA
820341	PFC Bank	New Bethlehem	PA
822366	Pinnacle Bank of Papillion	Papillion	NE
826855	Pioneer Savings Bank	Troy	NY
809921	PNC Education Loan Center	Pittsburgh	PA
822691	Ponce Federal Bank FSB	Ponce	PR
805138	Premier Bank of Baton Rouge	Baton Rouge	LA
821288	Provident Savings Bank	Jersey City	NJ
808134	Reliance Federal Savings Bank	Garden City	NY
808012	Republic National Bank of New York	Brooklyn	NY
810241	Rhode Island Hospital Trust National Bank	Providence	RI
808136	Richmond County Savings Bank	Staten Island	NY
815880	Savings Bank of Mancester	Manchester	CT
808680	Second National Bank of Warren	Warren	OH
805595	Signet Bank	Baltimore	MD
815745	Simmons First National Bank	Pine Bluff	AR
832142	Society National Bank	Cleveland	OH
800023	Southtrust Bank NA	Birmingham	AL
809514	Southwest National Bank of Pennsylvania	Greensburg	PA
828707	Sovereign Bank FSB	Wyomissing	PA
820175	Standard Bank & Trust Co	Evergreen Park	IL
809081	Stillwater National Bank & Trust Co	Stillwater	OK
809556	Summit Bank	Dayton	NJ
802560	SunTrust Bank	Tallahassee	FL

CODE	NAME	CITY	STATE
807674	SunWest Bank of Albuquerque	Albuquerque	NM
826953	Texas Commerce Bank NA	Dallas	TX
827445	Third Federal Savings Bank	Newtown	PA
803282	Town & Country Bank of Springfield	Springfield	IL
813721	TrustMark National Bank	Jackson	MS
808543	Union Bank & Trust	Lincoln	NE
810166	Union National Bank & Trust Company	Souderton	PA
815961	United Missouri Bank of Kansas City	Kansas City	MO
824772	Wachovia Bank	Winston-Salem	NC
822840	Wells Fargo Student Loan Center	Pleasant Hill	CA
805187	Whitney National Bank	New Orleans	LA
802218	Wilmington Trust Company	Wilmington	DE
820284	York Federal Savings & Loan Assoc	York	PA
817455	Zions First National Bank	Salt Lake City	UT

Contact Information & Fields Associated With Loan Status

LOAN	CONTACT	GA CODE	SCHOOL CODE	CURRENT HOLDER	REGION CODE
FFEL	Primary: Servicer or Lender (as applicable) Secondary: GA	Yes	OPE-ID	Servicer or Lender Code (as applicable)	Blank
FFEL, defaulted	GA	Yes	OPE-ID	000### (### is the GA Code)	Blank
FFEL, subrogated*	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
FDLP	Servicer	Blank	OPE-ID	Servicer Code	Blank
FDLP, Held by DCS	ED. (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
FISL	Primary: Servicer (if applicable) Secondary: School (is primary contact if no servicer used.)	Blank	OPE-ID	Servicer Code (if applicable), or blank	Blank
FISL, Held by DCS	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
Perkins	Primary: Servicer (if applicable) Secondary: School (is primary contact if no servicer used.)	Blank	OPE-ID	Servicer Code (if applicable), or blank	Blank
Perkins, Held by DCS	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes

*Subrogated = Held by Debt Collection System (DCS)

Note: **The School Code field always shows the OPE-ID of the school the student attended when the loan was received.**

APPENDIX D—1998-99 SAR COMMENT CODES AND TEXT

INFORMATION ACKNOWLEDGEMENT

Student's Comment Text

01 We have processed your application for Federal student aid, or the correction that you submitted electronically through your school. On the back of this page we printed the information we received and a summary of the results of processing that information. We may have assumed certain information to calculate your eligibility for Federal student aid. We printed any assumptions we made and the word "assumed" for those items on the back of this page. Contact your Financial Aid Administrator (FAA) if:

- the assumptions we made are not correct,
- you need to make other corrections,
- we indicate below that we need more information to determine your eligibility,
- we indicate below you are selected for verification, or
- we indicate below you must work with your FAA to resolve some eligibility issues.

02 You need to give us more information before we can determine your eligibility for Federal student aid.

03 If all the information on this Student Aid Report is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1998-99. Your FAA will determine whether you meet all other requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status, Congressional budget restrictions, and other factors.

04 You are not eligible for a Federal Pell Grant because you reported that you have a Bachelor's degree or are a graduate/professional student. However, you may be eligible for other types of aid.

05 Based on the information you gave us, you are not eligible for a Federal Pell Grant. However, you may be eligible for other types of aid.

06 Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1997 documents.

07 You must work with your FAA to resolve some issues before the FAA can determine if you are eligible to receive Federal financial aid.

08 You must resolve some issues before we can determine your eligibility for Federal student aid. Unless you are completing verification, it may be too late for you to make corrections or give us any more information this year. If you are still completing verification and you need to correct your Student Aid Report (SAR), contact the FAA at your school for assistance. We must have your corrected SAR no later than August 16, 1999.

09 N/A

10 N/A

APPENDIX D—1998-99 SAR/ISIR COMMENT CODES AND TEXT

Two-Part SAR

001	As you requested, this is a copy of the Student Aid Report (SAR) we processed on . No information has been changed.
002	You indicated on your FAFSA Express application that you were applying for "early analysis" and would not enroll in college before July 1, 1999. If this is not correct, contact your FAA.
003	This Student Aid Report (SAR) is a result of corrections to data entered incorrectly.
004	This Student Aid Report (SAR) has been produced due to a change in your financial aid history information on the National Student Loan Data System (NSLDS) that may affect your eligibility for Federal student aid. Contact your Financial Aid Administrator (FAA) for additional information.
005	N/A
006	Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact your Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243).
007	This Student Aid Report (SAR) has been produced because your verification issue has been resolved.
008	Your application cannot be processed until you have given us additional information. You must contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of your SAR and your current address and telephone number (including the area code).
009	Your application cannot be processed because our records indicate that you are currently being denied aid due to a debarment and suspension action. If you wish to contest this finding, please contact the Debarment and Suspension Specialist, U.S. Department of Education, 202-260-9988, within 30 days after the date you submit this SAR to your school.
010	N/A
011	N/A
012	N/A
013	You tried to change your social security number. The Social Security Administration already verified that this social security number belongs to you. If you need assistance, see your FAA.

NOTE: Throughout this section, italics represent comments on expected year income information. These comments are not used in 1998-99.

Comments with codes marked as N/A are reserved, and not used in 1998-99.

1998-99 ISIR comment text and codes are similar, but references are to the ISIR rather than the SAR.

014 Records indicate that you received Federal student aid in a prior school year, but may not have registered with Selective Service as required. Your Selective Service registration status must be confirmed before you can receive any additional aid. If you are already registered, are exempt from registration, or are not required to register, contact Selective Service at 847-688-6888. Otherwise, if you have not yet reached age 26, you should register at your local post office.

015 N/A

016 You reported a total income for your parents that appears to be unusually low. Review the boldface items in Section E on Part 2 of your SAR and make corrections if necessary.

017 You reported a total expected 1998 income for your parents that appears to be unusually low. Review the boldface items in Section I on Part 2 of your SAR and make corrections if necessary.

018 Your application cannot be processed until you have resolved a prior year verification overpayment. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of this SAR and your current address and telephone number (including the area code).

019 N/A

020 We determined your eligibility by using a simplified calculation. We could not provide a full data calculation because of incomplete or inconsistent information. To get a full data calculation, you must complete or correct the items in boldface type on Part 2 of your SAR.

021 You reported a total income for yourself that appears to be unusually low. Review the boldface items in Section E on Part 2 of your SAR and make corrections if necessary.

022 You reported a total expected 1998 income for yourself that appears to be unusually low. Review the boldface items in Section H on Part 2 of your SAR and make corrections if necessary.

023 It appears that the social security number you reported on your application is not a valid social security number. See your FAA for assistance.

024 The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, you must contact an SSA office to resolve this problem. If you determine that the social security number you reported on your aid application is not correct, you should correct your social security number in Item 8 on your SAR.

025 N/A

026 Selective Service records indicate that you are not required to be registered with them until within 30 days of your 18th birthday. If you have not yet initiated the registration process, you may either check the "Yes" box for Item 103 on Part 2 of your SAR or obtain and complete a Selective Service Registration form, available at your local post office. If you have already requested that you be registered, they will process your request 30 days prior to your 18th birthday.

027 This report was produced in response to your Financial Aid Administrator's (FAA's) use of professional judgement to ADJUST your Expected Family Contribution (EFC).

028	We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.
029	Your registration or your exemption status has been confirmed by Selective Service.
030	The Selective Service reported that you have not registered with them. If you are female or were born before 1960, disregard this comment. Otherwise, a male who is required to register with Selective Service must be registered before aid can be disbursed. If you have not yet registered, are male, and are 18 through 25 years of age, you must either check the "Yes" box for Item 103 on Part 2 of your SAR, or obtain and complete a Selective Service Registration form, available at your local post office. If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888 to resolve any problems regarding your registration status.
031	We have forwarded your name to Selective Service for registration, as you requested.
032	Because of processing problems we were unable to conduct a match to verify your registration status with Selective Service. If you are female or were born before 1960, disregard this comment. Otherwise, a male who is required to register with Selective Service must verify he is registered before aid can be disbursed. If you are registered, you will receive a letter of confirmation from the Selective Service within two weeks. If you are not registered, are male, and are 18 through 25 years of age, you must either check the "Yes" box for Item 103 on Part 2 of your SAR, or obtain and complete a Selective Service Registration form, available at your local post office. If you believe you are registered and do not receive a letter of confirmation, or are exempt, contact Selective Service at 847-688-6888.
033	We could not send your name to Selective Service as you requested because you did not give us enough information, you are past the age limit for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by checking "Yes" for Item 103 on your SAR. You must also provide information for Items 1, 2, and 9. You may also register by obtaining and completing a Selective Service Registration form available at your local post office. If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive Federal student aid. You are exempt from registering if born before 1960.
034	*This report was produced in response to your request for a special condition calculation.*
035	*For your FAA's information, we have provided an Expected Family Contribution (EFC) calculation based on your expected 1998 income.*
036	*We could not process your request for a special condition calculation. Either you did not provide your expected 1998 income, or your FAA did not complete the necessary information in the School Use Box. Contact your FAA for further assistance.*
037	We were unable to complete your registration with Selective Service. If you wish to register and you have not yet reached age 26, you must either check the "Yes" box for Item 103 on your SAR, or complete a Selective Service Registration form, available at your local post office.
038	To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.
039	To resolve your Pell overpayments, your FAA must access NSLDS for additional Pell overpayment information.

040 This Student Aid Report (SAR) is in response to the student aid application you submitted. You had already sent an application that is on file. This SAR contains the same information as the SAR you received from your previous application. We only made changes to the address or institutions. If you need to make changes to your information, you should make them to this SAR by following the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet. For additional help with your SAR, contact your Financial Aid Administrator (FAA).

041 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

042 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

043 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

044 We could not process your FAA's request for an ADJUSTMENT to your Expected Family Contribution (EFC). Either you did not provide corrections to your financial information, or your FAA did not complete the School Use Box on Part 2 of your SAR. As a result, we only made changes to your name and address if requested. No changes to financial information were made. Contact your FAA for further assistance.

045 This SAR contains information that was corrected from your previous SAR. Your Financial Aid Administrator provided a signature and/or a Title IV School Code number in the School Use Only box, but did not check the box to request a professional judgment adjustment. Therefore we cannot determine whether the changes made were student corrections or FAA adjustments.

046 We could not process your FAA's request to perform or cancel a DEPENDENCY OVERRIDE. Your FAA did not provide the necessary information. Contact your FAA for further assistance.

047 We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you and your parent must sign the Certification at the end of Part 2. You may take Part 2 of your SAR to one of the schools you have listed on the SAR to have the FAA submit your corrections electronically. Or you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

048 We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you and your parent must sign the Certification at the end of Part 2 and send it to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

049 We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you and your parent must sign the Certification at the end of Part 2. Check with the school you are planning to attend to see if the corrections can be submitted electronically. If not, you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

050 We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you (and your spouse) must sign the Certification at the end of Part 2. You may take Part 2 of your SAR to one of the schools you have listed on the SAR to

050 (cont.) have the FAA submit your corrections electronically. Or you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

051 We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you (and your spouse) must sign the Certification at the end of Part 2 and send it to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

052 We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you (and your spouse) must sign the Certification at the end of Part 2. Check with the school you are planning to attend to see if the corrections can be submitted electronically. If not, you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

053 N/A

054 N/A

055 Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue. However, you must submit documentation to your FAA from the Department of Education's Drug Enforcement and Compliance Monitoring Office that shows what aid you may be eligible to receive.

056 Your application cannot be processed because our records indicate that you are currently being denied aid from one or more Title IV Federal assistance programs by court order under terms of the Anti-Drug Abuse Act of 1988. If you wish to contest this finding, contact the Specialist for Drug Enforcement and Compliance Monitoring, U.S. Department of Education, 202-260-9988, within 30 days after the date you submit this SAR to your school.

057 N/A

058 Because of processing problems, we were unable to determine from the Social Security Administration if the social security number you reported on your application belongs to you. To receive Federal student aid, you must provide current proof to your FAA that the social security number in Item 8 is yours.

059 We could not determine from the Social Security Administration if the social security number you reported belongs to you because you did not give us your last name or date of birth. Correct Items 1 and/or 9 on your SAR.

060 The date of birth you reported on your application is inconsistent with the Social Security Administration's records.

061 According to Social Security Administration (SSA) records, the name you reported on your application does not correspond with the social security number you provided in Item 8. You should review Items 1, 2, 3, and 8 on this SAR. If all of these items are correct, you must contact an SSA office to resolve this problem. If you find that Items 1, 2, or 3 are incorrect, you should make corrections on your SAR where appropriate. If you determine that Item 8 is incorrect, you should correct your social security number on your SAR.

062 In addition, the Social Security Administration could not confirm your claim of U.S. citizenship because of their question about your social security number, name, or date of birth.

063 As we have indicated on your previous SAR, the date of birth you reported on your application is inconsistent with the Social Security Administration's records.

064 As we have indicated on your previous SAR, the name you reported on your application does not correspond with the social security number you provided in Item 8. You should review Items 1, 2, 3, and 8 on this SAR. If all of these items are correct, you must contact a Social Security Administration office to resolve this problem. If Items 1, 2, or 3 are incorrect, you should make corrections on your SAR where appropriate. If you determine that Item 8 is incorrect, you should contact your FAA to determine if you should correct your social security number on your SAR or file a new application.

065 To resolve your SEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

066 To resolve your SEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

067 To resolve your SEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

068 You did not indicate on your application that you are a U.S. citizen or an eligible noncitizen. To be eligible to receive Federal student aid, a student must be —

(1) A U.S. citizen (or U.S. National), or
(2) An eligible noncitizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or
(3) An eligible noncitizen as determined by the Department of Education

069 You reported in Item 31 that you were an undergraduate student. This conflicts with the information you reported in Items 19 and/or 40.

070 Your answers to Items 19 and 40 show that you will either have a bachelor's degree by July 1, 1998 or you will be a Graduate/Professional student in 1998-99. Graduate students are eligible for most types of Federal aid, but not the Federal Pell Grant. Please review your answers to Items 19 and 40 and make any corrections if necessary. See your FAA to determine what types of aid you may be able to receive.

071 You did not indicate whether you will have a bachelor's degree by July 1, 1998 or if you will be a Graduate/Professional student in 1998-99. After correcting Items 19 and 40, see your FAA to determine what types of aid you may be able to receive.

072 Your answers to Items 19 and 40 do not appear to agree. Please review your answers to Items 19 and 40 and make any corrections if necessary. Then see your FAA to determine what types of aid you may be able to receive.

073 You did not tell us your state of legal residence. To calculate your eligibility for Federal student aid, we assumed that your state of legal residence is the same as your mailing state (for independent students) or your parents' state (for dependent students whose mailing state is blank). If this assumption is wrong, correct Item 11 by entering your two-character state code.

074 The date you reported in Item 18 as the date you were married, separated, divorced, or widowed does not appear to be correct. Review this information and provide the correct month and year that your marital status changed.

075 You changed your marital status to "married." You are required to report marital status as of the date that you signed your original student aid application, and you should not update this item if you get married during the 1998-99 school year. Review your response and make sure it is correct.

076 We could not determine your eligibility for Federal student aid based on the information you reported on your Free Application for Federal Student Aid (FAFSA). Take both parts of this Student Aid Report (SAR) to the Financial Aid Administrator (FAA) at your school to get help correcting your information.

077 To resolve your SEOG overpayment, your FAA must contact the school associated with the SEOG overpayment.

078 Due to special circumstances, permission has been granted by the U.S. Department of Education to process your application after the June 30, 1999 deadline.

079 To resolve your SEOG overpayments, your FAA must access NSLDS for additional SEOG overpayment information.

080 A student aid application was recently submitted to us by someone from this address. It appears that an incomplete name was provided on the application or on the envelope. The applicant should review Items 1 and 2 on Part 2 of the SAR and provide his or her full name. If the applicant does not have both a first and a last name, draw a line through the answer area for the blank name.

081 We could not understand some of the information you submitted. We have printed question marks (?????) in the "You told us" column for those items we didn't understand. You must correct those items.

082 A student aid application was recently submitted to us by someone from this address. No name was provided on the application or on the envelope. The applicant must provide his or her full name in Items 1 and 2 on Part 2 of the SAR.

083 Our records show that the Social Security Number (SSN) you reported is being reported by someone else. Please see your FAA to determine if you need to correct your SAR.

084 Our records show that the Social Security Number (SSN) you reported is being reported by someone else. Please see your FAA to determine if you need to make a correction to your SAR.

085 You didn't tell us whether your parents filed a U.S. income tax form for 1997, so we assumed your parent(s) did or will file a 1997 U.S. income tax return. If this assumption is not correct, enter code "5" (Will not file) in Item 63 on Part 2 of your SAR. Also correct Items 64 through 66, if needed.

086 We assumed your parent(s) will file a 1998 U.S. income tax return. If this is not correct, contact your FAA for assistance.

087 You didn't tell us whether your parents filed a U.S. income tax form for 1997, so we assumed your parent(s) did not and will not file a 1997 U.S. income tax return. If this assumption is not correct, enter the appropriate code number for the form your parents will file in Item 63 on Part 2 of your SAR. Also correct Items 64 through 66, if needed.

088 You reported as zero, or left blank, some of the information about your parents' expected 1998 income. We assumed your parent(s) will not file a 1998 U.S. income tax return. Correct Items 109 through 114 on Part 2 of your SAR if this assumption is not correct.

089 You reported incomes for both parents. However, you reported or we assumed that they are Please review Items 46, 67, and 68 and report the marital status and income for only the parent(s) who support(s) you.

090 To resolve your Perkins overpayment, your FAA must contact the school associated with the Perkins overpayment.

091 *You reported expected incomes for both your parents. However, you reported or we assumed that they are Please review Items 46, 109, and 110, and report the marital status and expected income for only the parent(s) who will support you.*

092 You reported a blank or a negative amount, which we cannot accept, in at least one field on your application. Please respond to the items in boldface type.

093 *You reported expected 1998 income for a spouse. However, you reported or we assumed that your marital status is You should report expected 1998 income for a spouse only if you are married. If you are married, write "Married" in Item 17 on Part 2 of your SAR. If you are unmarried or were married, but the divorce, separation, or death of your spouse occurred before you applied for student aid, correct Item 110. Also review Item 109 to make sure it is correct.*

094 It appears you reported the same income value more than once. Review the income items in boldface type on Part 2 of your SAR. If these items are correct, do not change them.

095 You didn't tell us whether you filed a U.S. income tax form for 1997, so we assumed you did or will file a 1997 U.S. income tax return. If this assumption is not correct, enter code "5" (Will not file) in Item 51 on Part 2 of your SAR. Also correct Items 52 through 54, if needed.

096 *We assumed you will file a 1998 U.S. income tax return. If this assumption is not correct, contact your FAA for assistance.*

097 You didn't tell us whether you filed a U.S. income tax form for 1997, so we assumed you did not and will not file a 1997 U.S. income tax return. If this assumption is not correct, enter the appropriate code number for the form you will file in Item 51 on Part 2 of your SAR. Also correct Items 52 through 54, if needed.

098 *You reported as zero, or left blank, some of the information about your (and/or your spouse's) expected 1998 income. We assumed you will not file a 1998 U.S. income tax return. Correct Items 109 through 114 on Part 2 of your SAR if this assumption is not correct.*

099 You reported income for a spouse. However, you reported or we assumed that your marital status is You should report income for a spouse only if you are married. If you are married, write "Married" in Item 17 on Part 2 of your SAR. If you are unmarried or were married, but the separation, divorce, or death of your spouse occurred before you applied for student aid, correct Item 56. Also review Item 55 to make sure it is correct.

100 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

101 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

102 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

103 The Department of Education was unable to find one or more of the schools you listed on your application on its school file. We therefore could not determine if each school participates in Federal student aid programs. To receive Federal student aid, you must attend a school that participates in these programs. Check with each school you listed on your application that does not appear on your SAR to find out if it participates in these programs. It may be necessary to make corrections to your SAR.

104 ATTENTION: We were unable to find any schools you listed on our school file, or you did not list any schools on your application, or did not verify any schools on your renewal application. To receive Federal student aid, you must attend a school that participates in the Federal student aid programs. Check with each school you are considering in 1998-99 to find out if it participates in these programs. Contact your FAA for assistance to make the necessary corrections to your SAR.

105 Based on our records, you have corrected the information from your financial aid application at least four times. See the FAA at your school before sending in any further corrections.

106 You have corrected information on your SAR more than 20 times. Before sending in another correction, contact your FAA for assistance.

107 To resolve your Perkins overpayments, your FAA must access NSLDS for additional Perkins overpayment information.

108 Your parent did not sign your application or the SAR corrections you submitted. If your parent is not able to sign, see your FAA or High School Counselor.

109 We could not process your application or the SAR corrections you submitted because your parent did not sign your application or your SAR. You and your parent must sign the Certification at the end of Part 2 of this SAR, make any necessary corrections, and return Part 2 to the address next to the Certification. If your parent is not able to sign, see your FAA or High School Counselor.

110 We have not received the signature page from your FAFSA Express or FAFSA on the Web application.

111 We can not process your application submitted through FAFSA Express or FAFSA on the Web until you have signed the Certification at the end of Part 2 of this SAR and returned it to the address next to the Certification. If you have provided your parents' information, they must also sign this SAR. If your parent is not able to sign, see your FAA or High School Counselor.

112 We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant. All the schools listed on this SAR will receive an electronic report of your financial aid information. Unless a school informs you otherwise, you do not need to submit this SAR to any school. Keep the SAR in case you need to make corrections, or if you decide to attend a school that is not listed.

113 We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant. You should submit a photocopy of this SAR to all the schools that you may be interested in attending for the 1998-99 school year. They will use it to determine your eligibility for Federal student aid. Submit the original SAR to the school where you actually enroll.

114 We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant. Some of the schools that you listed will not receive your application information electronically and will require a photocopy of this SAR. Check with the FAA at the schools that you are interested in attending to see which ones require a copy of your SAR. Submit the original SAR to the school where you actually enroll.

115 Our records indicate you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional Federal student loans, you must see your FAA.

116 Our records indicate you have one or more student loans in an active bankruptcy status. Before you can receive any additional Federal student loans, you must see your FAA.

117 Based on the information you provided on your application, we had to assume certain information to calculate your eligibility for Federal student aid. We printed the assumption we made and the word "assumed" in the "You told us" column for each of these items. If these assumptions are correct, do not change them.

118 Be sure to review the items in boldface type on Part 2 of your SAR and make any corrections if necessary.

119 If you need help correcting your SAR, contact the FAA at the school you plan to attend.

120 If you need help correcting your SAR, contact your FAA for assistance, or call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

121 N/A

122 N/A

123 N/A

124 Contact the following agency(ies) regarding your defaulted Federal student loan:

125 It takes approximately four weeks to receive a new SAR once you send corrections to the address next to the Certification. If you want to be considered for a Federal Pell Grant, your FAA must receive your SAR by August 31, 1999, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. See your FAA for more information.

126 Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that you have made satisfactory arrangements to repay one or more defaulted Federal student loans. Please continue to make payments as provided in your agreement to avoid becoming permanently ineligible for further Federal student assistance.

127 It may be too late to submit any corrections to your SAR. If you want to be considered for a Federal Pell Grant, you must submit a complete, correct SAR to your FAA no later than August 31, 1999, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. Under certain circumstances, students selected for verification have an additional 60 days from their last day of enrollment, or August 31, 1999, to submit a complete, correct SAR for payment. Contact your FAA for more information.

128 We were unable to determine your eligibility because the information you submitted on your application or on your SAR was incomplete or inconsistent. Unless you are completing verification, it may be too late for you to make corrections or give us any more information for this year. If you are still completing verification and you need to correct your SAR, contact the Financial Aid Administrator at your school for assistance. We must have your corrected SAR no later than August 16, 1999.

129 (letter continued on back of page)

130 (letter continued)

131 To receive Federal student aid, you cannot be in default on any U.S. Department of Education student loan. Because of processing problems we were unable to determine whether you are in default on a loan. Contact your FAA for more information.

132 Our records indicate that you are in DEFAULT on a Federal student loan. You are not eligible to receive any Federal student aid until your account has been resolved.

133 Our records indicate that you received at least one overpayment of Federal student aid funds. You are required by law to repay any funds received from the Federal student aid programs to which you were not entitled. Until your overpayment has been repaid in full, you are ineligible to receive any Federal student assistance.

134 Our records indicate that you are in DEFAULT on at least one Federal student loan and that you received at least one overpayment of Federal student aid funds. You are not eligible to receive any Federal student aid until your accounts have been resolved.

135 To resolve your defaulted Federal student loan(s), contact the lender associated with the loan.

136 To resolve your defaulted Federal student loan(s), contact the school associated with the loan.

137 Your application record was compared with the National Student Loan Data System (NSLDS). However, no financial aid history information was found for printing on your SAR.

138 We matched your social security number (SSN) with the National Student Loan Data System (NSLDS), but neither name nor date of birth on the NSLDS record match the information on your student aid application. Therefore this SAR does not contain the financial aid history that is associated with your reported SSN. You should review your name, SSN, and date of birth and work with your FAA to resolve discrepancies.

139 NOTE: You reported a value(s) that exceeds the amount of space allowed on the SAR. This value appears on your SAR in boldface type as all nines. Contact your FAA to see how this affects your calculation.

140 Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that your social security number is not associated with any previous financial aid history.

141 You changed your response to citizenship or you changed the alien registratin number verified with INS. You must submit proof of your citizenship status to your FAA.

142 The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible noncitizen because there is a question about your alien registration number. You must submit proof of your noncitizen eligibility to your school within 30 days after you give this SAR to your school. If you fail to submit proof within 30 days, you may be found ineligible for Federal student aid.

143 Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS), and you meet the citizenship requirements for Federal student aid.

144 The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible noncitizen. You must submit proof of your noncitizen eligibility to your school within 30 days after you give this SAR to your school. If you fail to submit proof within 30 days, you may be found ineligible for Federal student aid.

145 Because of processing problems, the Immigration and Naturalization Service (INS) was not able to confirm your statement that you are an eligible noncitizen. You must submit proof of your eligible noncitizen status to your school before you may receive Federal student aid.

146 We sent your application to Social Security Administration (SSA) to verify your citizenship status. The SSA did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive Federal student aid. If you are an eligible non-citizen, you must correct Item 15 on this SAR and provide your Alien Registration Number if necessary.

147 N/A

148 You did not authorize us to release financial information to your State agency. While this does not affect your eligibility for Federal student aid, the State agency may need this information to consider you for other aid. If you want to release your complete financial information to your State agency, check the "Yes" box for Item 102 on Part 2 of your SAR.

149 If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1998-99. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you do not need to submit the SAR to the schools you listed. All of your schools will receive the information electronically.

150 If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1998-99. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you should submit a photocopy of this SAR to all the schools that you may be interested in attending. Submit the original to the school where you actually enroll.

151 If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1998-99. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, check with the FAA at the schools that you are interested in attending to see which ones require a photocopy of your SAR. Some of the schools listed do not receive information electronically. Submit the original SAR to the school where you actually enroll.

152 (letter continued on next page)

153 On a previous SAR, you changed information that affects your dependency status.

154 N/A

155 N/A

156 You provided your parents' estimated 1997 income tax information on your application. If your parents have now filed their 1997 income tax return, correct any items in Section E of this SAR to reflect the information as reported on their tax return. If you or your parents don't file an income tax return before you submit your SAR to your school, check with your FAA to find out how to make corrections later, if you need to.

157 You provided your estimated 1997 income tax information on your application. If you have now filed your 1997 income tax return, correct any items in Section E of this SAR to reflect the information you reported on your return. If you don't file an income tax return before you submit your SAR to your school, check with your FAA to find out how to make corrections later, if you need to.

158 You are not eligible to receive a Federal Pell Grant because you reported that either you have a bachelor's degree (item 19) or you are a graduate/professional student (item 40), or both. Your FAA will determine what types of Federal student aid you are eligible to receive. All the schools that you listed will receive your application information electronically so you do not need to submit this SAR to them.

159 You are not eligible to receive a Federal Pell Grant because you reported that either you have a bachelor's degree (item 19) or you are a graduate/professional student (item 40), or both. Your FAA will determine what types of Federal student aid you are eligible to receive. None of the schools listed will receive your application information electronically so you should submit a photocopy of this SAR to each school you may be interested in attending. Submit the original SAR to the school where you actually enroll.

160 You are not eligible to receive a Federal Pell Grant because you reported that either you have a bachelor's degree (item 19) or you are a graduate/professional student (item 40), or both. Your FAA will determine what types of Federal student aid you are eligible to receive. Check with the FAA at the schools you are interested in attending to see which ones require a photocopy of your SAR. Some of the schools listed do not receive information electronically. Submit the original SAR to the school where you actually enroll.

161 Your application has been selected for review in a process called verification. If you have not already provided certain 1997 financial documents to your school, contact your FAA immediately.

162 N/A

163 N/A

164 This SAR reflects a DEPENDENCY STATUS override, as determined by your FAA on this or on a previous transaction.

165 Your DEPENDENCY STATUS override has been cancelled as requested by your FAA.

166 The amount you have reported in Item 69 appears to be inconsistent with the information reported in Items 46 and 49. Please review your answers to these items and make any corrections if necessary.

167 The amount you have reported in Item 69 appears to be inconsistent with the information reported in Items 46 and 49. Please review your answers to these items and make any corrections if necessary.

168 The amount you have reported in Item 69 appears to be inconsistent with the information reported in Items 46, 49, 67, and 68. Please review your answers to these items and make any corrections if necessary.

169 The amount you have reported in Item 69 appears to be inconsistent with the information reported in Items 46, 49, 67, and 68. Please review your answers to these items and make any corrections if necessary.

170 Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1997 financial documents for you and your parents. Contact your FAA to find out which documents are required.

171 Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1997 financial documents for you (and your spouse). Contact your FAA to find out which documents are required.

172 This Student Aid Report (SAR) was produced because of a processing change, and updates your previous SAR. Review all instructions to see if you need to submit a photocopy of this SAR to any of your schools.

173 N/A

174 N/A

175 You reported on your student aid application that you have dependents other than a spouse. However, you reported that you are married, and that the number of family members is 2. These answers are inconsistent. Review your answers to Items 17, 43, and 44 on Part 2 of your SAR. Make any corrections in the "The correct answer is" column.

176 The amount you have reported in Item 57 appears to be inconsistent with the information reported in Items 17 and 44. Please review your answers to these items and make any corrections if necessary.

177 The amount you have reported in Item 57 appears to be inconsistent with the information reported in Items 17 and 44. Please review your answers to these items and make any corrections if necessary.

178 The amount you have reported in Item 57 appears to be inconsistent with the information reported in Items 17, 44, 55, and 56. Please review your answers to these items and make any corrections if necessary.

179 The amount you have reported in Item 57 appears to be inconsistent with the information reported in Items 17, 44, 55, and 56. Please review your answers to these items and make any corrections if necessary.

180 N/A

181 Debt Collection Service, 1-800-621-3115 (GA 611)

182 Debt Collection Service, 1-800-621-3115 (GA 620)

183 Debt Collection Service, 1-800-621-3115 (GA 627)

184 Debt Collection Service, 1-800-621-3115 (GA 631)

185 Debt Collection Service, 1-800-621-3115 (GA 654)

186 Debt Collection Service, 1-800-621-3115 (GA 656)

187 Debt Collection Service, 1-800-621-3115 (GA 701)

188 United Student Aid Funds, Alaska Claims Assistance, 1-800-331-2314 (GA 702)

189 Student Loan Foundation of Arkansas, Collections, 1-800-622-3446 or 501-372-1491 (GA 705)

190 California Student Aid Commission, 1-800-367-1589 (GA 706)

191 Colorado Guaranteed Student Loan Program, 303-294-5050 (GA 708)

192 Connecticut Student Loan Foundation, Collections, 1-800-237-9721 or 860-257-4001 (GA 709)

193 Debt Collection Service, 1-800-621-3115 (GA 710)

194	Debt Collection Service, 1-800-621-3115 (GA 711)
195	Florida Department of Education, Defaulted Borrowers Assistance, 1-800-366-3475 or 904-942-4662 (GA 712)
196	Georgia Student Finance Commission, Collections, 1-800-776-6878 or 770-414-3057 (GA 713)
197	Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 716)
198	Illinois Student Assistance Commission, Claims and Collections, 1-800-934-3572 or 847-945-7040 (GA 717)
199	United Student Aid Funds, Indiana Claims Assistance, 1-800-331-2314 (GA 718)
200	Iowa College Aid Commission, Claims Dept., 1-800-383-4222 or 515-281-3501 (GA 719)
201	Kentucky Higher Education Assistance Authority, Collections Office, 1-800-928-8926 or 502-696-7274 (GA 721)
202	Louisiana Office of Student Financial Assistance, 1-800-256-6882 or 504-259-5626 (GA 722)
203	United Student Aid Funds, Maine Claims Assistance, 1-800-331-2314 or 317-578-6938 (GA 723)
204	United Student Aid Funds, Maryland Claims Assistance, 1-800-331-2314 (GA 724)
205	American Student Assistance, Collections, 1-800-999-9080 or 617-426-9434 (GA 725)
206	Michigan Higher Education Assistance Authority, Collections, 1-800-642-5626 or 517-373-0760 (GA 726)
207	Minnesota Northstar Guarantee, Inc., 1-800-925-0707 (GA 727)
208	Debt Collection Service, 1-800-621-3115 (GA 728)
209	Missouri Default Collection Services, BTI Services, 1-800-824-4893, Ext. 1 (GA 729)
210	Montana Guaranteed Student Loan Program, Claims Management, 1-800-537-7508 or 406-444-0395 (GA 730)
211	Nebraska Student Loan Program, Collection Office, 1-800-735-8778, Ext. 6410 or 402-479-6800 (GA 731)
212	United Student Aid Funds, Nevada Claims Assistance, 1-800-331-2314 (GA 732)
213	New Hampshire Higher Education Assistance Foundation, Claims Section, 1-800-525-2577 or 603-225-6612 (GA 733)
214	New Jersey Higher Education Assistance Authority, 1-800-792-8670 (GA 734)
215	New Mexico Educational Assistance Foundation, 1-800-279-5063 or 505-345-3371 (GA 735)
216	New York State Higher Education Service, Office of Default, 1-800-666-0991 or 518-473-1632 (GA 736)
217	North Carolina State Education Assistance Authority, Collections, 1-800-544-1644 (GA 737)
218	North Dakota Post Claims Collections, 1-800-472-2166, Ext. 5662 or 701-328-5662 (GA 738)
219	Debt Collection Service, 1-800-621-3115 (GA 739)
220	Oklahoma Guaranteed Student Loan Program, Collection Office, 1-800-522-8022 or 405-858-4375 (GA 740)

221	Oregon State Scholarship Commission, Collection Office, 1-800-457-0135 (GA 741)
222	Pennsylvania Higher Education Assistance Agency, 1-800-443-0646 or 717-720-3400 (GA 742)
223	Rhode Island Higher Education Assistance Authority, 1-800-922-9855 or 401-736-1100 (GA 744)
224	South Carolina State Education Assistance Authority, Collections, 1-800-347-2752 or 803-798-0916 (GA 745)
225	Education Assistance Corporation, 1-800-874-8982 or 605-622-4347 (GA 746)
226	Tennessee Default Collection Services, BTI Services, 1-800-257-6528, Ext. 1 (GA 747)
227	Texas Guaranteed Student Loan Corp., Collections, 1-800-252-9743 or 512-219-7337 (GA 748)
228	Utah Higher Education Assistance Agency, 801-321-7200 or 1-800-418-8757 (GA 749)
229	Vermont Student Assistance Corp., 1-800-642-3177 or 802-655-9602, Ext. 216 (GA 750)
230	Debt Collection Service, 1-800-621-3115 (GA 751)
231	Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 753)
232	Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 755)
233	Debt Collection Service, 1-800-621-3115 (GA 772)
234	Debt Collection Service, 1-800-621-3115 (GA 778)
235	United Student Aid Funds, Post Claims Assistance, 1-800-331-2314 (GA 800)
236	United Student Aid Funds, Arizona Claims Assistance, 1-800-331-2314 (GA 804)
237	United Student Aid Funds, Hawaii Claims Assistance, 1-800-331-2314 (GA 815)
238	Educational Credit Management Corporation, 612-221-0566 (GA 927)
239	Educational Credit Management Corporation, 612-221-0566 (GA 951)
240	N/A
241	N/A
242	N/A
243	N/A
244	N/A
245	Direct Loan Servicing Center, Utica, NY, 1-800-848-0979 (DLS 000101)
246	Direct Loan Servicing Center, Madison, WI (DLS 000201)
247	Direct Loan Servicing Center, Louisville, KY (DLS 000301)
248	Direct Loan Servicing Center, Indianapolis, IN (DLS 000401)

249 N/A

250 N/A

251 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303. (EDR 04)

252 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422. (EDR 05)

253 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102. (EDR 09)

APPENDIX E—ADDRESSES

FAFSA Processor
American College Testing (ACT)

Submit FAFSA Use address printed on application	Federal Student Aid Programs P.O. Box 4014 Mt. Vernon, IL 62864-8614 OR Federal Student Aid Programs P.O. Box 4001 Mt. Vernon, IL 62864-8601
FAFSA (pdf version from Internet)	**Federal Student Aid Programs** **P.O. Box 4001** **Mt. Vernon, IL 62864-8601**
Submit Renewal Application	Federal Student Aid Programs P.O. Box 4002 Mt. Vernon, IL 62864-8602
Pacific Islanders	Federal Student Aid Programs P.O. Box 4003 Mt. Vernon, IL 62864-8603
Spanish FAFSA	Federal Student Aid Programs P.O. Box 4015 Mt. Vernon, IL 62864-8615
Submit SAR (with corrections)	Federal Student Aid Programs P.O. Box 7020 Lawrence, KS 66044-7020
Request duplicate SAR, change address or change/add colleges	Federal Student Aid Programs P.O. Box 7021 Lawrence, KS 66044-7021
Submit FAFSA Express, FAFSA on the Web, and Renewal FAFSA on the Web Signature Page	Federal Student Aid Programs P.O. Box 7022 Lawrence, KS 66044-7022

Department of Education Information Services

Federal Student Aid Information Center

	Telephone Services
• Questions on applying for aid • Whether schools participate in federal aid programs • School default rates • Student eligibility • Request publications on federal student aid • Correct data entry errors made by MDE • Assistance with answering specific application questions	(toll free) 1 (800) 4-FED AID (1-800-433-3243) **Write to:** Federal Student Aid Information Center P.O. Box 84 Washington, D.C. 20044
• Has application been processed? • Request duplicate SAR • Change of address/institution	(toll call) 1 (319) 337-5665
• TDD number for hearing-impaired	1 (800) 730-8913

FAFSA Express/FAFSA on the Web Customer Service

• Technical Assistance • Web browser set-up and downloading • Modem and printer set-up • Connectivity and access	1 (800) 801-0576

DEPARTMENT OF EDUCATION UNITED STATES OF AMERICA

Information Acknowledgement
1998-99 Student Aid Report (SAR)
Federal Student Aid Programs

OMB No. 1840-0132
Form Approved
Exp. 12/31/99

999-99-9999
AB 99 PIN: 9999

Do not use this form to make corrections. See your Financial Aid Administrator.

000117C041

March 17, 1998
EFC: 00979*C

BA DEG REC'D

ABCDEFGHI J. ABCDEFGHIJKLMNOP
1234 ABCDEFGHIJKLMNOPQRSTUV
ABCDEFGHIJKLMNOPQ, AB 12345

We have processed the electronic Application for Federal Student Aid, Renewal Application for Federal Student Aid, or correction that you submitted through your school. On the back of this page we have printed the information we received and a summary of the results of processing that information. You should review this information and contact your Financial Aid Administrator (FAA) if any corrections need to be made. Based on the information you provided, we may have assumed certain information to calculate your eligibility for Federal student aid. We printed the assumption we made and the word "assumed" for those items on the back of this page. If these assumptions are not correct, contact your FAA to make the necessary corrections.

We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant.

Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1996 financial documents. Contact your FAA to find out which documents are required.

You must contact your FAA to determine if you meet all of the eligibility requirements to receive Federal financial aid.

This section contains information from your student aid application (shaded items display parents' information, if provided). If you need to make corrections, see your financial aid administrator.

1. LAST NAME	ABCDEFGHIJKLMNOP
2. FIRST NAME	ABCDEFGHI
3. MIDDLE INITIAL	A
4. PERMANENT STREET ADDRESS	12345 ABCDEFGHIJKLMNOPQ
5. CITY	ABCDEFGHIJKLMNOPQ
6. STATE ABBREVIATION	AB
7. ZIP CODE	12345
8. SOCIAL SECURITY NUMBER	123-45-6789
9. DATE OF BIRTH	JANUARY 01, 1961
10. PERMANENT HOME PHONE NUMBER	(999) 999-9999
11. STATE OF LEGAL RESIDENCE ABBREVIATION	AB
12. DATE YOU BECAME A LEGAL RESIDENT	JANUARY 1961
13. DRIVER'S LICENSE NUMBER	A-1234-456-789-012-34
14. DRIVER'S LICENSE STATE ABBREVIATION	AB
15. CITIZENSHIP STATUS	ELIGIBLE NONCITIZEN
16. ALIEN REGISTRATION NUMBER	123456789
17. MARITAL STATUS	UNMARRIED
18. DATE OF MARITAL STATUS	JANUARY 1961
19. FIRST BACHELOR'S DEGREE BY 7-1-1998?	(BLANK)
20. HIGH SCHOOL DIPLOMA OR GED?	(BLANK)
21. FATHER'S EDUCATIONAL LEVEL	HIGH SCHOOL
22. MOTHER'S EDUCATIONAL LEVEL	HIGH SCHOOL
23. ENROLLMENT STATUS SUMMER TERM 1998	LESS THAN 1/2 TIME
24. ENROLLMENT STATUS FALL SEM/QTR 1998	LESS THAN 1/2 TIME
25. ENROLLMENT STATUS WINTER QTR 1998-99	LESS THAN 1/2 TIME
26. ENROLLMENT STATUS SPRING SEM/QTR 1999	LESS THAN 1/2 TIME
27. ENROLLMENT STATUS SUMMER TERM 1999	LESS THAN 1/2 TIME
28. COURSE OF STUDY	HOME ECONOMICS
29. TYPE OF DEGREE/CERTIFICATE	BA
30. DATE EXPECT TO RECEIVE DEGREE	DECEMBER 2000
31. GRADE LEVEL IN COLLEGE IN 1998-99	FRESHMAN
32. INTERESTED IN STUDENT EMPLOYMENT?	(BLANK)
33. INTERESTED IN STUDENT LOANS?	(BLANK)
34. INTERESTED IN PARENT LOANS?	(BLANK)
35. ATTENDING SAME COLLEGE IN 1998-99?	(BLANK)
36. MONTHLY VA BENEFITS AMOUNT	$ (123 ASSUMED)
37. HOW MANY MONTHS RECEIVE VA BENEFITS?	00
38. BORN BEFORE 1-1-75?	(BLANK)
39. VETERAN OF U.S. ARMED FORCES?	(BLANK)
40. ENROLLED IN GRADUATE PROGRAM 1998-99?	(BLANK)
41. ARE YOU MARRIED?	(BLANK)
42. ORPHAN OR WARD OF COURT?	(BLANK)
43. HAVE DEPENDENTS OTHER THAN SPOUSE?	(BLANK)
44. NUMBER OF FAMILY MEMBERS IN 1998-99	(BLANK)
45. NUMBER IN COLLEGE IN 1998-99	(BLANK)
46. PARENT(S) MARITAL STATUS	SEPARATED
47. PARENT(S) STATE OF LEGAL RESIDENCE	AB
48. DATE PARENT(S) BECAME LEGAL RESIDENT	JANUARY 1961
49. NUMBER OF FAMILY MEMBERS IN 1998-99	(BLANK)
50. NUMBER IN COLLEGE IN 1998-99	(BLANK)
51. TYPE OF 1997 TAX FORM USED	COMPLETED 1040/EZ
52. EXEMPTIONS CLAIMED	00
53. ADJUSTED GROSS INCOME FROM IRS FORM	$ (-123,456 ASSUMED)
54. U.S. INCOME TAX PAID	$ (-12,345 ASSUMED)

55. STUDENT'S INCOME EARNED FROM WORK	$ (-123,456 ASSUMED)
56. SPOUSE'S INCOME EARNED FROM WORK	$ (-123,456 ASSUMED)
57. EARNED INCOME CREDIT	$ (-12,345 ASSUMED)
58. ANNUAL SOCIAL SECURITY BENEFITS	$ (-12,345 ASSUMED)
59. ANNUAL AFDC/ADC OR TANF	$ (-12,345 ASSUMED)
60. ANNUAL CHILD SUPPORT RECEIVED	$ (-12,345 ASSUMED)
61. OTHER UNTAXED INCOME	$ (-12,345 ASSUMED)
62. 1997 AMOUNT FROM LINE 5, WORKSHEET #3	$ (BLANK)
63. TYPE OF 1997 TAX FORM USED	COMPLETED 1040/EZ
64. EXEMPTIONS CLAIMED	00
65. ADJUSTED GROSS INCOME FROM IRS FORM	$ (-123,456 ASSUMED)
66. U.S. INCOME TAX PAID	$ (-123,456 ASSUMED)
67. FATHER'S INCOME EARNED FROM WORK	$ (-123,456 ASSUMED)
68. MOTHER'S INCOME EARNED FROM WORK	$ (-123,456 ASSUMED)
69. EARNED INCOME CREDIT	$ (-12,345 ASSUMED)
70. ANNUAL SOCIAL SECURITY BENEFITS	$ (-12,345 ASSUMED)
71. ANNUAL AFDC/ADC OR TANF	$ (-12,345 ASSUMED)
72. ANNUAL CHILD SUPPORT RECEIVED	$ (-12,345 ASSUMED)
73. OTHER UNTAXED INCOME	$ (-12,345 ASSUMED)
74. 1997 AMOUNT FROM LINE 5, WORKSHEET #3	$ (-12,345 ASSUMED)
75. CASH, SAVINGS, AND CHECKING	$ (123,456 ASSUMED)
76. OTHER REAL ESTATE/INVESTMENT VALUE	$ (123,456 ASSUMED)
77. OTHER REAL ESTATE/INVESTMENT DEBT	$ (123,456 ASSUMED)
78. BUSINESS VALUE	$ (1,234,567 ASSUMED)
79. BUSINESS DEBT	$ (1,234,567 ASSUMED)
80. INVESTMENT FARM VALUE	$ (1,234,567 ASSUMED)
81. INVESTMENT FARM DEBT	$ (1,234,567 ASSUMED)
82. AGE OF OLDER PARENT	99
83. CASH, SAVINGS, AND CHECKING	$ (123,456 ASSUMED)
84. OTHER REAL ESTATE/INVESTMENT VALUE	$ (1,234,567 ASSUMED)
85. OTHER REAL ESTATE/INVESTMENT DEBT	$ (1,2[illegible],567 ASSUMED)
86. BUSINESS VALUE	$ (1,234,567 ASSUMED)
87. BUSINESS DEBT	$ (1,234,567 ASSUMED)
88. INVESTMENT FARM VALUE	$ (1,234,567 ASSUMED)
89. INVESTMENT FARM DEBT	$ (1,234,567 ASSUMED)
90. FIRST COLLEGE NAME	0123456789012345678901234567890123456
91. FIRST HOUSING STATUS	WITH PARENT(S)
92. SECOND COLLEGE NAME	0123456789012345678901234567890123456
93. SECOND HOUSING STATUS	WITH PARENT(S)
94. THIRD COLLEGE NAME	0123456789012345678901234567890123456
95. THIRD HOUSING STATUS	WITH PARENT(S)
96. FOURTH COLLEGE NAME	0123456789012345678901234567890123456
97. FOURTH HOUSING STATUS	WITH PARENT(S)
98. FIFTH COLLEGE NAME	0123456789012345678901234567890123456
99. FIFTH HOUSING STATUS	WITH PARENT(S)
100. SIXTH COLLEGE NAME	0123456789012345678901234567890123456
101. SIXTH HOUSING STATUS	WITH PARENT(S)
102. SHOULD DATA BE RELEASED TO STATE?	(BLANK)
103. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)
104. SIGNED BY?	STUDENT
105. DATE COMPLETED	JANUARY 01, 1998
106. PREPARER'S EIN	REPORTED
107. PREPARER'S SOCIAL SECURITY NUMBER	REPORTED
108. PREPARER'S SIGNATURE	(BLANK)

Processing Results

Record Type:	X	Expected Family Contribution: Primary	00000	Dependency Status Model:	X
Verification Selection Type:	XX	Secondary	00000	Dependency Override:	X
Application Receipt Date:	mm/dd/ccyy	Automatic Zero EFC Flag:	X	Duplicate Request Indicator:	X
Transaction Process Date:	mm/dd/ccyy	Formula Type:	X	Hold Code:	X
Transaction Receipt Date:	mm/dd/ccyy	Simplified Needs Test Flag:	X	Subsequent Application Flag:	X
System Generated Indicator:	X	FAA EFC Adjustment:	X	Pell Eligible Flag:	X
				Pell Digit:	X

SSN Match Flag: X	Selective Service Registration Flag: X	Selective Service Match: X
INS Match Flag: X	INS Verification #: 999999999999	SSA Citizenship Code: X
NSLDS Match Flag: X	NSLDS Results Flag: X	NSLDS Transaction Number: 99

Reject Code(s): 01 02 03 04 05 06 07

Comment Codes: 001 002 003 004 005 006 007 008 009 010

BEST COPY AVAILABLE

1998-99 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/99

225-40-5912
LA-01 DRN: 2088

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

000,003C002

January 13, 1998
EFC: 00000 C

IN RED LADY
EDIT 4058 NO
X VA 20904

Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact your Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243).

If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1998-99. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you do not need to submit the SAR to the schools you listed. All of your schools will receive the information electronically.

Based on the information you provided on your application, we had to assume certain information to calculate your eligibility for Federal student aid. We printed the assumption we made and the word "assumed" in the "You told us" column for each of these items. If these assumptions are correct, do not change them.

Be sure to review the items in boldface type on Part 2 of your SAR and make any corrections if necessary.

It appears you reported the same income value more than once. Review the income items in boldface type on Part 2 of your SAR. If these items are correct, do not change them.

To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page.

1. LAST NAME	LADY
2. FIRST NAME	IN RED
3. MIDDLE INITIAL	
4. PERMANENT STREET ADDRESS	EDIT 4058 NO
5. CITY	X
6. STATE ABBREVIATION	VA
7. ZIP CODE	20904
8. SOCIAL SECURITY NUMBER	225-40-5912
9. DATE OF BIRTH	JULY 22, 1975
10. PERMANENT HOME PHONE NUMBER	(BLANK)
11. STATE OF LEGAL RESIDENCE ABBREVIATION	VA
12. DATE YOU BECAME A LEGAL RESIDENT	(BLANK)
13. DRIVER'S LICENSE NUMBER	
14. DRIVER'S LICENSE STATE ABBREVIATION	
15. CITIZENSHIP STATUS	U.S. CITIZEN
16. ALIEN REGISTRATION NUMBER	
17. MARITAL STATUS	UNMARRIED
18. DATE OF MARITAL STATUS	(BLANK)
19. FIRST BACHELOR'S DEGREE BY 7-1-1998?	NO
20. HIGH SCHOOL DIPLOMA OR GED?	YES
21. FATHER'S EDUCATIONAL LEVEL	(BLANK)
22. MOTHER'S EDUCATIONAL LEVEL	(BLANK)
23. ENROLLMENT STATUS SUMMER TERM 1998	(BLANK)
24. ENROLLMENT STATUS FALL SEM/QTR 1998	(BLANK)
25. ENROLLMENT STATUS WINTER QTR 1998-99	(BLANK)
26. ENROLLMENT STATUS SPRING SEM/QTR 1999	(BLANK)
27. ENROLLMENT STATUS SUMMER TERM 1999	(BLANK)
28. COURSE OF STUDY	(BLANK)
29. TYPE OF DEGREE/CERTIFICATE	(BLANK)
30. DATE EXPECT TO RECEIVE DEGREE/CERT.	(BLANK)
31. GRADE LEVEL IN COLLEGE IN 1998-99	(BLANK)
32. INTERESTED IN STUDENT EMPLOYMENT?	(BLANK)
33. INTERESTED IN STUDENT LOANS?	(BLANK)
34. INTERESTED IN PARENT LOANS?	(BLANK)
35. ATTENDING SAME COLLEGE IN 1998-99?	(BLANK)
36. MONTHLY VA BENEFITS AMOUNT	$ 0
37. HOW MANY MONTHS RECEIVE VA BENEFITS?	
38. BORN BEFORE 1-1-75?	NO
39. VETERAN OF U.S. ARMED FORCES	NO
40. ENROLLED IN GRADUATE PROGRAM 1998-99?	NO
41. ARE YOU MARRIED?	NO
42. ORPHAN OR WARD OF COURT?	NO
43. HAVE DEPENDENTS OTHER THAN SPOUSE?	NO
44. NUMBER OF FAMILY MEMBERS IN 1998-99	01
45. NUMBER IN COLLEGE IN 1998-99	1
46. PARENT(S) MARITAL STATUS	MARRIED
47. PARENT(S) STATE OF LEGAL RESIDENCE	VA
48. DATE PARENT(S) BECAME LEGAL RESIDENT	(BLANK)
49. NUMBER OF FAMILY MEMBERS IN 1998-99	03
50. NUMBER IN COLLEGE IN 1998-99	(1 ASSUMED)
51. TYPE OF 1997 TAX FORM USED	NOT FILED
52. EXEMPTIONS CLAIMED	00
53. ADJUSTED GROSS INCOME FROM IRS FORM	$ 0
54. U.S. INCOME TAX PAID	$ 0

55. STUDENT'S INCOME EARNED FROM WORK	$ 0
56. SPOUSE'S INCOME EARNED FROM WORK	$ 0
57. EARNED INCOME CREDIT	$
58. ANNUAL SOCIAL SECURITY BENEFITS	$ 0
59. ANNUAL AFDC/ADC OR TANF	$ 0
60. ANNUAL CHILD SUPPORT RECEIVED	$ 0
61. OTHER UNTAXED INCOME	$ 0
62. 1997 AMOUNT FROM LINE 5, WORKSHEET #3	$
63. TYPE OF 1997 TAX FORM USED	COMPLETED 1040A/EZ/TEL
64. EXEMPTIONS CLAIMED	00
65. ADJUSTED GROSS INCOME FROM IRS FORM	$ 500
66. U.S. INCOME TAX PAID	$ 0
67. FATHER'S INCOME EARNED FROM WORK	$ 700
68. MOTHER'S INCOME EARNED FROM WORK	$ 700
69. EARNED INCOME CREDIT	$ 100
70. ANNUAL SOCIAL SECURITY BENEFITS	$ 100
71. ANNUAL AFDC/ADC OR TANF	$ 100
72. ANNUAL CHILD SUPPORT RECEIVED	$ 100
73. OTHER UNTAXED INCOME	$ 100
74. 1997 AMOUNT FROM LINE 5, WORKSHEET #3	$ 1,001
75. CASH, SAVINGS, AND CHECKING	$ 0
76. OTHER REAL ESTATE/INVESTMENT VALUE	$ 0
77. OTHER REAL ESTATE/INVESTMENT DEBT	$ 0
78. BUSINESS VALUE	$
79. BUSINESS DEBT	$
80. INVESTMENT FARM VALUE	$
81. INVESTMENT FARM DEBT	$
82. AGE OF OLDER PARENT	45
83. CASH, SAVINGS, AND CHECKING	$ 0
84. OTHER REAL ESTATE/INVESTMENT VALUE	$ 0
85. OTHER REAL ESTATE/INVESTMENT DEBT	$ 0
86. BUSINESS VALUE	$
87. BUSINESS DEBT	$
88. INVESTMENT FARM VALUE	$
89. INVESTMENT FARM DEBT	$
90. FIRST COLLEGE NAME	ALABAMA AGRCLTL & MECHL UNIV
91. FIRST HOUSING STATUS	(BLANK)
92. SECOND COLLEGE NAME	
93. SECOND HOUSING STATUS	
94. THIRD COLLEGE NAME	
95. THIRD HOUSING STATUS	
96. FOURTH COLLEGE NAME	
97. FOURTH HOUSING STATUS	
98. FIFTH COLLEGE NAME	
99. FIFTH HOUSING STATUS	
100. SIXTH COLLEGE NAME	
101. SIXTH HOUSING STATUS	
102. SHOULD DATA BE RELEASED TO STATE?	YES
103. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)
104. SIGNED BY?	BOTH
105. DATE COMPLETED	MARCH 20, 1998
106. PREPARER'S EIN	(BLANK)
107. PREPARER'S SOCIAL SECURITY NUMBER	(BLANK)
108. PREPARER'S SIGNATURE	(BLANK)

1998-99 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/99

225-40-5912
LA-01 DRN: 2088

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report

FAA INFORMATION

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: 2	Model: D	FAA Adjustment Flag:
MDE Record Type: D	Duplicate Copy: D	Reject Reasons:
Record Type:	SysGen:	Application Receipt Date: 02/01/1998
Verification Type:	Dependency Override:	Transaction Receipt Date: 03/01/1998
Verification Flag:	Special Handling:	Subsequent Application Flag:
Pell Digit:	Reprocessing Code:	Early Analysis Flag:

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:									00000			
SECONDARY EFC:												

INTERMEDIATE COMPUTE VALUES:

TI:	-0000001	ATI:		STX:		EA:		STI:	0000000
IPA:		AI:		CAI:		DNW:		FTI:	-0000001
APA:		PCA:		AAI:		TPC:			
TSC:		PC:		SIC:		SCA:			

Auto Zero EFC Flag: Y SNT Flag: Y Pell Eligible Flag:

MATCH FLAGS:

SSN Match Flag: 3	Selective Service Registration Flag:	Selective Service Match:
INS Match Flag:	INS Verification #:	SSA Citizenship Code:
NSLDS Match Flag: 1	NSLDS Results Flag:	NSLDS Transaction Number: 0

COMMENTS: 094 100

1998-99 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Review Form

OMB No. 1840-0132
Form Approved
EXP. 12/31/99

Processed: 03-21-98
EFC:
BA DEG REC'D

- Pay special attention to any items in **BOLDFACE TYPE**; they may need to be corrected.
- To correct any item, print the correct answer in the boxes to the right of the item in question.
- To delete a preprinted answer in the "You told us" column, draw a line completely through the answer boxes to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 29.
- If you make corrections, sign and send BOTH pages of Part 2 to the address on the last page of Part 2. Do not attach tax or any other forms.
- If you need to correct an item that contains an oval ○ completely fill in the oval as follows: ● Do not ⊗ or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: SAMPLE A B C D 1 2 3

123-45-6789
ST-01 DRN: 1234

Section A: You (the Student)

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
1. Last Name ABCDEFGHIJKLMNOP	
2. First Name ABCDEFGHI	3. Middle Initial A
4. Permanent Street Address 12345 ABCDEFGHIJKLMNOPQ	
5. City ABCDEFGHIJKLMNOPQ	
6. State Abbreviation DC	7. ZIP Code 20202
8. Social Security Number 123-45-6789	– –
9. Date of Birth **AUGUST 03, 1963**	– – 1 9 Use MM-DD-CCYY format (e.g., 05-01-1979)
10. Permanent Home Phone Number (202) 555-1234	– –
11. State of Legal Residence Abbreviation DC	12. Date You Became a Legal Resident AUGUST 1963 – 1 9 Use MM-CCYY format (e.g., 05-1996)
13. Driver's License Number 5-123-02-456092020DC	
14. Driver's License State Abbreviation DC	
15. Citizenship Status **ELIGIBLE NONCITIZEN**	U.S. Citizen ○ 1 Eligible Non-Citizen ○ 2 Neither ○ 3
16. Alien Registration Number A123456789	A
17. Marital Status **UNMARRIED**	Single, Widowed or Divorced ○ 1 Married ○ 2 Separated ○ 3
18. Date of Marital Status JANUARY 1961	– 1 9 Use MM-CCYY format (e.g., 05-1996)
19. First Bachelor's Degree by 7-1-1998? (BLANK)	Yes ○ 1 No ○ 2
20. High School Diploma or GED? (BLANK)	Yes ○ 1 No ○ 2
21. Father's Educational Level HIGH SCHOOL	Elementary (K-8) ○ 1 High School (9-12) ○ 2 College or beyond ○ 3 Unknown ○ 4
22. Mother's Educational Level HIGH SCHOOL	Elementary (K-8) ○ 1 High School (9-12) ○ 2 College or beyond ○ 3 Unknown ○ 4

Section B: Your Plans

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
23. Enrollment Status Summer Term 1998 LESS THAN 1/2 TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
24. Enrollment Status Fall Sem./Qtr. 1998 FULL TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
25. Enrollment Status Winter Qtr. 1998-99 NOT ENROLLED	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
26. Enrollment Status Spring Sem./Qtr. 1999 3/4 TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
27. Enrollment Status Summer Term 1999 1/2 TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
28. Course of Study FINE/PERFORMING ARTS	☐☐ Enter Code from Instructions
29. Type of Degree/Certificate CERT/DIPLOMA 2 YR	☐ Enter Code from Instructions
30. Date Expect to Receive Degree/Cert. MAY 1999	☐☐–☐☐☐☐ Use MM-CCYY format (e.g., 05-1999)
31. Grade Level in College in 1998-99 1ST PREVIOUSLY ATTENDED	1st Never Attended ○ 1 3rd/Junior ○ 4 1st Yr. Graduate ○ 7 Beyond 3rd Yr. Graduate ○ 10 1st Previously Attended ○ 2 4th/Senior ○ 5 2nd Yr. Graduate ○ 8 2nd/Sophomore ○ 3 5th or More ○ 6 3rd Yr. Graduate ○ 9
32. Interested in Student Employment? (BLANK)	Yes ○ 1 No ○ 2
33. Interested in Student Loans? (BLANK)	Yes ○ 1 No ○ 2
34. Interested in Parent Loans? (BLANK)	Yes ○ 1 No ○ 2
35. Attending Same College in 1998-99? (BLANK)	Yes ○ 1 No ○ 2

36. Monthly VA Benefits Amount $ (BLANK)	$ ☐☐☐☐ .00
37. How Many Months Receive VA Benefits? (BLANK)	☐☐

Section C: Student Status

38. Born Before 1-1-1975? (BLANK)	Yes ○ 1 No ○ 2	41. Are You Married? (BLANK)	Yes ○ 1 No ○ 2
39. Veteran of U.S. Armed Forces? (BLANK)	Yes ○ 1 No ○ 2	42. Orphan or Ward of Court? (BLANK)	Yes ○ 1 No ○ 2
40. Enrolled in Graduate Program in 1998-99? (BLANK)	Yes ○ 1 No ○ 2	43. Have Dependents Other Than Spouse? (BLANK)	Yes ○ 1 No ○ 2

Section D: Household Information

STUDENT (and Spouse)

44. Number of Family Members in 1998-99 **99**	☐☐
45. Number in College in 1998-99 1	☐

PARENT(S)

46. Parent(s) Marital Status SEPARATED	Single ○ 1 Married ○ 2 Separated ○ 3 Divorced ○ 4 Widowed ○ 5
47. Parent(s) State of Legal Residence DC	☐☐
48. Date Parent(s) Became Legal Resident **FEBRUARY 1957**	☐☐–1 9 ☐☐ Use MM-CCYY format (e.g., 05-1979)
49. Parent(s) Number of Family Members in 1998-99 **99**	☐☐
50. Number of Parent(s) Family Members in College in 1998-99 1	☐

Part 2 (of your Information Review Form) is continued on the following page. Please refer to the instructions on the front of Part 2 when reviewing the rest of your information. If you make corrections, be sure to send BOTH pages of Part 2 to the address next to the Certification statement at the end of Part 2.

Section E: 1997 Income, Earnings and Benefits

Codes for Types of 1997 Tax Form Used (items 51 and 63)
A - completed 1997 1040A, 1040EZ, or 1040TEL
B - completed 1997 1040
C - estimated 1997 1040A, 1040EZ, or 1040TEL
D - estimated 1997 1040
E - will not file 1997 U.S. Income Tax Return

STUDENT (and Spouse)

51. Type of 1997 Tax Form Used COMPLETED 1997 1040A/EZ/TEL	A ○ 1 D ○ 4 B ○ 2 E ○ 5 C ○ 3
52. Exemptions Claimed 01	☐☐
53. Adjusted Gross Income From IRS Form $ -123,456	$ ☐☐☐☐☐☐☐ .00
54. U.S. Income Tax Paid $ -123,456	$ ☐☐☐☐☐☐ .00
55. Student's Income Earned From Work $ -123,456	$ ☐☐☐☐☐☐☐ .00
56. Spouse's Income Earned From Work $ -123,456	$ ☐☐☐☐☐☐☐ .00
57. Earned Income Credit $ -12,345	$ ☐☐☐☐☐☐ .00
58. Annual Social Security Benefits $ -12,345	$ ☐☐☐☐☐☐ .00
59. Annual AFDC/ADC or TANF $ -12,345	$ ☐☐☐☐☐☐ .00
60. Annual Child Support Received $ -12,345	$ ☐☐☐☐☐☐ .00
61. Other Untaxed Income $ -12,345	$ ☐☐☐☐☐☐ .00
62. 1997 Amount From Line 5, Worksheet #3 $ -12,345	$ ☐☐☐☐☐☐ .00

PARENT(S)

63. Type of 1997 Tax Form Used COMPLETED 1997 1040A/EZ/TEL	A ○ 1 D ○ 4 B ○ 2 E ○ 5 C ○ 3
64. Exemptions Claimed 04	☐☐
65. Adjusted Gross Income From IRS Form $ -123,456	$ ☐☐☐☐☐☐☐ .00
66. U.S. Income Tax Paid $ -123,456	$ ☐☐☐☐☐☐☐ .00
67. Father's Income Earned From Work $ -123,456	$ ☐☐☐☐☐☐☐ .00
68. Mother's Income Earned From Work $ -123,456	$ ☐☐☐☐☐☐☐ .00
69. Earned Income Credit $ -12,345	$ ☐☐☐☐☐☐ .00
70. Annual Social Security Benefits $ -12,345	$ ☐☐☐☐☐☐ .00
71. Annual AFDC/ADC or TANF $ -12,345	$ ☐☐☐☐☐☐ .00
72. Annual Child Support Received $ -12,345	$ ☐☐☐☐☐☐ .00
73. Other Untaxed Income $ -12,345	$ ☐☐☐☐☐☐ .00
74. 1997 Amount From Line 5, Worksheet #3 $ -12,345	$ ☐☐☐☐☐☐ .00

Section F: Asset Information

STUDENT (and Spouse)

75. Cash, Savings, and Checking $ -123,456	$ ☐☐☐☐☐☐ .00
76. Other Real Estate/Investment Value $ -123,456	$ ☐☐☐☐☐☐ .00
77. Other Real Estate/Investment Debt $ -123,456	$ ☐☐☐☐☐☐ .00
78. Business Value $ -1,234,567	$ ☐☐☐☐☐☐☐ .00
79. Business Debt $ -1,234,567	$ ☐☐☐☐☐☐☐ .00
80. Investment Farm Value $ -1,234,567	$ ☐☐☐☐☐☐☐ .00
81. Investment Farm Debt $ -1,234,567	$ ☐☐☐☐☐☐☐ .00

PARENT(S)

82. Age of Older Parent 47	☐☐
83. Cash, Savings, and Checking $ -123,456	$ ☐☐☐☐☐☐☐ .00
84. Other Real Estate/Investment Value $ -1,234,567	$ ☐☐☐☐☐☐☐☐ .00
85. Other Real Estate/Investment Debt $ -1,234,567	$ ☐☐☐☐☐☐☐☐ .00
86. Business Value $ -1,234,567	$ ☐☐☐☐☐☐☐☐ .00
87. Business Debt $ -1,234,567	$ ☐☐☐☐☐☐☐☐ .00
88. Investment Farm Value $ -1,234,567	$ ☐☐☐☐☐☐☐☐ .00
89. Investment Farm Debt $ -1,234,567	$ ☐☐☐☐☐☐☐☐ .00

123456789012 PAGE N OF N 3V 123-45-6789 ST 01

Section G:
Releases and Signatures

Housing Codes: 1 -- on-Campus 3 -- with parent(s)
2 -- off-Campus

	NEW/CORRECTED COLLEGE NAME, CITY, STATE, ZIP	Enter Code From Above
90. First College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		91. Housing Code WITH PARENT(S)
92. Second College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		93. Housing Code ON-CAMPUS
94. Third College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		95. Housing Code OFF-CAMPUS
96. Fourth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		97. Housing Code (BLANK)
98. Fifth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		99. Housing Code (BLANK)
100. Sixth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		101. Housing Code (BLANK)
102. Should Data Be Released To State? (BLANK) ---->	Yes ○ 1 No ○ 2	
103. Register You For Selective Service? (BLANK) ---->	Yes ○ 1	
104. Signed By? STUDENT	DO NOT CORRECT	
105. Date Completed FEBRUARY 15, 1998	DO NOT CORRECT	
106. Preparer's EIN REPORTED	☐☐–☐☐☐☐☐☐☐	
107. Preparer's Social Security Number REPORTED	☐☐☐–☐☐–☐☐☐☐	
108. Preparer's Signature BLANK		

Application Reciept Date: 01/15/98

IF YOU MADE NO CHANGES

- Do NOT send your SAR to either address given on this page.
- Follow the instructions on Part 1 of your SAR. You may need to contact your school.

IF YOU MADE CHANGES

- Read and Sign the Certification statement to the right
- Send BOTH pages of Part 2 to

IF YOU NEED ANOTHER COPY OF YOUR SAR

- Write to:

- Include your name, social security number, and signature.

CERTIFICATION

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. This proof might include a copy of the 1997 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a $10,000 fine, a prison sentence, or both.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parental information is given) must sign belo or this form will be returned unprocessed.

1 Student Date

2 Student's Spouse Date

3 Father/Stepfather Date

4 Mother/Stepmother Date

School Use Only EFC: 01234*C SEC. EFC 1234*C

Professional Judgment

D/O 1 ○ 2 ○ FAA EFC Adjustment ○ 1

Title IV Code ☐☐☐☐☐☐

☐ FAA Signature
1

MDE Use Only

DE ☐ Special Handle ☐ ☐☐☐☐☐☐☐☐☐

1998-99 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/99

200-10-3308
DU-01 DRN: 4708

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report

000,001C002

January 13, 1998
EFC:

TAXSCH DUTAL NONTAXED I
TNT-INC 0
EDIT NONT MD 20816

BA DEG REC'D

Your application cannot be processed until you have given us additional information. You must contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Student Receivables Division, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of your SAR and your current address and telephone number (including the area code).

Your application cannot be processed because our records indicate that you are currently being denied aid due to a debarment and suspension action. If you wish to contest this finding, please contact the Debarment and Suspension Specialist, U.S. Department of Education, 202-708-5129, within 30 days after the date you submit this SAR to your school.

We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in bold. After making all necessary corrections, you and your parent must sign the Certification at the end of Part 2. You may take Part 2 of your SAR to one of the schools you have listed on the SAR to have the FAA submit your corrections electronically. •Or you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

Your answers to Items 19 and 40 do not appear to agree. Please review your answers to Items 19 and 40 and make any corrections if necessary. Then see your FAA to determine what types of aid you may be able to receive.

We could not understand some of the information you submitted. We have printed question marks (?????) in the "You told us" column for those items we didn't understand. You must correct those items.

(letter continued on next page)

(letter continued)

As you requested, this is a copy of the Student Aid Report (SAR) we processed on 01/13/98. No information has been changed.

FAA INFORMATION

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: 5
MDE Record Type: D
Record Type:
Verification Type:
Verification Flag:
Pell Digit:

Model: X
Duplicate Copy: D
SysGen:
Dependency Override:
Special Handling:
Reprocessing Code:

FAA Adjustment Flag:
Reject Reasons: 19 12
Application Receipt Date: 01/02/1998
Transaction Receipt Date: 03/01/1998
Subsequent Application Flag:
Early Analysis Flag:

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:												
SECONDARY EFC:												

INTERMEDIATE COMPUTE VALUES:

TI:
IPA:
APA:
TSC:

ATI:
AI:
PCA:
PC:

STX:
CAI:
AAI:
SIC:

EA:
DNW:
TPC:
SCA:

STI:
FTI:

Auto Zero EFC Flag:
SNT Flag: Y
Pell Eligible Flag:

MATCH FLAGS:

SSN Match Flag: 3
INS Match Flag:
NSLDS Match Flag: 1

Selective Service Registration Flag:
INS Verification #:
NSLDS Results Flag:

Selective Service Match:
SSA Citizenship Code:
NSLDS Transaction Number: 0

COMMENTS: 008 009 072

1998-99 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Request Form

OMB No. 1840-0132
Form Approved
EXP. 12/31/99

Processed: 03-21-98
BA DEG REC'D

- You must respond to **ALL** items in **BOLDFACE TYPE** before we can process your form.
- Look for arrows —> in the area next to your reported data. Your answer was unacceptable or needs to be verified for these items.
  - Give us a new answer in the boxes that appear to the right of the arrow. OR
  - If you need to verify the data you reported is correct, re-enter the same value in the boxes that appear to the right of the arrow.
- To delete a preprinted answer in the "You told us" column, draw a line completely through the answer boxes to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 29.
- Sign and send **BOTH pages of Part 2** to the address on the last page of Part 2. **Do not attach tax** or any other forms.
- If you need to correct an item that contains an oval ○ completely fill in the oval as follows: ●.
  Do not ⓧ or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: SAMPLE | A | B | C | D | 1 | 2 | 3 |

123-45-6789
ST-01 DRN: 1234

Section A: You (the Student)

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
1. Last Name ABCDEFGHIJKLMNOP —>	
2. First Name ABCDEFGHI —>	3. Middle Initial A
4. Permanent Street Address 12345 ABCDEFGHIJKLMNOPQ	
5. City ABCDEFGHIJKLMNOPQ	
6. State Abbreviation DC	7. ZIP Code 20202
8. Social Security Number 123-45-6789 —>	– –
9. Date of Birth **AUGUST 03, 1963** —>	– – 1 9 Use MM-DD-CCYY format (e.g., 05-01-1979)
10. Permanent Home Phone Number (202) 555-1234	– –
11. State of Legal Residence Abbreviation DC	12. Date You Became a Legal Resident AUGUST 1963 – 1 9 Use MM-CCYY format (e.g., 05-1996)
13. Driver's License Number 5-123-02-456092020DC	
14. Driver's License State Abbreviation DC	
15. Citizenship Status **ELIGIBLE NONCITIZEN** —>	U.S. Citizen ○ 1 Eligible Non-Citizen ○ 2 Neither ○ 3
16. Alien Registration Number A123456789 —>	A
17. Marital Status **UNMARRIED** —>	Single, Widowed or Divorced ○ 1 Married ○ 2 Separated ○ 3
18. Date of Marital Status JANUARY 1961 —>	– 1 9 Use MM-CCYY format (e.g., 05-1996)
19. First Bachelor's Degree by 7-1-1998? (BLANK) —>	Yes ○ 1 No ○ 2
20. High School Diploma or GED? (BLANK)	Yes ○ 1 No ○ 2
21. Father's Educational Level HIGH SCHOOL	Elementary (K-8) ○ 1 High School (9-12) ○ 2 College or beyond ○ 3 Unknown ○ 4
22. Mother's Educational Level HIGH SCHOOL	Elementary (K-8) ○ 1 High School (9-12) ○ 2 College or beyond ○ 3 Unknown ○ 4

123456789012 PAGE N OF N 1Q 123-45-6789 ST 01

Section B: Your Plans

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
23. Enrollment Status Summer Term 1998 LESS THAN 1/2 TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
24. Enrollment Status Fall Sem./Qtr. 1998 FULL TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
25. Enrollment Status Winter Qtr. 1998-99 NOT ENROLLED	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
26. Enrollment Status Spring Sem./Qtr. 1999 3/4 TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
27. Enrollment Status Summer Term 1999 1/2 TIME	Full time ○ 1 3/4 time ○ 2 1/2 time ○ 3 Less than 1/2 time ○ 4 Not enrolled ○ 5
28. Course of Study FINE/PERFORMING ARTS	☐☐ Enter Code from Instructions
29. Type of Degree/Certificate CERT/DIPLOMA 2 YR	☐ Enter Code from Instructions
30. Date Expect to Receive Degree/Cert. MAY 1999	☐☐–☐☐☐☐ Use MM-CCYY format (e.g., 05-1999)
31. Grade Level in College in 1998-99 1ST PREVIOUSLY ATTENDED	1st Never Attended ○ 1 3rd/Junior ○ 4 1st Yr. Graduate ○ 7 Beyond 3rd Yr. Graduate ○ 10 1st Previously Attended ○ 2 4th/Senior ○ 5 2nd Yr. Graduate ○ 8 2nd/Sophomore ○ 3 5th or More ○ 6 3rd Yr. Graduate ○ 9
32. Interested in Student Employment? (BLANK)	Yes ○ 1 No ○ 2
33. Interested in Student Loans? (BLANK)	Yes ○ 1 No ○ 2
34. Interested in Parent Loans? (BLANK)	Yes ○ 1 No ○ 2
35. Attending Same College in 1998-99? (BLANK)	Yes ○ 1 No ○ 2

36. Monthly VA Benefits Amount $ (BLANK)	$ ☐☐☐☐ .00
37. How Many Months Receive VA Benefits? (BLANK)	☐☐

Section C: Student Status

38. Born Before 1-1-1975? (BLANK)	Yes ○ 1 No ○ 2	41. Are You Married? (BLANK)	Yes ○ 1 No ○ 2
39. Veteran of U.S. Armed Forces? (BLANK)	Yes ○ 1 No ○ 2	42. Orphan or Ward of Court? (BLANK)	Yes ○ 1 No ○ 2
40. Enrolled in Graduate Program in 1998-99? (BLANK)	Yes ○ 1 No ○ 2	43. Have Dependents Other Than Spouse? (BLANK)	Yes ○ 1 No ○ 2

Section D: Household Information

STUDENT (and Spouse)

44. Number of Family Members in 1998-99 99 —>	☐☐
45. Number in College in 1998-99 1 —>	☐

PARENT(S)

46. Parent(s) Marital Status SEPARATED —>	Single ○ 1 Married ○ 2 Separated ○ 3 Divorced ○ 4 Widowed ○ 5
47. Parent(s) State of Legal Residence DC	☐☐
48. Date Parent(s) Became Legal Resident FEBRUARY 1957 —>	☐☐–1 9 ☐☐ Use MM-CCYY format (e.g., 05-1979)
49. Parent(s) Number of Family Members in 1998-99 99 —>	☐☐
50. Number of Parent(s) Family Members in College in 1998-99 1 —>	☐

Part 2 (of your Information Request Form) is continued on the following page. Please refer t the instructions on the front of Part 2 when reviewing the rest of your information. Be sure to send BOTH pages of Part 2 to the address next to the Certification statement at the end o Part 2.

Section E: 1997 Income, Earnings and Benefits

Codes for Types of 1997 Tax Form Used (Items 51 and 63):
A - completed 1997 1040A, 1040EZ, or 1040TEL
B - completed 1997 1040
C - estimated 1997 1040A, 1040EZ, or 1040TEL
D - estimated 1997 1040
E - will not file 1997 U.S. Income Tax Return

STUDENT (and Spouse)

51. Type of 1997 Tax Form Used COMPLETED 1997 1040A/EZ/TEL →	A ○ 1 D ○ 4 B ○ 2 E ○ 5 C ○ 3
52. Exemptions Claimed 01 →	
53. Adjusted Gross Income From IRS Form $ -123,456 →	$ .00
54. U.S. Income Tax Paid $ -123,456 →	$ .00
55. Student's Income Earned From Work $ -123,456 →	$ .00
56. Spouse's Income Earned From Work $ -123,456 →	$ .00
57. Earned Income Credit $ -12,345 →	$ .00
58. Annual Social Security Benefits $ -12,345 →	$ .00
59. Annual AFDC/ADC or TANF $ -12,345 →	$ .00
60. Annual Child Support Received $ -12,345 →	$ .00
61. Other Untaxed Income $ -12,345 →	$ .00
62. 1997 Amount From Line 5, Worksheet #3 $ -12,345 →	$ .00

PARENT(S)

63. Type of 1997 Tax Form Used COMPLETED 1997 1040A/EZ/TEL →	A ○ 1 D ○ 4 B ○ 2 E ○ 5 C ○ 3
64. Exemptions Claimed 04 →	
65. Adjusted Gross Income From IRS Form $ -123,456 →	$ .00
66. U.S. Income Tax Paid $ -123,456 →	$ .00
67. Father's Income Earned From Work $ -123,456 →	$ .00
68. Mother's Income Earned From Work $ -123,456 →	$ .00
69. Earned Income Credit $ -12,345 →	$ .00
70. Annual Social Security Benefits $ -12,345 →	$ .00
71. Annual AFDC/ADC or TANF $ -12,345 →	$ .00
72. Annual Child Support Received $ -12,345 →	$ .00
73. Other Untaxed Income $ -12,345 →	$ .00
74. 1997 Amount From Line 5, Worksheet #3 $ -12,345 →	$ .00

Section F: Asset Information

STUDENT (and Spouse)

75. Cash, Savings, and Checking $ -123,456 →	$ .00
76. Other Real Estate/Investment Value $ -123,456 →	$ .00
77. Other Real Estate/Investment Debt $ -123,456 →	$ .00
78. Business Value $ -1,234,567 →	$ .00
79. Business Debt $ -1,234,567 →	$ .00
80. Investment Farm Value $ -1,234,567 →	$ .00
81. Investment Farm Debt $ -1,234,567 →	$ .00

PARENT(S)

82. Age of Older Parent 47	
83. Cash, Savings, and Checking $ -123,456 →	$ .00
84. Other Real Estate/Investment Value $ -1,234,567 →	$ .00
85. Other Real Estate/Investment Debt $ -1,234,567 →	$ .00
86. Business Value $ -1,234,567 →	$ .00
87. Business Debt $ -1,234,567 →	$ .00
88. Investment Farm Value $ -1,234,567 →	$ .00
89. Investment Farm Debt $ -1,234,567 →	$ .00

Section G: Releases and Signatures

Housing Codes: 1 -- on-Campus 2 -- off-Campus 3 -- with parent(s)

	NEW/CORRECTED COLLEGE NAME, CITY, STATE, ZIP	Enter Code From Above ↕
90. First College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		91. Housing Code WITH PARENT(S)
92. Second College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		93. Housing Code ON-CAMPUS
94. Third College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		95. Housing Code OFF-CAMPUS
96. Fourth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		97. Housing Code (BLANK)
98. Fifth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		99. Housing Code (BLANK)
100. Sixth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		101. Housing Code (BLANK)

102. Should Data Be Released To State? (BLANK) ----->	Yes ○ 1 No ○ 2
103. Register You For Selective Service? (BLANK) ----->	Yes ○ 1
104. Signed By? STUDENT	DO NOT CORRECT
105. Date Completed FEBRUARY 15, 1998	DO NOT CORRECT
106. Preparer's EIN REPORTED	☐☐-☐☐☐☐☐☐☐
107. Preparer's Social Security Number REPORTED	☐☐☐-☐☐-☐☐☐☐
108. Preparer's Signature BLANK	

SEND BOTH PAGES OF THIS FORM TO:

Federal Student Aid Programs
P.O. Box 7020
Lawrence, KS 66044-7020

You must read this Certification and sign below.

CERTIFICATION

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. This proof might include a copy of the 1997 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a $10,000 fine, a prison sentence, or both.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parental information is given) must sign belo or this form will be returned unprocessed.

1 Student	Date
2 Student's Spouse	Date
3 Father/Stepfather	Date
4 Mother/Stepmother	Date

School Use Only REJECT 15

Professional Judgment

D/O 1 ○ 2 ○

Title IV Code ☐☐☐☐☐☐

☐ FAA Signature
1

MDE Use Only

DE ☐ Special Handle ☐ ☐☐☐☐☐☐☐☐☐

DEPARTMENT OF EDUCATION · UNITED STATES OF AMERICA

1998-99 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1840-0132
Form Approved
Exp. 12/31/99

200-10-0501
ST-01 DRN: 1596

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report

000,002C002

April 14, 0098
EFC: 00780 C

FRED R. STUDENT2
POB 3456 APPLEGATE DRIVE
SAILERVILLE VA 20784

Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact your Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243).

If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 1998-99. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you should submit a photocopy of this SAR to all the schools that you may be interested in attending. Submit the original to the school where you actually enroll.

Based on the information you provided on your application, we had to assume certain information to calculate your eligibility for Federal student aid. We printed the assumption we made and the word "assumed" in the "You told us" column for each of these items. If these assumptions are correct, do not change them.

Be sure to review the items in boldface type on Part 2 of your SAR and make any corrections if necessary.

ATTENTION: We were unable to find any schools you listed on our school file, or you did not list any schools on your application, or did not verify any schools on your renewal application. To receive Federal student aid, you must attend a school that participates in the Federal student aid programs. Check with each school you are considering in 1998-99 to find out if it participates in these programs. Contact your FAA for assistance to make the necessary corrections to your SAR.

FAA INFORMATION

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: 5
MDE Record Type:
Record Type:
Verification Type:
Verification Flag:
Pell Digit: 6

Model: I
Duplicate Copy:
SysGen:
Dependency Override:
Special Handling:
Reprocessing Code:

FAA Adjustment Flag:
Reject Reasons:
Application Receipt Date: 06/14/1997
Transaction Receipt Date: 01/01/1998
Subsequent Application Flag:
Early Analysis Flag:

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00087	00174	00261	00348	00435	00522	00609	00696	00780	00707	00357	01044
SECONDARY EFC:	00087	00174	00261	00348	00435	00522	00609	00696	00780	00707	00357	01044

INTERMEDIATE COMPUTE VALUES:

TI:	0025000	ATI:	0025000	STX:	0021453	EA:	0001750	STI:	0000000
IPA:	0002800	AI:	0001449	CAI:	0003547	DNW:	000000000	FTI:	0000000
APA:	000000000	PCA:	0000000	AAI:	0000000	TPC:	0000780		
TSC:	0000000	PC:	0000000	SIC:	0000000	SCA:	0000000		

Auto Zero EFC Flag:
SNT Flag: Y
Pell Eligible Flag: Y

MATCH FLAGS:

SSN Match Flag:
INS Match Flag:
NSLDS Match Flag: 1

Selective Service Registration Flag:
INS Verification #:
NSLDS Results Flag: 1

Selective Service Match:
SSA Citizenship Code:
NSLDS Transaction Number: 01

COMMENTS: 104

HAROLD GRANTHAM
555-99-0010

1998-99 Student Aid Report (SAR)
FINANCIAL AID HISTORY

Processed: 03-17-98

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

#Overpayment:		**Contact:**	**#Defaulted Loans:** Y	**#Discharged:** N	**#Loan Sat. Repayment:** Y	**#Active Bankruptcy:**
Pell:	Y	05				
FSEOG:	Y	Access NSLDS				
Perkins:	Y	12345678				

#Aggregate Amount for FFELP/Direct Loans:

Subsidized Loans:	Outstanding Principal Bal.:	$123,456	Pending Disbursements:	$123,456	Total: $123,45
Unsubsidized Loans:	Outstanding Principal Bal.:	$123,456	Pending Disbursements:	$123,456	Total: $123,45
Consolidated Loans:	Outstanding Principal Bal.:	$123,456			Total: $123,45

#Perkins Loans:

Cumulative Loan Amount $123,456	Current Year Loan Amount $123,456
First Disbursement Prior to 10/1/92: Y	Expanded Lending Option: Y

#1998-99 Pell Payment Data:

Sch.Code:76543210	Tran:01	Sch.Amt:$2470	Disb.Amt:$1270	Rem.Amt:$ 0	%Sch.Used: 51.41	As of: 01/15/99
Sch.Code:12345678	Tran:01	Sch.Amt:$2470	Disb.Amt:$1200	Rem.Amt:$ 600	%Sch.Used. 72.87	As of: 07/15/98

Access NSLDS for additional Pell data.

Loan Detail:	Loan Amount	Loan Begin Date	Loan End Date	GA Code	School Code	Contact	Conta Typ
#FFEL Stafford Unsubsidized Status Code DA as of 01/05/97 Outstanding Bal. $ 800 as of 02/02/97	$ 998	01/01/97	05/01/97	719	00132100	719	GA
#FFEL Stafford Subsidized Status Code FB as of 09/01/96 Outstanding Bal. $ 5,200 as of 02/07/96	$ 10,000	01/01/96	01/01/97	736	00132600	736	GA
#Direct Stafford Subsidized Status Code ID as of 09/06/96 Outstanding Bal. $ 913 as of 02/03/96	$ 1,400	01/01/96	01/01/97	N/A	00132700	SVC101	DL
#Direct Consolidated Subsidized Status Code DL as of 12/06/96 Outstanding Bal. $ 12,000 as of 01/01/97	$ 15,000	08/01/95	05/10/96	N/A	00132100	SVO101	DL
#Supplemental Loan (SLS) Status Code DX as of 05/01/96 Outstanding Bal. $ 500 as of 02/02/97	$ 961	01/01/95	04/01/95	701	00132600	N/A	N/
#Perkins Expanded Lending Option Status Code DU as of 06/05/96 Outstanding Bal. $ 4,400 as of 01/01/96	$ 7,000	09/02/94	06/02/95	N/A	00132100	00132100	SC
#FFEL Stafford Unsubsidized Status Code ID as of 09/01/94 Outstanding Bal. $ 588 as of 09/02/96	$ 916	09/01/94	12/01/94	734	00132100	830906	LE
#Federal Perkins Status Code DL as of 01/01/96 Outstanding Bal. $ 109 as of 02/01/96	$ 1,043	09/01/93	01/01/94	N/A	00132300	00132300	SC
#FFEL Stafford Subsidized Status Code RP as of 02/01/95 Outstanding Bal. $ 700 as of 02/01/95	$ 800	01/04/93	12/01/93	620	00132800	620	GA
#Federal Perkins Status Code DB as of 09/01/95 Outstanding Bal. $ 300 as of 02/01/96	$ 1,000	01/01/88	05/26/88	N/A	00132500	00132500	SC
#FFEL Stafford Non-Subsidized Status Code DT as of 09/01/96 Outstanding Bal. $ 9,500 as of 02/01/96	$ 10,000	N/A	N/A	555	00132900	05	ED
#FFEL Stafford Unsubsidized Status Code DB as of 05/01/97 Outstanding Bal. $ 4,570 as of 02/02/96	$ 1,500	N/A	N/A	555	00132700	04	ED

Access NSLDS for additional loan records.

R4NDN00015

555-99-0010 GR 01

1998-99 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Request Form

OMB No. 1840-0132
Form Approved
EXP. 12/31/99

Processed: 04-14-98

- You must respond to **ALL** items in **BOLDFACE TYPE** before we can process your form.
- Look for arrows —> in the area next to your reported data. Your answer was unacceptable or needs to be verified.
  - Give us a new answer in the boxes that appear to the right of the arrow. **OR**
  - If you need to verify the data you reported is correct, re-enter the same value in the boxes that appear to the right of the arrow.
- To delete a preprinted answer in the "You told us" column, draw a line completely through the answer boxes to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 29.
- Sign and send **BOTH pages of Part 2** to the address on the last page of Part 2. **Do not attach tax or any other forms.**
- If you need to correct an item that contains an oval ○ completely fill in the oval as follows: ●
  Do not X or ✓ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: SAMPLE | A | B | C | D | 1 | 2 | 3 |

200-10-0501
ST-01 DRN: 1596

Section A: You (the Student)

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
1. Last Name STUDENT2	
2. First Name FRED	3. Middle Initial R
4. Permanent Street Address POB 3456 APPLEGATE DRIVE	
5. City SAILERVILLE	
6. State Abbreviation VA	7. ZIP Code 20784
8. Social Security Number 200-10-0501	___ - __ - ____
9. Date of Birth AUGUST 01, 0069	__ - __ - 19 __ Use MM-DD-CCYY format (e.g., 05-01-1979)
10. Permanent Home Phone Number (319) 534-9200	___ - ___ - ____
11. State of Legal Residence Abbreviation VA	12. Date You Became a Legal Resident JANUARY 7501 __ - 19 __ Use MM-CCYY format (e.g. 05-1996)
13. Driver's License Number	
14. Driver's License State Abbreviation VA	
15. Citizenship Status U.S. CITIZEN	U.S. Citizen ○ 1 Eligible Non-Citizen ○ 2 Neither ○ 3
16. Alien Registration Number	A
17. Marital Status UNMARRIED	Single, Widowed or Divorced ○ 1 Married ○ 2 Separated ○ 3
18. Date of Marital Status (BLANK)	__ - 19 __ Use MM-CCYY format (e.g., 05-1996)
19. First Bachelor's Degree by 7-1-1998? NO	Yes ○ 1 No ○ 2
20. High School Diploma or GED? YES	Yes ○ 1 No ○ 2
21. Father's Educational Level HIGH SCHOOL	Elementary (K-8) ○ 1 High School (9-12) ○ 2 College or beyond ○ 3 Unknown ○ 4
22. Mother's Educational Level COLLEGE	Elementary (K-8) ○ 1 High School (9-12) ○ 2 College or beyond ○ 3 Unknown ○ 4

Section B: Your Plans

YOU TOLD US	WRITE IN ONLY NEW OR CORRECTED INFORMATION.
23. Enrollment Status Summer Term 1998 FULL TIME	Full time ☐ 1 · 3/4 time ☐ 2 · 1/2 time ☐ 3 · Less than 1/2 time ☐ 4 · Not enrolled ☐ 5
24. Enrollment Status Fall Sem./Qtr. 1998 3/4 TIME	Full time ☐ 1 · 3/4 time ☐ 2 · 1/2 time ☐ 3 · Less than 1/2 time ☐ 4 · Not enrolled ☐ 5
25. Enrollment Status Winter Qtr. 1998-99 1/2 TIME	Full time ☐ 1 · 3/4 time ☐ 2 · 1/2 time ☐ 3 · Less than 1/2 time ☐ 4 · Not enrolled ☐ 5
26. Enrollment Status Spring Sem./Qtr. 1999 LESS THAN 1/2 TIME	Full time ☐ 1 · 3/4 time ☐ 2 · 1/2 time ☐ 3 · Less than 1/2 time ☐ 4 · Not enrolled ☐ 5
27. Enrollment Status Summer Term 1999 NOT ENROLLED	Full time ☐ 1 · 3/4 time ☐ 2 · 1/2 time ☐ 3 · Less than 1/2 time ☐ 4 · Not enrolled ☐ 5
28. Course of Study THEOLOGY	☐☐ Enter Code from Instructions
29. Type of Degree/Certificate GRAD/PROF	☐ Enter Code from Instructions
30. Date Expect to Receive Degree/Cert. MAY 1997	☐☐–☐☐☐☐ Use MM-CCYY format (e.g., 05-1999)
31. Grade Level in College in 1998-99 (BLANK)	1st Never Attended ☐ 1 · 1st Previously Attended ☐ 2 · 2nd/Sophomore ☐ 3 · 3rd/Junior ☐ 4 · 4th/Senior ☐ 5 · 5th or More ☐ 6 · 1st Yr. Graduate ☐ 7 · 2nd Yr. Graduate ☐ 8 · 3rd Yr. Graduate ☐ 9 · Beyond 3rd Yr. Graduate ☐ 10
32. Interested in Student Employment? YES	Yes ☐ 1 No ☐ 2
33. Interested in Student Loans? YES	Yes ☐ 1 No ☐ 2
34. Interested in Parent Loans? YES	Yes ☐ 1 No ☐ 2
35. Attending Same College in 1998-99? YES	Yes ☐ 1 No ☐ 2

36. Monthly VA Benefits Amount $ 125	$ ☐☐☐ .00
37. How Many Months Receive VA Benefits? 48	☐☐

Section C: Student Status

38. Born Before 1-1-1975? **NO**	Yes ☐ 1 No ☐ 2	41. Are You Married? NO	Yes ☐ 1 No ☐ 2
39. Veteran of U.S. Armed Forces? NO	Yes ☐ 1 No ☐ 2	42. Orphan or Ward of Court? NO	Yes ☐ 1 No ☐ 2
40. Enrolled in Graduate Program in 1998-99? NO	Yes ☐ 1 No ☐ 2	43. Have Dependents Other Than Spouse? **NO**	Yes ☐ 1 No ☐ 2

Section D: Household Information

STUDENT (and Spouse)

44. Number of Family Members in 1998-99 **03**	☐☐
45. Number in College in 1998-99 1	☐

PARENT(S)

46. Parent(s) Marital Status MARRIED	Single ☐ 1 · Married ☐ 2 · Separated ☐ 3 · Divorced ☐ 4 · Widowed ☐ 5
47. Parent(s) State of Legal Residence IA	☐☐
48. Date Parent(s) Became Legal Resident JANUARY 1964	☐☐–1 9 ☐☐ Use MM-CCYY format (e.g., 05-1979)
49. Parent(s) Number of Family Members in 1998-99 02	☐☐
50. Number of Parent(s) Family Members in College in 1998-99 1	☐

Part 2 (of your Information Request Form) is continued on the following page. Please refer the instructions on the front of Part 2 when reviewing the rest of your information. Be sure to send BOTH pages of Part 2 to the address next to the Certification statement at the end Part 2.

Section E: 1997 Income, Earnings and Benefits

Codes for Types of 1997 Tax Form Used (Items 51 and 63)
A - completed 1997 1040A, 1040EZ, or 1040TEL
B - completed 1997 1040
C - estimated 1997 1040A, 1040EZ, or 1040TEL
D - estimated 1997 1040
E - will not file 1997 U.S. Income Tax Return

STUDENT (and Spouse)

51. Type of 1997 Tax Form Used COMPLETED 1040A/EZ/TEL	A 1 D 4 B 2 E 5 C 3
52. Exemptions Claimed 03	
53. Adjusted Gross Income From IRS Form $ 25,000	$ .00
54. U.S. Income Tax Paid $ 2,790	$ .00
55. Student's Income Earned From Work $ 25,000	$ .00
56. Spouse's Income Earned From Work $ 0	$ .00
57. Earned Income Credit $ 0	$ .00
58. Annual Social Security Benefits $ 0	$ .00
59. Annual AFDC/ADC or TANF $ 0	$ .00
60. Annual Child Support Received $ 0	$ .00
61. Other Untaxed Income $ 0	$ .00
62. 1997 Amount From Line 5, Worksheet #3 $ 0	$ .00

PARENT(S)

63. Type of 1997 Tax Form Used NOT FILED	A 1 D 4 B 2 E 5 C 3
64. Exemptions Claimed 00	
65. Adjusted Gross Income From IRS Form $ 50,000	$ .00
66. U.S. Income Tax Paid $ 6,321	$ .00
67. Father's Income Earned From Work $ 15,000	$ .00
68. Mother's Income Earned From Work $ 35,000	$ .00
69. Earned Income Credit $ 0	$ .00
70. Annual Social Security Benefits $ 0	$ .00
71. Annual AFDC/ADC or TANF $ 0	$ .00
72. Annual Child Support Received $ 0	$ .00
73. Other Untaxed Income $ 0	$ .00
74. 1997 Amount From Line 5, Worksheet #3 $ 0	$ .00

Section F: Asset Information

STUDENT (and Spouse)

75. Cash, Savings, and Checking $ 0	$ .00
76. Other Real Estate/Investment Value $ 0	$ .00
77. Other Real Estate/Investment Debt $ 0	$ .00
78. Business Value $ 0	$ .00
79. Business Debt $ 0	$ .00
80. Investment Farm Value $ 0	$ .00
81. Investment Farm Debt $ 0	$ .00

PARENT(S)

82. Age of Older Parent 00	
83. Cash, Savings, and Checking $ 0	$ .00
84. Other Real Estate/Investment Value $ 0	$ .00
85. Other Real Estate/Investment Debt $ 0	$ .00
86. Business Value $ 0	$ .00
87. Business Debt $ 0	$ .00
88. Investment Farm Value $ 0	$ .00
89. Investment Farm Debt $ 0	$ .00

Section G:
Releases and Signatures

Housing Codes 1 -- on-Campus 3 -- with parent(s)
2 -- off-Campus

	NEW/CORRECTED COLLEGE NAME, CITY, STATE, ZIP	Enter Code From Above
90. First College Name, City and State OBERLIN COLLEGE OBERLIN, OH		91. Housing Code CAMPUS ☐
92. Second College Name, City and State OHIO NORTHERN UNIVERSITY ADA, OH		93. Housing Code OFF-CAMPUS ☐
94. Third College Name, City and State OHIO STATE UNIVERSITY COLUMBUS, OH		95. Housing Code WITH PARENT(S) ☐
96. Fourth College Name, City and State OBERLIN COLLEGE OBERLIN, OH		97. Housing Code CAMPUS ☐
98. Fifth College Name, City and State OHIO NORTHERN UNIVERSITY ADA, OH		99. Housing Code OFF-CAMPUS ☐
100. Sixth College Name, City and State OHIO STATE UNIVERSITY COLUMBUS, OH		101. Housing Code WITH PARENT(S) ☐
102. Should Data Be Released To State? YES	Yes 1 No 2	
103. Register You For Selective Service? (BLANK)	Yes 1	
104. Signed By? BOTH	DO NOT CORRECT	
105. Date Completed JANUARY 03, 0097	DO NOT CORRECT	
106. Preparer's EIN (BLANK)	☐☐-☐☐☐☐☐☐☐	
107. Preparer's Social Security Number (BLANK)	☐☐☐-☐☐-☐☐☐☐	
108. Preparer's Signature (BLANK)		

SEND BOTH PAGES OF THIS FORM TO:

Federal Student Aid Programs
P.O. Box 7020
Lawrence, KS 66044-7020

You must read this Certification and sign below.

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. If asked, you agree to give proof of the information, which may include a copy of your U.S. or state income tax form. If you purposely give false or misleading information, you may be fined $10,000, sent to prison, or both. You also certify that

- you will use any federal student financial aid funds received during the award year covered by this application solely for educational expenses related to attendance during that year at the institution of higher education that determined eligibility for those funds,
- you are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangements to repay your loan if you are in default,
- you do not owe an overpayment on a Title IV educational grant, or you have made satisfactory arrangements to repay that overpayment, and
- you will notify your school if you do owe an overpayment or are in default.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parental information is given) must sign below or this form will be returned unprocessed.

1 Student Date

2 Student's Spouse Date

3 Father/Stepfather Date

4 Mother/Stepmother Date

School Use Only

Professional Judgment

D/O 1 2

Title IV Code ☐☐☐☐☐☐

☐ FAA Signature

MDE Use Only

DE ☐ Special Handle ☐ ☐☐☐☐☐☐☐☐☐

F-24

INSTRUCTIONS AND CODES

HELPFUL HINTS:

Read all the comments on Part 1 of your SAR. They will help you to correct any information we had questions about when we processed your financial aid application. Review ALL the items on Part 2 of your SAR to make sure that the information is correct. Follow the instructions at the top of Part 2.

If you do not know how to answer a question, want further assistance correcting your SAR, or do not understand what to do, refer to an application instruction booklet. Otherwise, contact your financial aid office at the school you plan to attend.

If you need to make corrections or respond to boldface items, contact your financial aid office to determine if your school can submit these corrections electronically. Electronic processing is faster.

Do not send any documentation (including tax forms) to the address next to the certification. This documentation will be discarded. If your financial aid administrator (FAA) requests documentation, send it with your SAR to the financial aid office.

1997 Other Untaxed Income and Benefits (questions 61 and 73): you should include any untaxed income and benefits not reported elsewhere on the application. Some examples are deductible IRA and/or Keogh payments and tax-deferred pension and savings plans. (See application instruction booklet, Worksheet #2, page 11.)

1997 Amount from line 5, Worksheet #3 (questions 62 and 74): you should include portions of grants and scholarships reported on your tax return; earnings from Federal Work-Study or need-based work programs; National and Community Service Trust Act allowances and benefits; and child support PAID. (See application instruction booklet, Worksheet #3, page 12.)

If the only corrections you need to make are to change your address or change the schools you have listed, you can make these changes over the telephone by calling 319-337-5665. You must have the Data Release Number (DRN) that is printed on Part 1 and Part 2 of your SAR when you call.

FOR YOUR INFORMATION:

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1840-0132. The time required to complete this information collection is estimated to average 15 to 30 minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collected. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form please write to: U.S. Department of Education, Washington, DC 20202-4651. If you have comments or concerns regarding the status of your individual submission of this form, write directly to: Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044.

By answering questions 90 through 101, and signing the Free Application for Federal Student Aid, you gave permission to the U.S. Department of Education to provide information from your application to the college(s) listed in Section G. You also agreed that such information is deemed to incorporate by reference the certification statement on page 4 of the financial aid application.

WARNING: As more fully set forth in Section 5301 of the Anti-Drug Abuse Act of 1988, if you are convicted of drug distribution or possession, your eligibility for Title IV student financial aid is subject to suspension or termination.

If you are borrowing under the FFEL or the Federal Direct Student Loan program, contact your financial aid administrator to find out about limits on the amount you may borrow each academic year.

If you (and your family) have unusual circumstances, such as tuition expenses at an elementary or secondary school, unusual medical or dental expenses not covered by insurance, a family member who recently became unemployed, or changes in income or assets that affect your eligibility for financial aid, complete this form and then check with your college financial aid office.

CODES FOR QUESTION 28: COURSE OF STUDY

01	**Agriculture**
02	**Architecture**
03	**Biological sciences (biology, zoology, etc.)**
04	**Business management and administrative services (mktg., mgmt., bkkp., acct., etc.)**
05	**Communications (journalism, advertising, etc.)**
06	**Computer sciences**
07	**Education**
08	**Engineering**
09	**English language/literature**
10	**Fine and performing arts**
11	**Foreign languages**
12	**Health profession (except nursing)**
13	**Home economics**
14	**Law**
15	**Liberal Arts**
16	**Library sciences**
17	**Mathematics (includes statistics)**
18	**Nursing**
19	**Personal and miscellaneous services (cosmetology, culinary arts, massage, etc.)**
20	**Philosophy**
21	**Physical sciences (chemistry, physics, geology, etc.)**
22	**Social sciences and history (includes economics, geography, political science)**
23	**Psychology**
24	**Theological studies and religious vocations**
25	**Vocational/technical (construction, mechanical, transportation, etc.)**
26	**Wildlife, forestry, or marine sciences**
27	**Other/undecided**

CODES FOR QUESTION 29: TYPE OF DEGREE/CERTIFICATE

1	**Certificate or diploma for completing an occupational, technical, or educational program (less than two-year program)**
2	**Certificate or diploma for completing an occupational, technical, or educational program (at least two-year program)**
3	**Associate degree (at least two-year degree)**
4	**1st Bachelor's degree**
5	**2nd Bachelor's degree**
6	**Teaching credential program (non-degree program)**
7	**Graduate or professional degree**
8	**Other/undecided**

BEST COPY AVAILABLE

1998-99 Institutional Student Information Record

IMPORTANT: Read ALL information to find out what to do with this Report.

CMB No.1840-0132
XXXXXXXXX X XXXXXXXXXXXXXXXX Page 1 of X FEBRUARY 18, 1998
XXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXX XX 99999 EFC

Read this letter carefully and review each item on this Institutional Student Information Record (ISIR). You may submit corrections to the information by following the instructions given to you by your Financial Aid Administrator (FAA).

We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on this Institutional Student Information Record (ISIR) and respond to each of the items that we marked with an "h" or an "*". After making all necessary corrections, you and your spouse must return all documentation to your school. Your Financial Aid Administrator (FAA) will receive a new ISIR.

If you need help correcting your ISIR, contact your FAA for assistance, or call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

999999999 XX 99

1998-99 Institutional Student Information Record

Student ID	999999999 XX 99

A. YOU (THE STUDENT) (Q1-Q22)

Name	XXXXXXXXX X XXXXXXXXXXXXXXXX
Title:	XXXXXXXXXXX
Address:	XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXX XX 99999
Social Security Number	999-99-9999
Date of Birth	99/99/9999
Permanent Home Phone #	(999)999-9999
State of Legal Residence	XX
Date Became a Legal Res.	99/9999
Driver's Lic #	XXXXXXXXXXXXXXXXXXX-XX
Citizenship Sts	XXXXXXXXXXXXXXXXXXX
Alien Registration Number	AXXXXXXXXX
Marital Status	XXXXXXXXX
Date of Marital Status	99/9999
First Bachelor's Degree by 7-1-98	XXX
HS Diploma/GED Received?	YES
Father's Educational Level	XXXXXXXXXX
Mother's Educational Level	XXXXXXXXXX

B. YOUR PLANS (Q23-Q37)

Enrollment Status Summ '98	XXXXXXXXX
Enrollment Status Fall '98	XXXXXXXXX
Enrollment Status Wint '99	XXXXXXXXX
Enrollment Status Spr '99	XXXXXXXXX
Enrollment Status Summ '99	XXXXXXXXX
Course of Study	XXXXXXXXXXXXXXXXXXX
Degree/Cert	XXXXXXXXXXXXXXXXXXX
Date to Complete Program	99/9999
Yr in Coll in 98-99	XXXXXXXXXXXXXXXX
Interested in Student Employment?	XXX
Interested in Student Loans?	XXX
Interested in Parent Loans?	XXX
Attend Same College in 1998-99?	XXX
Monthly VA Benefits	999
No. of Months VA Benefits Received	99

C. STUDENT STATUS (Q38-Q43)

Born Before 1-1-75?	XXX
Veteran of U.S. Armed Forces?	XXX
Enrolled Grad/Prof Prog in 98-99?	XXX
Are You Married?	XXX
Orphan or Ward of the Court?	XXX
Have Dependents Other Than Spouse?	XXX

EFC	99999XX
	XXXXXXXXXXXX
Dependency Status	XXXXXXXXXXX

D. HOUSEHOLD INFORMATION (Q44-Q50)

STUDENT (AND SPOUSE)

Number of Family Members	99
Number in College in 1998-99	9

PARENTS

Marital Status	XXXXXXXXX
State of Legal Residence	XX
Date Became a Legal Res.	99/9999
Number of Family Members	99
Number in College in 1998-99	9

E. 1997 INCOME & EARNINGS (Q51-Q74)

STUDENT (AND SPOUSE)

Type of 1997 Tax Form Used	XXXXXXXX
Exemptions Claimed	99
Adjusted Gross Income	S999999
U.S. Income Tax Paid	S99999
Student's Income from Work	S999999
Spouse's Income from Work	S999999
Earned Income Credit	S99999
Social Security Benefits	S99999
Annual AFDC/ADC or TANF	S99999
Child Support Received	S99999
Other Untaxed Income	S99999
Amt from Line 5, Wrksht #3	S99999

PARENTS

Type of 1997 Tax Form Used	XXXXXXXX
Exemptions Claimed	99
Adjusted Gross Income	S999999
U.S. Income Tax Paid	S999999
Father's Income from Work	S999999
Mother's Income from Work	S999999
Earned Income Credit	S99999
Social Security Benefits	S99999
Annual AFDC/ADC or TANF	S99999
Child Support Received	S99999
Other Untaxed Income	S99999
Amt from Line 5, Wrksht #3	S99999

Page 2 of X

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             1998-99 Institutional Student Information Record

Student ID            999999999 XX 99        EFC                           99999XX
Last Name            XXXXXXXXXXXXXXXX                                 XXXXXXXXXXXX
F. ASSET INFORMATION (Q75-Q89)               Should Data be Released to State? XXX
STUDENT (AND SPOUSE)                         Register for Selective Service?   XXX
Cash, Savings, and Checking   S999999        Signed By                   XXXXXXXXX
Other Real Estate/Inv. Value  S999999        Date Application Completed 99/99/9999
Other Real Estate/Inv. Debt   S999999        Preparer's EIN               XXXXXXXX
Business Value               S9999999        Preparer's SSN               XXXXXXXX
Business Debt                S9999999        Preparer's Signature           XXXXXX
Investment Farm Value        S9999999
Investment Farm Debt         S9999999
PARENTS
Age of Older Parent                99
Cash, Savings, and Checking   S999999
Other Real Est./Inv. Value   S9999999
Other Real Est./Inv. Debt    S9999999
Business Value               S9999999
Business Debt                S9999999        OFFICE INFORMATION
Investment Farm Value        S9999999        DRN                              XXXX
Investment Farm Debt         S9999999        Formula Type                        X
                                             Processed Date             99/99/9999
G. RELEASES AND SIGNATURES (Q90-108)         Application Source      XXXXXXXXXXXXX
College #1 999999 House #1 XXXXXXXXXX        Transaction Type    XXXXXXXXXXXXXXXXX
College #2 999999 House #2 XXXXXXXXXX        Institution Number             999999
College #3 999999 House #3 XXXXXXXXXX        Reject Override Codes:
College #4 999999 House #4 XXXXXXXXXX        BX  GX  NX  UX  WX
College #5 999999 House #5 XXXXXXXXXX        Assumption Override Codes:
College #6 999999 House #6 XXXXXXXXXX        19 29 39 49 59 69 79 89

FAA INFORMATION                         Early Analysis Flag              XXX
Date ISIR Received         99/99/9999   Rejects Met:    99,99,99,99,99,99,99
Verification Type                  99   Verification Flag                 99
System Generated Indicator          X   Dependency Override              XXX
FAA EFC Adjustment Flag           XXX   Duplicate Request                XXX
Date Application Received  99/99/9999   Correction # Applied to           99
Reprocessing Code                  99   Transaction Receipt Date  99/99/9999

Pell Paid EFC  XXXXXXXXX Pell Elig Flag       X    Intermediate Values
Primary EFC       99999  Secondary EFC    99999 TI  9999999       APA 999999999
Mon 1 99999 Mon 7 99999  Mon 1 99999   Mon 7 99999 FTI 9999999    PCA    9999999
Mon 2 99999 Mon 8 99999  Mon 2 99999   Mon 8 99999 ATI 9999999    AAI    9999999
Mon 3 99999 Mon 1099999  Mon 3 99999   Mon 1099999 STX 9999999    TPC    9999999
Mon 4 99999 Mon 1199999  Mon 4 99999   Mon 1199999 IPA 9999999    TSC    9999999
Mon 5 99999 Mon 1299999  Mon 5 99999   Mon 1299999 EA  9999999    PC     9999999
Mon 6 99999              Mon 6 99999               AI  9999999    SIC    9999999
                                                   DNW999999999   CAI    9999999
                                                   SCA 9999999

Auto Zero EFC Flag      XXX                        STI
SNT Flag                XXX                        Subsequent App Flag        X
Match Flags:  SSN X    SSA X     INS X     SS X     NSLDS X
              INS Ver. No. 9999999999999   SS Registration Flag X
              NSLDS Transaction Number XX  NSLDS Database Results Flag X
Comments: 999,999,999,999,999,999,999,999,999,999
          999,999,999,999,999,999,999,999,999,999

                                    Page 3 of X
```

1998-99 Institutional Student Information Record

Student ID 999999999 XX 99 EFC 99999XX
Last Name XXXXXXXXXXXXXXXX

READ, SIGN, AND DATE

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. If asked, you agree to give proof of the information, which may include a copy of your U.S. or state income tax form. If you purposely give false or misleading information, you may be fined $10,000, sent to prison, or both. You also certify that:

> you will use any federal student financial aid funds received during the award year covered by this application solely for educational expenses related to attendance during that year at the institution of higher education that determined eligibility for those funds;

> you are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangements to repay your loan if you are in default;

> you do not owe an overpayment on a Title IV educational grant, or you have made satisfactory arrangement to repay that overpayment; and

> you will notify your school if you do owe an overpayment or are in default.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parent information is given) MUST sign below.

Student ______________________________ Date: __________

Spouse ______________________________ Date: __________

Father ______________________________ Date: __________
Stepfather

Mother ______________________________ Date: __________
Stepmother

John B. Student
123-45-6789

1998-99 FINANCIAL AID HISTORY

Processed: 03-17-98

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

Overpayment:		**Contact:**	**#Defaulted Loans:Y**	**#Discharged:Y #Loan Sat. Repay:Y #Active Bankruptcy:**
Pell	Y	Access NSLDS		
FSEOG	Y	12345678		
Perkins	Y	12345678		

#Aggregate Amount for FFELP/Direct Loans:

Subsidized Loans	Outstanding Principal Bal	$123,456	Pending Disbursements	$123,456	Total	$123,456
Unsubsidized Loans	Outstanding Principal Bal	$123,456	Pending Disbursements	$123,456	Total	$123,456
Consolidated Loans	Outstanding Principal Bal	$123,456			Total	$123,456

#Perkins Loans:

Cumulative Loan Amount	$123,456	Current Year Loan Amount	$123,456
First Disbursement Prior to 10/1/92	Y	Expanded Lending Option	Y

#1998-99 Pell Payment Data:

Sch. Code: 12345678	Tran: 03	Sch. Amt: $2470	Disb. Amt: $1270	Rem. Amt: $1200	%Sch. Used: 100.00	As of 09/03/97
Sch. Code: 12345678	Tran: 03	Sch. Amt: $2470	Disb. Amt: $1270	Rem. Amt: $1200	%Sch. Used: 100.00	As of 01/15/98

Access NSLDS for additional Pell data.

Loan Detail:	**Loan Amount**	**Loan Begin Date**	**Loan End GA Date**	**School Code**	**Contact Code**	**Contact**	**Type**
#Direct Stafford Status Code DT as of 09/01/96 Outstanding Bal. $10,000 as of 02/01/96	$ 10,000	N/A	N/A	555	00132900	555	EDR
#Stafford Status Code DL as of 01/01/96 Outstanding Bal. $ 109 as of 02/01/96	$ 1, 043	09/01/91	01/01/92	705	00132300	705	GA
#Supplemental Loan (SLS) Status Code DU as of 05/01/96 Outstanding Bal. $ 0 as of 02/02/94	$ 961	01/01/87	04/01/88	701	00132600	701	N/A
#Stafford Unsubsidized Status Code DB as of 05/01/97 Outstanding Bal. $ 10,000 as of 02/02/96	$ 1,500	N/A	N/A	555	00132700	555	EDR
#Perkins Expanded Lending Option Status Code DU as of 01/05/95 Outstanding Bal. $ 4,400 as of 01/01/94	$ 7,000	09/02/92	06/02/93	N/A	00132100	132100	SCH
#Consolidated Status Code DL as of 01/06/93 Outstanding Bal. $ 12,000 as of 01/01/94	$ 60,000	01/01/93	01/01/96	701	00132100	701	N/A
#National Direct Student Loan Status Code DB as of 09/01/94 Outstanding Bal. $ 300 as of 02/01/96	$ 1,500	01/01/92	09/26/95	N/A	00132500	132500	N/A
#Stafford Status Code RP as of 02/01/95 Outstanding Bal. $ 700 as of 02/01/96	$ 800	01/04/92	12/01/92	701	00132800	300	N/A
#Direct Stafford Status Code FB as of 09/01/94 Outstanding Bal. $ 65,200 as of 02/02/96	$ 10,000	01/01/96	01/01/97	N/A	00132600	100	N/A
#Stafford Unsubsidized Status Code ID as of 04/01/94 Outstanding Bal. $ 588 as of 09/02/94	$ 916	09/01/87	06/01/88	701	00132100	830906	LEN
#Direct Stafford Unsubsidized Status Code DA as of 01/05/95 Outstanding Bal. N/A as of N/A	$ 996	04/01/96	07/01/97	N/A	00132100	200	N/A
#Direct Stafford Status Code ID as of 09/06/96 Outstanding Bal. $ 913 as of 02/03/96	$ 1,400	01/01/96	01/01/97	N/A	00132700	100	N/A

Access NSLDS for additional loan records.

123-45-6789 ST 01

*U.S. Government Printing Office 1998 - 441-442/90432

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STUDENT FINANCIAL ASSISTANCE PROGRAMS
WASHINGTON, DC 20202-5464

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